

The Illinois State Toll Highway Authority
Schedule of Locally Held Funds
For the month of February 2011

| <i>Account Description</i> | <i>Depository Institution</i> | <i>End of Month Balance</i> | <i>Investment Income Realized</i> | <i>Yield</i> | <i>Type</i> |
|-----------------------------------|--------------------------------------|------------------------------------|--|---------------------|--|
| Debt and Construction Related | Bank of New York Mellon | \$ 279,416,740.66 | \$ 1,772.49 | 0.01% - 0.05% | GSE Securities and US Gov Money Market Funds |
| Locally Held Balances | Bank of America | \$ 28,668,019.46 | \$ 3,438.99 | 0.15% | Fannie Mae and Freddie Mac Repo |
| Locally Held Balances | Northern Trust | \$ 318,059.85 | \$ 77.28 | 0.29% | Short-term money market instruments |
| | | <u>\$ 308,402,819.97</u> | <u>\$ 5,288.76</u> | | |

