

Trust Indenture Statements

For the Period Ending December 31, 2020

Revised October 26, 2021 to add a restatement of the Operating Account fund balance at January 1, 2020 and to correct 2020 operating expenses, in connection with the release of the Authority's audited annual financial statements for its fiscal year ended December 31, 2020.

The Illinois State Toll Highway Authority Comparative Operating Revenue - Trust Indenture (Preliminary & Unaudited) For the Periods Ended December 31, 2020 and December 31, 2019 \$'s In Thousands

Quarterly Information			Percentage Increase/
<u></u>	12/31/2020	12/31/2019	(Decrease)
Total Revenue	\$ 339,415 \$	376,429	-9.83%
Total Operating Expense	\$ 107,326 \$	92,407	16.14%
Net Revenue	\$ 232,089 \$	284,022	-18.28%
Transactions	204,314	257,477	-20.65%
YTD information			Percentage
			Increase/
	12/31/2020	12/31/2019	(Decrease)
Total Revenue	\$ 1,282,540 \$	1,509,624	-15.04%
Total Operating Expense	\$ 360,203 \$	350,207	2.85%
Net Revenue	\$ 922,337 \$	1,159,417	-20.45%
Transactions	806,650	1,023,222	-21.17%

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND FOR THE TWELVE MONTHS ENDED DECEMBER 31, 2020

							PRELIMINARY	UNAUDITED
	Revenue Fund							
		Maintenance a	and Operations			(7)		
	(6) Revenue	Operating Sub Account	Operating Reserve Sub Account	(4) Debt Service	⁽³⁾ Debt Reserve	Renewal and Replacement	Improvement	Total Revenue Fund
REVENUES	Revenue	Oub / locount	Oub / locount	Debt Oct Vice	Debt Nederve	Replacement	improvement	Nevenue i unu
Toll Revenue	\$ 1,149,019,894	\$-	\$ - \$	- \$	- 9	-	\$-	\$ 1,149,019,89
Toll Evasion Recovery-Net	93,164,508	-	-	-	-	-	· -	93,164,50
Concessions	1,394,810	-	-	-	-	-	-	1,394,81
Investment Income ⁽⁸⁾	1.482.428	-	-	303,397	5,772,755	1,455,373	4,712,227	13,726,18
Miscellaneous	25,234,903	-	-	-	-	1,400,070	-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	25,234,90
Transfer of Revenues	(1,253,006,935)	364,681,363	-	422,894,127	-	120,000,000	345,431,445	
Allocation of Last 13 Days of Revenue ⁽⁶⁾	(31,246,962)	001,001,000		.22,00 .,.21	_	0,000,000	31,246,962	_
Total Revenues	(13,957,354)	364,681,363		423,197,524	5,772,755	121,455,373		1,282,540,29
	(10,001,001)	001,001,000		.20,101,021	0,112,100	.2.,	001,000,001	.,202,0.10,20
OPERATING EXPENSES:								
Administration	-	4,336,424	-	-	-	-	-	4,336,42
Legal (Chief Counsel)	-	1,640,113	-	-	-	-	-	1,640,11
Communications	-	1,462,503	-	-	-	-	-	1,462,50
Diversity & Strategic Development	-	5,001,750	-	-	-	-	-	5,001,75
Engineering (Includes Planning)	-	91,550,594	-	-	-	-	-	91,550,59
Executive/Directors	-	2,789,807	-	-	-	-	-	2,789,80
Business Systems (Electronic Tolling)	-	83,491,201	-	-	-	-	-	83,491,20
Finance (Includes Insurance & Risk Mgmt)	-	52,045,545	-	-	-	-	-	52,045,54
Information Technology	-	23,124,029	-	-	-	-	-	23,124,02
Inspector General (Includes Internal Audit)	-	1,754,990	-	-	-	-	-	1,754,99
Toll Operations	-	47,348,887	-	-	-	-	-	47,348,88
State Police	-	38,213,044	-	-	-	-	-	38,213,04
Procurement	-	7,443,944	-	-	-	-	-	7,443,94
Total Departmental Expenses	-	360,202,830	-	-	-	-	-	360,202,83
Net Revenues								922,337,46
OTHER DECREASES:								
Capital Expenditures (1)	-	-	-	-	-	307,154,612	795,637,819	1,102,792,43
Capital Exp Reimb by Bond Proceeds	-	-	-	-	-		(499,783,000)	(499,783,00
Bond Principal Payments	-	-	-	129,260,000	-	-	(100,100,000)	129,260,00
Bond Interest ⁽²⁾	-	-		308,556,685		-		308,556,68
Bond - Other Financing Costs	-	-		59,903	206,897	-		266,80
Build America Bond Interest Subsidy	_	-	_	(13,611,390)	200,007	_	_	(13,611,39
Total Other Decreases	-	-	-	424,265,198	206,897	307,154,612	295,854,819	1,027,481,52
OTHER INCREASES:								
Prior Period Adjustment	-	-	-	(2,927,453)	(67,735)	-	-	(2,995,18
Bond Proceeds - Series 2020A		-	-	-	18,396,664	-	-	18,396,66
Total Other Increases		-	-	(2,927,453)	18,328,929	-	-	15,401,47
CHANGE IN FUND BALANCE	(13,957,354)	4,478,533	-	(3,995,127)	23,894,787	(185,699,239) 85,535,815	(89,742,58
FUND BALANCE, JANUARY 1, 2020	15,202,257	15,166,925	27,400,000	57,214,072	404,002,347	370,808,780	513,279,274	1,403,073,65
Restatement of January 1, 2020 Fund Balance	-	(12,669,882)		-	-	-	-	(12,669,882
FUND BALANCE, DECEMBER 31, 2020	\$ 1,244,903	\$ 6,975,576	\$ 27,400,000	53,218,945 \$	427,897,134 \$	185,109,541	\$ 598,815,089	\$ 1,300,661,18

There was no activity in the System Reserve Account (not shown) during 2020. See page 6 for Notes to these statements.

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY STATEMENT OF CHANGES IN FUND BALANCE - BY FUND FOR THE TWELVE MONTHS ENDED DECEMBER 31, 2020

PI	Relimin	IARY
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		Revenue Fund	Construction Fund	Total
REVENUES		(6)	(5)	
Toll Revenue	\$	1,149,019,894	\$-	\$ 1,149,019,894
Toll Evasion Recovery-Net		93,164,508	-	93,164,508
Concessions		1,394,810	-	1,394,810
Investment Income ⁽⁸⁾		13,726,180	8	13,726,188
Miscellaneous		25,234,903	-	25,234,903
Transfer from Revenue Fund		-	-	-
Total Revenues		1,282,540,295	8	1,282,540,303
OPERATING EXPENSES:				
Administration		4,336,424	-	4,336,424
Legal (Chief Counsel)		1,640,113	-	1,640,113
Communications		1,462,503	-	1,462,503
Diversity & Strategic Development		5,001,750	-	5,001,750
Engineering (Includes Planning)		91,550,594	-	91,550,594
Executive/Directors		2,789,807	-	2,789,807
Business Systems (Electronic Tolling)		83,491,201	-	83,491,201
Finance (Includes Insurance & Risk Mgmt)		52,045,545	-	52,045,545
Information Technology		23,124,029	-	23,124,029
Inspector General (Includes Internal Audit)		1,754,990	-	1,754,990
Toll Operations		47,348,887		47,348,887
State Police		38,213,044	_	38,213,044
Procurement		7,443,944	_	7,443,944
Total Departmental Expenses		360,202,830	-	360,202,830
Net Revenues		922,337,465	8	922,337,473
OTHER DECREASES:				
Capital Expenditures ⁽¹⁾		1,102,792,431	_	1,102,792,431
Capital Experiments Capital Exp Reimb by Bond Proceeds		(499,783,000)	499,783,000	1,102,732,431
Bond Principal Payments		(499,783,000) 129,260,000	499,783,000	129,260,000
Bond Interest ⁽²⁾		308,556,685	-	
Bond - Other Financing Costs			-	308,556,685
Build America Bond Interest Subsidy		266,800	-	266,800
Bond Issuance Costs-Bonds for Construction		(13,611,390)	- 1,827,767	(13,611,390
Total Other Decreases		1,027,481,526	501,610,767	<u>1,827,767</u> 1,529,092,293
OTHER INCREASES:		.,,,,	001,010,101	1,020,002,200
		(2 005 199)		(2 005 199
Prior Period Adjustment Bond Proceeds		(2,995,188) 18,396,664	- 626,546,320	(2,995,188 644,942,984
Total Other Increases		15,401,476	626,546,320	641,942,984
CHANGE IN FUND BALANCE		(89,742,585)	124,935,561	35,192,976
		4 402 072 055		4 402 070 055
FUND BALANCE, JANUARY 1, 2020		1,403,073,655	-	1,403,073,655
Restatement of January 1, 2020 Fund Balance	<u> </u>	(12,669,882)	-	(12,669,882)
FUND BALANCE, DECEMBER 31, 2020	\$	1,300,661,188	\$ 124,935,561	\$ 1,425,596,749

See page 6 for Notes to these statements

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND FOR THE 4TH QUARTER ENDED DECEMBER 31, 2020

						-,			PRELIMINARY	UNAUDITED
		Revenue Fund								
			Maintonanco	and Operations				(7)		
		(6)			-	(4)	(3)	Renewal and		Total
		Revenue	Operating Sub Account	Operating Reserve Sub Account		Debt Service	Debt Reserve	Replacement	Improvement	Revenue Fund
	<u> </u>	Revenue	Sub Account	Sub Account		Debt Gelvice	Debt Keselve	Replacement	inprovement	Revenue i unu
REVENUES										
Toll Revenue	\$	292,055,295	\$ -	\$-	\$	- \$	- \$	-	\$-	\$ 292,055,295
Toll Evasion Recovery-Net		34,379,108	-	-		-	-	-	-	34,379,108
Concessions		338,966	-	-		-	-	-	-	338,966
Investment Income (8)		(6,050,268)	-	-		32,322	929,953	1,455,373	4,712,227	1,079,608
Miscellaneous		11,562,120	-	-		-	-	-		11,562,120
Transfer of Revenues		(390,872,042)	79,495,714	-		106,537,961	-	-	204,838,366	-
Allocation of Last 13 Days of Revenue ⁽⁶⁾		(31,246,962)	-	-		-	-	-	31,246,962	-
Total Revenues		(89,833,781)	79,495,714	-		106,570,283	929,953	1,455,373	240,797,555	339,415,098
OPERATING EXPENSES:										
Administration		-	1,432,135	-		-	-	-	-	1,432,135
Legal (Chief Counsel)		-	479,519	-		-	-	-	-	479,519
Communications		-	325,334	-		-	-	-	-	325,334
Diversity & Strategic Development		-	1,671,510	-		-	-	-	-	1,671,510
Engineering (Includes Planning)		-	23,126,864	-		-	-	-	-	23,126,864
Executive/Directors		-	922,561	-		-	-	-	-	922,561
Business Systems (Electronic Tolling)		-	24,948,934	-		-	-	-	-	24,948,934
Finance (Includes Insurance & Risk Mgmt)		-	19,023,127	-		-	-	-	-	19,023,127
Information Technology		-	7,674,049	-		-	-	-	-	7,674,049
Inspector General (Includes Internal Audit)		-	789,651	-		-	-	-	-	789,651
Toll Operations		-	13,707,662			-	-	-	-	13,707,662
State Police		-	10,921,020			-	-	-	-	10,921,020
Procurement		-	2,303,310	-		-	-	-	-	2,303,310
Total Departmental Expenses		-	107,325,677	-		-	-	-	-	107,325,677
Net Revenues										232,089,421
OTHER DECREASES:										
Capital Expenditures (1)		-	-	-		-	-	92,616,976	251,503,501	344,120,477
Capital Exp Reimb by Bond Proceeds		-	-	-		-	-	-	(499,783,000)	
Bond Principal Payments		-	-	-		92,265,000	-	-	-	92,265,000
Bond Interest ⁽²⁾		-	-	-		77,580,685	-	-	-	77,580,685
Bond - Other Financing Costs		-	-	-		-	51,725	-	-	51,725
Build America Bond Interest Subsidy Total Other Decreases		-	-	-		(6,785,630) 163,060,055	51,725	92,616,976	(248,279,499)	(6,785,630) 7,449,257
Total Other Decreases		-	-	-		163,060,055	51,725	92,010,970	(248,279,499)	7,449,257
OTHER INCREASES:										
Driver Derived Adjustment										
Prior Period Adjustment Bond Proceeds - Series 2020A		-	-	-		-	-	-	-	-
Total Other Increases							<u>18,396,664</u> 18,396,664			<u>18,396,664</u> 18,396,664
										-
CHANGE IN FUND BALANCE		(89,833,781)	(27,829,963) -		(56,489,772)	19,274,893	(91,161,603)	489,077,054	243,036,828
FUND BALANCE, SEPTEMBER 30, 2020		91,078,684	47,475,420	, ,		109,735,398	408,595,561	276,271,144	109,738,035	1,070,294,242
Restatement of January 1, 2020 Fund Balance	-	-	(12,669,882		~	-	-	-	-	(12,669,882)
FUND BALANCE, DECEMBER 31, 2020	\$	1,244,903	\$ 6,975,576	\$ 27,400,000	\$	53,245,626 \$	427,870,453 \$	185,109,541	by8,815,089	\$ 1,300,661,188

There was no activity in the System Reserve Account (not shown) during 2020. See page 6 for Notes to these statements.

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY STATEMENT OF CHANGES IN FUND BALANCE - BY FUND FOR THE 4TH QUARTER ENDED DECEMBER 31, 2020

PRELIMINARY
UNAUDITED

	venue und	Construc Func		Total
REVENUES	(6)	(5)		
Toll Revenue	\$ 292,055,296	\$	- \$	292,055,296
Toll Evasion Recovery-Net	34,379,108		-	34,379,108
Concessions	338,966		-	338,966
Investment Income ⁽⁸⁾	1,079,608		8	1,079,616
Miscellaneous	 11,562,120		-	11,562,120
Total Revenues	 339,415,098		8	339,415,106
OPERATING EXPENSES:				
Administration	1,432,135		-	1,432,135
Legal (Chief Counsel)	479,519		-	479,519
Communications	325,334		-	325,334
Diversity & Strategic Development	1,671,510		-	1,671,510
Engineering (Includes Planning)	23,126,864		-	23,126,864
Executive/Directors	922,561		-	922,561
Business Systems (Electronic Tolling)	24,948,934		-	24,948,934
Finance (Includes Insurance & Risk Mgmt)	19,023,127		-	19,023,127
Information Technology	7,674,049		-	7,674,049
Inspector General (Includes Internal Audit)	789,651		-	789,651
Toll Operations	13,707,662		-	13,707,662
State Police	10,921,020		-	10,921,020
Procurement	2,303,310		-	2,303,310
Total Departmental Expenses	 107,325,677		-	107,325,677
Net Revenues	232,089,421		8	232,089,429
OTHER DECREASES:				
Capital Expenditures (1)	344,120,477		-	344,120,477
Capital Exp Reimb by Bond Proceeds	(499,783,000)		499,783,000	-
Bond Principal Payments	92,265,000		-	92,265,000
Bond Interest ⁽²⁾	77,580,685		-	77,580,685
Bond - Other Financing Costs	51,725		-	51,725
Build America Bond Interest Subsidy	(6,785,630)		-	(6,785,630)
Bond Issuance Costs-Bonds for Construction	-		1,827,767	1,827,767
Total Other Decreases	 7,449,257	:	501,610,767	509,060,024
OTHER INCREASES:				
Prior Period Adjustment	-		-	-
Bond Proceeds - Series 2020A	18,396,664		626,546,320	644,942,984
Total Other Increases	 18,396,664		626,546,320	644,942,984
CHANGE IN FUND BALANCE	 243,036,828		124,935,561	367,972,389
FUND BALANCE, SEPTEMBER 30, 2020	1,070,294,242		_	1,070,294,242
Restatement of January 1, 2020 Fund Balance	(12,669,882)		-	(12,669,882)
FUND BALANCE, DECEMBER 31, 2020	\$ 1,300,661,188	\$	- 124,935,561 \$	1,425,596,749

See page 6 for Notes to these statements

Illinois State Toll Highway Authority Notes to the YTD Statement of Changes in Fund Balance. For the twelve months ended December 31, 2020

- (1) Capital Expenditures include accrued expenses.
- (2) Bond Interest expense includes accrued interest.
- Balances held by the Bond Trustee at December 31, 2020 in the Debt Reserve Account consist of \$330.2 million of money market funds and \$95.0 million of US Treasuries maturing on various dates ranging from Dec 1, 2020 to Dec 1, 2021.
 In November 2008 the Tollway purchased a \$100 million Financial Guaranty Insurance Policy to satisfy a portion of its Debt Reserve Requirement. The \$5 million premium paid for this Policy is being amortized over the life of the Policy (24.1 years).
- (4) Cash/investments in the Debt Service Account at December 31, 2020 consist of \$181.4 million of money market funds.
- (5) Balances held by the Bond Trustee at December 31, 2020 in the Construction Fund consist of \$124.9 million of money market funds.
- (6) Revenue allocation for the twelve months ended December 31, 2020 includes toll revenue earned but not transferred between Dec 18 31, 2020.
- (7) Revenues allocated to the Renewal and Replacement Account are pursuant to a revised recommendation dated September 23, 2020 from the Authority's Consulting Engineers.
- (8) The \$1,482,428 unallocated Investment Income in the page 2 schedule titled "Statement of Changes in Fund Balance

 Revenue Fund for the Twelve Months Ended December 31, 2020" is investment income attributable to the IPASS escrow account.
 The unallocated Investment Income in the page 4 schedule titled "Statement of Changes in Fund Balance
 Revenue Fund for the 4th Quarter Ended December 31, 2020" consists of 4th Quarter investment income attributable to the IPASS escrow account less the first three quarters' investment income attributable to the IPASS escrow account less the first three quarters' investment income attributable to the IPASS escrow account less the first three quarters' investment income attributable to the IPASS escrow account less the first three quarters' investment income attributable to the IPASS escrow account less the first three quarters' investment income attributable to

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND FOR THE TWELVE MONTHS ENDED DECEMBER 31, 2019

							FINA	L	AUDITED	
	Revenue Fund									
	(6)	Maintenance Operating	e and Operations Operating Reserve	(4)	(3)	Renewal and		System	Total	
	Revenue	Sub Account	Sub Account	Debt Service	Debt Reserve	Replacement	Improvement	Reserve	Revenue Fund	
REVENUES										
Toll Revenue	\$ 1,380,750,754	\$-	\$-	\$ - 3	\$-	\$ -	\$-	\$-	\$ 1,380,750,754	
Toll Evasion Recovery-Net	81,554,193	-	-	-	-	-	-	-	81,554,193	
Concessions	1,717,551	-	-	-	-	-	-	-	1,717,551	
Investment Income	5,870,466	-	-	2,738,932	8,464,992	8,965,993	12,415,311		38,455,694	
Miscellaneous	7,146,226	-	-	-	-	-	-	-	7,146,226	
Transfer from Revenue Fund	(1,396,518,047)	348,984,792	-	402,429,651	-	420,000,000	225,103,604	-	-	
Allocation of Last 10 Days of Revenue ⁽⁶⁾	(75,733,389)	-	-	-	-	-	75,733,389	-	-	
Total Revenues	4,787,754	348,984,792	-	405,168,583	8,464,992	428,965,993	313,252,304	-	1,509,624,418	
OPERATING EXPENSES:										
Administration	-	4,618,724	-	-	-	-	-	-	4,618,724	
Legal (Chief Counsel)	_	1,594,687	_	_	_	_	_	_	1,594,687	
Communications	-	1,502,051	-	-	-	-	-	-	1,594,087	
Diversity & Strategic Development		4,640,734	_			_	_	_	4,640,734	
Engineering (Includes Planning)	_	90,165,383	_	_	_	_	_	_	90,165,383	
Executive/Directors		2,128,038				_		_	2,128,038	
Business Systems (Electronic Tolling)	-	89,473,895	-	-	-	-	-	-	89,473,895	
Finance (Includes Insurance & Risk Mgmt)	-	46,421,911	-	-	-	-	-	-	46,421,911	
Information Technology	-	14,730,792	-	-	-	-	-	-	14,730,792	
Inspector General (Includes Internal Audit)	-	1,496,816	-	-	-	-	-	-	1,496,816	
	-		-	-	-	-	-	-		
Toll Operations	-	50,858,866	-	-	-	-	-	-	50,858,866	
State Police	-	34,896,890	-	-	-	-	-	-	34,896,890	
Procurement	-	7,677,827	-	-	-	-	-	-	7,677,827	
Total Departmental Expenses	-	350,206,614	-	-	-	-	-	-	350,206,614	
Net Revenues									1,159,417,804	
OTHER DECREASES:										
Capital Expenditures ⁽¹⁾	-	-	-	-	-	471,232,860	470,330,843	-	941,563,703	
Capital Exp Reimb by Bond Proceeds	-	-	-	-	-	(150,600,377)	(186,958,753)	-	(337,559,130	
Bond Principal Payments	-	-	-	118,780,000	-	-	-	-	118,780,000	
Bond Interest ⁽²⁾	-	-	-	302,015,505	-	-	-	-	302,015,505	
Bond - Other Financing Costs	-	-	-	2,493,574	206,897	-	-	-	2,700,471	
Build America Bond Interest Subsidy	-	-	-	(13,554,800)	-	-	-	-	(13,554,800	
Net Funds Applied to Refundings ⁽⁷⁾	-	-	-	8,313,062	774,026	-	-	-	9,087,088	
Total Other Decreases		-	-	418,047,341	980,923	320,632,483	283,372,090	-	1,023,032,837	
OTHER INCREASES:										
Bond Proceeds - Series 2019A	-	-	-	-	9,754,500	-	-	-	9,754,500	
Net Funds Applied to Refundings (7)	-	-	-	3,106,469	-	-	-	-	3,106,469	
Transfer of Excess Debt Reserve Funds	-	-	-	3,408,533	(3,408,533)	-	-	-	-	
Total Other Increases	-	-	-	6,515,002	6,345,967	-	-	-	12,860,969	
CHANGE IN FUND BALANCE	4,787,754	(1,221,822)	-	(6,363,757)	13,830,037	108,333,510	29,880,214	-	- 149,245,936	
FUND BALANCE, JANUARY 1, 2019	10,414,503	16,388,747	27,400,000	63,577,828	390,172,311	262,475,270	483,399,060	-	1,253,827,719	
FUND BALANCE, DECEMBER 31, 2019	\$ 15,202,257	\$ 15,166,925	\$ 27,400,000		\$ 404,002,348	\$ 370,808,780	\$ 513,279,274	\$-		

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY STATEMENT OF CHANGES IN FUND BALANCE - BY FUND FOR THE TWELVE MONTHS ENDED DECEMBER 31, 2019

FINAL	
AUDITED	

		Revenue Fund	Construction Fund	Total
		(6)	(5)	Total
REVENUES	\$			\$ 1,380,750,754
Toll Revenue	Ф	1,380,750,754 \$	-	
Toll Evasion Recovery-Net		81,554,193	-	81,554,193
Concessions Investment Income		1,717,551 38,455,694	-	1,717,551
Miscellaneous		7,146,226	1,377,981	39,833,675 7,146,226
Transfer from Revenue Fund		7,140,220		7,140,220
Total Revenues		1,509,624,418	1,377,981	1,511,002,399
OPERATING EXPENSES:				
Administration		4,618,724	-	4,618,724
Legal (Chief Counsel)		1,594,687	-	1,594,687
Communications		1,502,051	-	1,502,051
Diversity & Strategic Development		4,640,734	_	4,640,734
Engineering (Includes Planning)		90,165,383	_	90,165,383
Executive/Directors		2,128,038	_	2,128,038
Business Systems (Electronic Tolling)		89,473,895	_	89,473,895
Finance (Includes Insurance & Risk Mgmt)		46,421,911	_	46,421,911
Information Technology		14,730,792	_	14,730,792
Inspector General (Includes Internal Audit)		1,496,816	_	1,496,816
Toll Operations		50,858,866	_	50,858,866
State Police		34,896,890	-	34,896,890
Procurement			-	
Total Departmental Expenses		7,677,827 350,206,614	-	7,677,827 350,206,614
			4 077 004	
Net Revenues		1,159,417,804	1,377,981	1,160,795,785
OTHER DECREASES:				
Capital Expenditures ⁽¹⁾		941,563,703	-	941,563,703
Capital Exp Reimb by Bond Proceeds		(337,559,130)	337,559,130	-
Bond Principal Payments		118,780,000	-	118,780,000
Bond Interest ⁽²⁾		302,015,505	-	302,015,505
Bond - Other Financing Costs		2,700,471	-	2,700,471
Build America Bond Interest Subsidy		(13,554,800)	-	(13,554,800)
Bond Issuance Costs-Bonds for Construction		-	567,838	567,838
Net Funds Applied to Refundings (7)		9,087,088	-	9,087,088
Total Other Decreases		1,023,032,837	338,126,968	1,361,159,805
OTHER INCREASES:				
Net Funds Applied to Refunding		-	-	-
Bond Proceeds - Series 2019A		9,754,500	336,748,987	346,503,487
Net Funds Applied to Refunding (7)		3,106,469	-	3,106,469
Transfer of Excess Debt Reserve Funds		-	-	-
Total Other Increases		12,860,969	336,748,987	349,609,956
CHANGE IN FUND BALANCE		149,245,936	-	149,245,936
FUND BALANCE, JANUARY 1, 2019		1,253,827,719	-	1,253,827,719
FUND BALANCE, DECEMBER 31, 2019	\$	1,403,073,655 \$		\$ 1,403,073,655

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND FOR THE 4TH QUARTER ENDED DECEMBER 31, 2019

							FINA	L	AUDITED
	Revenue Fund						ļ		
		Maintenance an							
	(6) Revenue	Operating Sub Account	Operating Reserve Sub Account	(4) Debt Service	(3) Debt Reserve	Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund
REVENUES									
Toll Revenue	\$ 348,183,795	\$ -	\$-\$	- \$	- 9	- 3	\$-	\$-	\$ 348,183,795
Toll Evasion Recovery-Net	17,398,758	-	-	-	-	-	-	-	17,398,758
Concessions	410,845	-	-	-	-	-	-	-	410,845
Investment Income	(15,088,136)	-	-	788,771	2,175,523	8,965,993	12,415,311	-	9,257,461
Miscellaneous	1,177,859	-	-	-	-	-	-	-	1,177,859
Transfer from Revenue Fund	(358,904,491)	91,343,385	-	103,513,663	-	105,000,000	59,047,443	-	-
Allocation of Last 10 Days of Revenue ⁽⁶⁾	(75,733,389)	-	-	-	-	-	75,733,389	-	-
Total Revenues	(82,554,760)	91,343,385	-	104,302,434	2,175,523	113,965,993	147,196,143	-	376,428,718
OPERATING EXPENSES:									
Administration	-	2,072,613	-	-	-	-	-	-	2,072,613
Legal (Chief Counsel)	-	457,376	-	-	-	-	-	-	457,376
Communications	-	380,522	-	-	-	-	-	-	380,522
Diversity & Strategic Development	-	1,558,866	-	-	-	-	-	-	1,558,866
Engineering (Includes Planning)	-	25,431,813	-	-	-	-	-	-	25,431,813
Executive/Directors	-	568,223	-	-	-	-	-	-	568,223
Business Systems (Electronic Tolling)	-	21,901,313	-	-	-	-	-	-	21,901,313
Finance (Includes Insurance & Risk Mgmt)	-	11,705,627	-	-	-	-	-	-	11,705,627
Information Technology	-	4,256,272	-	-	-	-	-	-	4,256,272
Inspector General (Includes Internal Audit)	-	482,825	-	-	-	-	-	-	482,825
Toll Operations	-	12,746,242	-	-	-	-	-	-	12,746,242
State Police	-	8,894,775	-	-	-	-	-	-	8,894,775
Procurement	-	1,950,410	-	-	-	-	-	-	1,950,410
Total Departmental Expenses	-	92,406,878	-	-	-	-	-	-	92,406,878
Net Revenues									284,021,840
OTHER DECREASES:									
Capital Expenditures ⁽¹⁾	-	-	-	-	-	141,001,633	132,870,435	-	273,872,068
Capital Exp Reimb by Bond Proceeds	-	-	-	-	-	-	(403,726)	-	(403,726
Bond Principal Payments	-	-	-	87,870,000	-	-	-	-	87,870,000
Bond Interest ⁽²⁾	-	-	-	76,638,716	-	-	-	-	76,638,716
Bond - Other Financing Costs	-	-	-	(505,557)	51,725	-	-	-	(453,832
Build America Bond Interest Subsidy	-	-	-	(6,771,238)	-	-	-	-	(6,771,238
Net Funds Applied to Refunding ^(/) Total Other Decreases		-	-	8,429,450 165,661,371	774,026 825,751	141,001,633	132,466,709	-	<u>9,203,476</u> 439,955,464
OTHER INCREASES:					,	, ,			, , -
Bond Proceeds - Series 2019A	-	-	-		-	-	-	-	-
Net Funds Applied to Refunding ⁽⁷⁾	-	-	-	3,106,469	-	-	-	-	3,106,469
Transfer of Excess Debt Reserve Funds Total Other Increases		-	-	<u>3,408,533</u> 6,515,002	(3,408,533) (3,408,533)	-	-	-	- 3,106,469
CHANGE IN FUND BALANCE	(82,554,760)	(1,063,492)	-	(54,843,937)	(2,058,760)	(27,035,640)	14,729,434	-	(152,827,155
FUND BALANCE, SEPTEMBER 30, 2019	97.757.017	16.230.417	27.400.000	112,058,008	406.061.108	397.844.420	498,549,840		1,555,900,810
FUND BALANCE, SEPTEMBER 30, 2019 FUND BALANCE, DECEMBER 31, 2019	\$ 15,202,257	\$ 15,166,925	\$ 27,400,000	57,214,071 \$	406,061,108		\$ 513,279,274	-	\$ 1,403,073,655

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY STATEMENT OF CHANGES IN FUND BALANCE - BY FUND FOR THE 4TH QUARTER ENDED DECEMBER 31, 2019

FINAL	
AUDITED	

REVENUES Image rund rund rund rund rund rund Toll Revenue \$ 348,183,795 \$ \$ 348,183,795 Toll Revenue \$ 348,183,795 \$ \$ 348,183,795 Concessions 17,398,758 - \$ 348,183,795 Concessions 1410,845 - \$ 17,398,758 Miscellaneous 1,177,859 - \$ 1,177,859 Transfer from Revenue Fund - - - - OPERATING EXPENSES: 376,428,718 - 376,428,718 - 380,522 Diversity & Strategic Development 1,558,866 - 1,558,866 - 1,558,866 Engineening (Includes Internal Audit) 25,431,813 - 25,431,813 - 25,431,813 Executive/Directors 568,223 - 425,822 - 442,822 Information Technology 11,706,627 - 11,706,627 11,706,627 11,706,627 Informatio			Revenue Fund	Construction Fund	Total
Toil Revenue \$ 348,183,785 \$ 348,183,785 Toil Evesion Recovery-Net 17,398,758 - \$ 373,88,758 Concessions 10,045 - 17,398,758 Concessions 9,257,461 - 9,257,461 Miscellandous 1,177,859 - - - Total Revenue Fund - - - - - Administration 2,072,613 - 2,072,613 - 2,072,613 Legal (Chief Counsel) 457,376 - 2,072,613 - 2,072,613 Communications 380,522 - 380,522 - 380,522 Diversity & Strategic Development 1,558,666 - 1,588,666 - 1,588,666 Executive/Directors 5 668,223 - 568,223 - 568,223 Diversity & Strategic Development 1,170,5827 - 1,170,5827 - 42,266,727 Information Technology 4,256,272 4,266,272 4,266,272 <td< th=""><th></th><th></th><th></th><th></th><th>TOLAI</th></td<>					TOLAI
Toll Evasion Recovery-Net 17.398.786 - 17.398.786 Concessions 410.845 - 410.845 Investment Income 9.257.461 - 9.257.461 Miscellaneous 1.177.859 - 1.177.859 Taraster from Revenue Fund - - - Total Revenues 376.428.718 - 376.428.718 OPERATING EXPENSES: - - - - Administration 2.072.613 - 2.072.613 - 2.072.613 Legal (Chief Counsel) 457.376 - 457.376 - 457.376 Communications 380.522 - 380.522 - 380.522 Diversity & Strategic Development 1.558.866 - 1.558.866 - 1.558.866 Engineening (Includes Insurance & Risk Mgmt) 11.705.627 - 14.266.272 - 42.266.272 Information Technology 42.262.57 - 482.825 - 482.825 Tol Operatioms 1.27.46.242 -		¢	2/0 102 705 C	2	249 192 705
Concessions 410,845 - 410,845 Investment Income 9,257,461 - 9,257,461 Miscellaneous 1,177,859 - 1,177,859 Total Revenue 376,428,718 - 376,428,718 OPERATING EXPENSES: - - 407,376 - 407,376 Communications 380,522 - 380,522 - 380,522 Diversity & Strategic Development 1,558,866 - 1,558,866 - 1,558,866 Engineering (Includes Planning) 25,431,813 - 22,431,813 - 22,431,813 ExecutiveDirectors 668,223 - 568,223 - 426,272 Inspector General (Includes Insurance & Risk Mgmt) 11,105,627 - 11,206,272 Inspector General (Includes Internal Audit) 482,625 - 482,6272 Inspector General (Includes Internal Audit) 482,627 - 12,746,242 State Police 8,894,775 - 8,894,775 - 8,894,775 Drocariations		φ	, , ,	- ⊅	, ,
Investment Income 9,257,461 - 9,267,461 - 9,267,461 - 9,267,461 - 9,267,461 - 9,267,461 - 9,267,461 - 1,177,859 - 1,177,859 - 1,177,859 - 1,177,859 - 1,177,859 -					
Miscellaneous 1.177,859 - 1.177,859 Total Revenues 376,428,718 - - OPERATING EXPENSES: 376,428,718 - 2.072,613 - 2.072,613 Administration 2.072,613 - 2.072,613 - 2.072,613 Legal (Chief Counsel) 457,376 - 457,376 - 457,376 Communications 380,522 - 380,522 - 380,522 Diversity & Strategic Development 1.558,866 - 1.558,866 - 1.558,866 Executive/Directors 568,223 - 568,223 - 568,223 Business Systems (Electronic Tolling) 21,901,313 - 21,901,313 - 21,901,313 - 21,901,313 - 42,862,772 - 41,705,627 11,705,627 11,705,627 11,705,627 11,705,627 11,705,627 11,705,627 11,705,627 11,705,627 15,746,424 - 12,746,242 5,180,470,1 1,950,410 1,950,410 1,950,410 1,950,410				-	
Transfer from Revenues					
Total Revenues 376,428,718 376,428,718 OPERATING EXPENSES: Administration 2,072,613 2,072,613 Administration 2,072,613 2,072,613 2,072,613 Legal (Chief Counsel) 457,376 457,376 457,376 Communications 380,522 380,522 380,522 586,866 Engineering (Includes Planning) 25,431,813 22,431,813 22,431,813 22,431,813 22,431,813 21,901,313 12,1901,313 12,1901,313 12,1901,313 12,1901,313 21,1901,313 12,1901,313 12,1901,313 12,1901,313 12,1901,313 12,1901,313 12,1201,213 12,1901,313 12,1201,213 12,1901,313 12,1901,			-		1,177,005
OPERATING EXPENSES: 2,072,613 - 2,072,613 Administration 2,072,613 - 2,072,613 Legal (Chief Course) 4457,376 - 4457,376 Communications 380,522 - 380,522 Diversity & Strategic Development 1,558,866 - 1,558,866 Engineering (Includes Planning) 25,431,813 - 25,431,813 Executive/Directors 568,223 - 568,223 Business Systems (Electronic Tolling) 21,901,313 - 21,901,313 Finance (Includes Insurance & Risk Mgmt) 11,705,627 - 442,56,272 Information Technology 4,256,272 - 4,256,272 Inspector General (Includes Internal Audit) 442,825 - 442,652 Toil Operations 12,746,242 - 12,746,242 State Police 8,894,775 - 8,894,775 Procurement 1,950,410 - 1,950,410 Total Departimental Expenses 22,406,878 - 273,872,068 Capital Exp Reimb		-	376,428,718	-	376,428,718
Administration 2,072,613 - 2,072,613 Legal (Chief Coursel) 457,376 - 457,376 Communications 330,552 - 330,552 Diversity & Strategic Development 1,558,866 - 1,558,866 Engineering (Includes Planning) 25,431,813 - 22,5431,813 Executive/Directors 568,223 - 568,223 Business Systems (Electronic Tolling) 21,901,313 - 21,901,313 Finance (Includes Internace & Risk Mgmt) 11,705,627 - 11,705,627 Information Technology 4,266,272 - 4,266,272 Inspector General (Includes Internal Audit) 482,825 - 482,825 Toll Operations 12,746,242 - 12,746,242 State Police 8,894,775 - 8,894,775 Procurement 1,950,410 - 12,974,043 OTHER DECREASES: - 273,872,068 - 273,872,068 Capital Expenditures ⁽¹⁾ 273,872,068 - 276,633,716 -	OPERATING EXPENSES				;
Legal (Chief Counsel) 457,376 - 457,376 Communications 380,522 - 380,522 Diversity & Strategic Development 1,558,866 - 1,558,866 Engineering (Includes Planning) 25,431,813 - 25,431,813 Executive/Directors 568,223 - 656,223 Business Systems (Electronic Tolling) 21,901,313 - 21,901,313 Finance (Includes Insurance & Risk Mgmt) 11,705,627 - 11,705,627 Information Technology 4,256,272 - 4,256,272 Inspector General (Includes Internal Audit) 482,825 - 482,825 Toll Operations 12,746,242 - 12,746,242 State Police 8,894,775 - 8,894,775 Procurement 1,950,410 - 1,950,410 Total Departmental Expenses 92,406,878 - 223,872,068 Ket Revenues 284,021,840 - 284,021,840 OTHER DECREASES: - - - Capital Expenditures ⁽¹⁾			2 072 613	-	2 072 613
Communications 380,522 - 830,522 Diversity & Strategic Development 1,558,866 - 1,558,866 Engineering (Includes Planning) 25,431,813 - 25,431,813 Executive/Directors 568,223 - 668,223 Business Systems (Electronic Tollig) 21,901,313 - 21,901,313 Finance (Includes Insurance & Risk Mgmt) 11,705,627 - 4,256,272 Information Technology 4,256,272 - 4,256,272 Inspector General (Includes Internal Audit) 482,825 - 482,825 Toll Operations 12,746,242 - 12,746,242 State Police 8,894,775 - 8,894,775 Procurement 1,950,410 - 1,950,410 Total Departmental Expenses 92,406,878 - 228,021,840 OTHER DECREASES: - - - - Capital Expenditures ⁽¹⁾ 273,872,068 - 273,872,068 - - Bond Principal Payments 67,870,000 - 87,870,				_	
Diversity & Strategic Development 1,558,866 - 1,558,866 Engineering (Includes Planning) 25,431,813 - 25,632,83 Business Systems (Electronic Tolling) 21,901,313 - 21,901,313 Finance (Includes Insurace & Risk Mgmt) 11,705,627 - 42,562,772 Inspector General (Includes Internal Audit) 482,825 - 482,825 Toil Operations 12,746,242 - 12,746,242 State Police 8,894,775 - 8,894,775 Procurement 1,950,410 - 1,950,410 Total Departmental Expenses 92,406,878 - 92,406,878 Net Revenues 284,021,840 - 284,021,840 OTHER DECREASES: - 273,872,068 - 273,872,068 Capital Expenditures ⁽¹⁾ 273,872,068 - 273,872,068 - 273,872,068 Capital Expenditures ⁽²⁾ 76,638,716 - 76,638,716 - 76,638,716 - 6,771,239 Bond Interest ⁽²⁾ 76,638,716 - -<	, ,		,		,
Engineering (Includes Planning) 25,431,813 - 25,431,813 Executive/Directors 568,223 - 568,223 Business Systems (Electronic Tolling) 21,901,313 - 21,901,313 Finance (Includes Insurance & Risk Mgmt) 11,705,627 - 11,705,627 Information Technology 4,256,272 - 4,256,272 Information Technology 4,256,272 - 4,256,272 Toll Operations 12,746,242 - 12,746,242 State Police 8,894,775 - 8,894,775 Procurement 1,950,410 - 1,950,410 Total Departmental Expenses 92,406,878 - 2284,021,840 OTHER DECREASES: Capital Expenditures ⁽¹⁾ 273,872,068 - 273,872,068 Capital Expenditures ⁽¹⁾ 273,872,068 - 273,872,068 - - Capital Expenditures ⁽¹⁾ 76,638,716 - 76,638,716 - - Bond Principal Payments 87,870,000 - 87,870,000 - 87,870,000					
Executive/Directors 568,223 - 568,223 Business Systems (Electronic Tolling) 21,901,313 - 21,901,313 Finance (Includes Insurance & Risk Mgmt) 11,705,627 - 41,705,627 Information Technology 4,256,272 - 42,56,272 Inspector General (Includes Internal Audit) 482,825 - 482,825 Toll Operations 12,746,242 - 12,746,242 State Police 8,894,775 - 8,894,775 Procurement 1,950,410 - 1,950,410 Total Departmental Expenses 224,06,878 - 228,406,878 Capital Expenditures (1) 273,872,068 - 273,872,068 Capital Expenditures (1) 273,872,068 - 273,872,068 Bond Principal Payments 87,870,000 - 87,870,000 Bond Principal Payments 87,870,000 - 463,832) Bond Interest Subsidy (6,771,238) - (6,771,238) Net Funds Applied to Refunding (7) 9,203,476 - -				-	
Business Systems (Electronic Tolling) 21,901,313 - 21,901,313 Finance (Includes Insurance & Risk Mgmt) 11,705,627 - 11,705,627 Information Technology 4,256,272 - 4,256,272 Inspector General (Includes Internal Audit) 482,825 - 482,825 Toll Operations 12,746,242 - 12,746,242 State Police 8,894,775 - 8,894,775 Procurement 1,950,410 - 1,950,410 Total Departmental Expenses 92,406,878 - 92,406,878 Net Revenues 284,021,840 - 284,021,840 OTHER DECREASES: - - - Capital Expenditures ⁽¹⁾ 273,872,068 - 273,872,068 - Bond Principal Payments 87,870,000 - 87,870,000 - 87,870,000 Bond Principal Payments 87,870,000 - 87,870,000 - 87,870,000 Bond Principal Payments 6,771,238) - (6,771,238) - (6,771,238)	5 S C S,		, ,	-	
Finance (includes insurance & Risk Mgmt) 11,705,627 - 11,705,627 Information Technology 4,256,272 - 4,256,272 Inspector General (Includes Internal Audit) 482,825 - 482,825 Toll Operations 12,746,242 - 12,746,242 State Police 8,894,775 - 8,894,775 Procurement 1.950,410 - 1.950,410 Total Departmental Expenses 92,406,878 - 22406,878 Net Revenues 284,021,840 - 284,021,840 OTHER DECREASES: - 273,872,068 - 273,872,068 Capital Expenditures ⁽¹⁾ 273,872,068 - 273,872,068 - - Bond Principal Payments 87,870,000 - 87,870,000 - 87,870,000 - 87,870,000 - 87,870,000 - 87,870,000 - 87,870,000 - 87,870,000 - 87,870,000 - 87,870,000 - 87,870,000 - 87,870,000 - - - <td></td> <td></td> <td>,</td> <td>-</td> <td>,</td>			,	-	,
Information Technology 4,256,272 - 4,256,272 Inspector General (Includes Internal Audit) 482,825 - 482,825 Toll Operations 12,746,242 - 12,746,242 State Police 8,894,775 - 8,894,775 Procurement 1,950,410 - 1,950,410 Total Departmental Expenses 92,406,878 - 92,406,878 Net Revenues 284,021,840 - 284,021,840 OTHER DECREASES: - 273,872,068 - 273,872,068 Capital Expenditures ⁽¹⁾ 273,872,068 - 273,872,068 - - 66,77 Bond Principal Payments 87,870,000 - 87,870,000 - 87,870,000 - 67,833,716 - 76,633,716 - 76,633,716 - 76,633,716 - 76,633,716 - 76,633,716 - 6,771,238) - (453,832) - (453,832) - (453,832) - (453,832) - 16,771,238) - -	, , , , , , , , , , , , , , , , , , ,		, ,		
Inspector General (Includes Internal Audit) 482,825 - 482,825 Toll Operations 12,746,242 - 12,746,242 State Police 8,894,775 - 8,894,775 Procurement 1,950,410 - 1,950,410 Total Departmental Expenses 92,406,878 - 284,021,840 OTHER DECREASES: - 273,872,068 - 273,872,068 Capital Expenditures ⁽¹⁾ 273,872,068 - - - Capital Expenditures ⁽¹⁾ 273,872,068 - - - Capital Expenditures ⁽¹⁾ 273,872,068 - - - - Bond Principal Payments 87,870,000 - 87,870,000 - 87,870,000 Bond Interest ⁽²⁾ 76,638,716 - 76,638,716 - - Bond Principal Payments 68,771,238) - (453,832) - (453,832) Build America Bond Interest Subsidy (6,771,238) - (6,771,238) - - Total Other Financing Coris <td>· · · · · · · · · · · · · · · · · · ·</td> <td></td> <td></td> <td></td> <td></td>	· · · · · · · · · · · · · · · · · · ·				
Toll Operations 12,746,242 - 12,746,242 State Police 8,894,775 - 8,894,775 Procurement 1,950,410 - 1,950,410 Total Departmental Expenses 92,406,878 - 92,406,878 Net Revenues 284,021,840 - 284,021,840 OTHER DECREASES: - 273,872,068 - 273,872,068 Capital Expenditures ⁽¹⁾ 273,872,068 - 273,872,068 Capital Expenditures ⁽¹⁾ 273,872,068 - 273,872,068 Bond Principal Payments 87,870,000 - 87,870,000 Bond Interest ⁽²⁾ 76,638,716 - 76,638,716 Bond - Other Financing Costs (453,832) - (453,832) Build America Bond Interest Subsidy (6,771,238) - (6,771,238) Net Funds Applied to Refunding ⁽⁷⁾ 9,203,476 - - Total Other Decreases 3,106,469 - 3,106,469 Total Other Increases 3,106,469 - - Total Other In				-	
State Police 8,894,775 - 8,894,775 Procurement 1,950,410 - 1,950,410 Total Departmental Expenses 92,406,878 - 92,406,878 Net Revenues 284,021,840 - 284,021,840 OTHER DECREASES: - 273,872,068 - 273,872,068 Capital Expenditures ⁽¹⁾ 273,872,068 - 273,872,068 Capital Expenditures ⁽¹⁾ 273,872,068 - 273,872,068 Capital Expenditures ⁽¹⁾ 273,872,068 - 273,872,068 Bond Principal Payments 87,870,000 - 87,870,000 Bond Interest ⁽²⁾ 76,638,716 - 76,638,716 Bond - Other Financing Costs (453,832) - (453,832) Build America Bond Interest Subsidy (6,771,238) - (9,203,476 Total Other Decreases 439,955,464 403,726 440,359,190 OTHER INCREASES: Bond Proceeds - Series 2019A - - - Bond Proceeds - Series 2019A - - -	, ,		,	-	,
Procurement 1,950,410 - 1,950,410 Total Departmental Expenses 92,406,878 - 92,406,878 Net Revenues 284,021,840 - 284,021,840 OTHER DECREASES: - 273,872,068 - 273,872,068 Capital Expenditures ⁽¹⁾ 273,872,068 - 273,872,068 - Bond Principal Payments 87,870,000 - 87,870,000 - 87,870,000 - 87,870,000 - 1(453,832) - (453,832) - (453,832) - (453,832) - (453,832) - (453,832) - (453,832) - (453,832) - (453,832) - (453,832) - (453,832) - (453,832) - (453,832) - (453,832) - (453,832) - (453,832) -<			, ,	-	
Total Departmental Expenses 92,406,878 92,406,878 Net Revenues 284,021,840 - 284,021,840 OTHER DECREASES: 273,872,068 - 273,872,068 Capital Expenditures ⁽¹⁾ 273,872,068 - 273,872,068 Bond Principal Payments 87,870,000 - 87,870,000 Bond Interest ⁽²⁾ 76,638,716 - 76,638,716 Bond - Other Financing Costs (453,832) - (453,832) Build America Bond Interest Subsidy (6,771,238) - (6,771,238) Net Funds Applied to Refunding ⁽⁷⁾ 9,203,476 - 9,203,476 Total Other Decreases 439,955,464 403,726 440,359,190 OTHER INCREASES: Bond Proceeds - Series 2019A - - - Net Funds Applied to Refunding ⁽⁷⁾ 3,106,469 - 3,106,469 - - Total Other Increases 3,106,469 - 3,106,469 - - - Total Other Increases 3,106,469 - 3,106,469 - -				-	
Net Revenues 284,021,840 - 284,021,840 OTHER DECREASES: - 273,872,068 - 273,872,068 Capital Expenditures ⁽¹⁾ 273,872,068 - 273,872,068 Capital Exp Reimb by Bond Proceeds (403,726) 403,726 - Bond Principal Payments 87,870,000 - 87,870,000 Bond Interest ⁽²⁾ 76,638,716 - 76,638,716 Bond - Other Financing Costs (453,832) - (453,832) Build America Bond Interest Subsidy (6,771,238) - (6,771,238) Net Funds Applied to Refunding ⁽⁷⁾ 9,203,476 - 9,203,476 Total Other Decreases 439,955,464 403,726 440,359,190 OTHER INCREASES: Bond Proceeds - Series 2019A - - - Net Funds Applied to Refunding ⁽⁷⁾ 3,106,469 - 3,106,469 - - Total Other Increases 3,106,469 - - - - - Total Other Increases 3,106,469 - 3,106,469					
OTHER DECREASES: Z73,872,068 - 273,872,068 - 376,000 - 87,870,000 - 87,870,000 - 37,870,000 - 37,872,068 - <td></td> <td></td> <td></td> <td></td> <td></td>					
Capital Expenditures ⁽¹⁾ 273,872,068 - 273,872,068 Capital Exp Reimb by Bond Proceeds (403,726) 403,726 - Bond Principal Payments 87,870,000 - 87,870,000 Bond Interest ⁽²⁾ 76,638,716 - 76,638,716 Bond - Other Financing Costs (453,832) - (453,832) Build America Bond Interest Subsidy (6,771,238) - (6,771,238) Net Funds Applied to Refunding ⁽⁷⁾ 9,203,476 - 9,203,476 Total Other Decreases 439,955,464 403,726 440,359,190 OTHER INCREASES: - - - Bond Proceeds - Series 2019A - - - Net Funds Applied to Refunding ⁽⁷⁾ 3,106,469 - - Transfer of Excess Debt Reserve Funds - - - Total Other Increases 3,106,469 - 3,106,469 CHANGE IN FUND BALANCE (152,827,155) (403,726) (153,230,881) FUND BALANCE, SEPTEMBER 30, 2019 1,555,900,810 403,726 1,556,304,536 </td <td>Net Revenues</td> <td></td> <td>284,021,840</td> <td>-</td> <td>284,021,840</td>	Net Revenues		284,021,840	-	284,021,840
Capital Exp Reimb by Bond Proceeds (403,726) 403,726 - Bond Principal Payments 87,870,000 - 87,870,000 - 87,870,000 Bond Principal Payments 87,870,000 - 87,870,000 - 87,870,000 - 87,870,000 Bond Principal Payments 87,870,000 - 87,870,000 - 87,870,000 - 87,870,000 Bond Principal Payments 87,870,000 - 87,870,000 - 87,870,000 - 87,870,000 Bond Principal Payments 87,870,000 - 76,638,716 - 76,638,716 - 76,638,716 - (453,832) - (453,832) - (453,832) - (453,832) - (453,832) - (453,832) - (453,832) - <td></td> <td></td> <td></td> <td></td> <td></td>					
Bond Principal Payments 87,870,000 - 87,870,000 Bond Interest ⁽²⁾ 76,638,716 - 76,638,716 Bond - Other Financing Costs (453,832) - (453,832) Build America Bond Interest Subsidy (6,771,238) - (453,832) Net Funds Applied to Refunding ⁽⁷⁾ 9,203,476 - 9,203,476 Total Other Decreases 439,955,464 403,726 440,359,190 OTHER INCREASES: Bond Proceeds - Series 2019A - - - Net Funds Applied to Refunding ⁽⁷⁾ 3,106,469 - 3,106,469 Transfer of Excess Debt Reserve Funds - - - Total Other Increases 3,106,469 - 3,106,469 CHANGE IN FUND BALANCE (152,827,155) (403,726) (153,230,881) FUND BALANCE, SEPTEMBER 30, 2019 1,555,900,810 403,726 1,556,304,536	Capital Expenditures ⁽¹⁾		273,872,068	-	273,872,068
Bond Interest ⁽²⁾ 76,638,716 - 76,638,716 Bond - Other Financing Costs (453,832) - (453,832) Build America Bond Interest Subsidy (6,771,238) - (6,771,238) Net Funds Applied to Refunding ⁽⁷⁾ 9,203,476 - 9,203,476 Total Other Decreases 439,955,464 403,726 440,359,190 OTHER INCREASES: Bond Proceeds - Series 2019A - - - Net Funds Applied to Refunding ⁽⁷⁾ 3,106,469 - 3,106,469 - - Transfer of Excess Debt Reserve Funds - - - - - Total Other Increases 3,106,469 - 3,106,469 - 3,106,469 CHANGE IN FUND BALANCE (152,827,155) (403,726) (153,230,881) - FUND BALANCE, SEPTEMBER 30, 2019 1,555,900,810 403,726 1,556,304,536	Capital Exp Reimb by Bond Proceeds		(403,726)	403,726	-
Bond - Other Financing Costs (453,832) - (453,832) Build America Bond Interest Subsidy (6,771,238) - (6,771,238) Net Funds Applied to Refunding ⁽⁷⁾ 9,203,476 - 9,203,476 Total Other Decreases 439,955,464 403,726 440,359,190 OTHER INCREASES: - - - Bond Proceeds - Series 2019A - - - Net Funds Applied to Refunding ⁽⁷⁾ 3,106,469 - 3,106,469 Transfer of Excess Debt Reserve Funds - - - Total Other Increases 3,106,469 - 3,106,469 CHANGE IN FUND BALANCE (152,827,155) (403,726) (153,230,881) FUND BALANCE, SEPTEMBER 30, 2019 1,555,900,810 403,726 1,556,304,536	Bond Principal Payments		87,870,000	-	87,870,000
Build America Bond Interest Subsidy Net Funds Applied to Refunding ⁽⁷⁾ (6,771,238) - (6,771,238) Net Funds Applied to Refunding ⁽⁷⁾ 9,203,476 - 9,203,476 Total Other Decreases 439,955,464 403,726 440,359,190 OTHER INCREASES: Bond Proceeds - Series 2019A - - - Net Funds Applied to Refunding ⁽⁷⁾ 3,106,469 - - Transfer of Excess Debt Reserve Funds - - - Total Other Increases 3,106,469 - 3,106,469 CHANGE IN FUND BALANCE (152,827,155) (403,726) (153,230,881) FUND BALANCE, SEPTEMBER 30, 2019 1,555,900,810 403,726 1,556,304,536	Bond Interest ⁽²⁾		76,638,716	-	76,638,716
Net Funds Applied to Refunding ⁽⁷⁾ 9,203,476 - 9,203,476 Total Other Decreases 439,955,464 403,726 440,359,190 OTHER INCREASES: Bond Proceeds - Series 2019A - - - Net Funds Applied to Refunding ⁽⁷⁾ 3,106,469 - - - Net Funds Applied to Refunding ⁽⁷⁾ 3,106,469 - - - Transfer of Excess Debt Reserve Funds - - - - Total Other Increases 3,106,469 - 3,106,469 - - CHANGE IN FUND BALANCE (152,827,155) (403,726) (153,230,881) - FUND BALANCE, SEPTEMBER 30, 2019 1,555,900,810 403,726 1,556,304,536	Bond - Other Financing Costs		(453,832)	-	(453,832)
Total Other Decreases 439,955,464 403,726 440,359,190 OTHER INCREASES: Bond Proceeds - Series 2019A . Net Funds Applied to Refunding ⁽⁷⁾ Transfer of Excess Debt Reserve Funds -	Build America Bond Interest Subsidy		(6,771,238)	-	(6,771,238)
OTHER INCREASES: -	Net Funds Applied to Refunding ⁽⁷⁾		9,203,476	-	9,203,476
Bond Proceeds - Series 2019A -	Total Other Decreases		439,955,464	403,726	440,359,190
Net Funds Applied to Refunding ⁽⁷⁾ 3,106,469 - 3,106,469 Transfer of Excess Debt Reserve Funds - - - - Total Other Increases 3,106,469 - 3,106,469 - 3,106,469 CHANGE IN FUND BALANCE (152,827,155) (403,726) (153,230,881) FUND BALANCE, SEPTEMBER 30, 2019 1,555,900,810 403,726 1,556,304,536	OTHER INCREASES:				
Transfer of Excess Debt Reserve Funds -	Bond Proceeds - Series 2019A		-	-	-
Transfer of Excess Debt Reserve Funds -	Net Funds Applied to Refunding (7)		3.106.469	-	3,106,469
CHANGE IN FUND BALANCE (152,827,155) (403,726) (153,230,881) FUND BALANCE, SEPTEMBER 30, 2019 1,555,900,810 403,726 1,556,304,536			-	-	-
FUND BALANCE, SEPTEMBER 30, 2019 1,555,900,810 403,726 1,556,304,536	Total Other Increases		3,106,469		3,106,469
	CHANGE IN FUND BALANCE		(152,827,155)	(403,726)	(153,230,881)
	FUND BALANCE, SEPTEMBER 30, 2019		1,555,900.810	403,726	1,556.304.536
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UNAUDITED
PRELIMINARY

r				2020 vs 2019		
	2020		2019		% Transaction	% Revenue
Class of Vehicle	Transactions	Toll Revenue	Transactions	Toll Revenue	Change	Change
1 - 2 axles; auto, motorcycle	686,065,192	\$ 522,789,269	900,808,980	\$ 726,062,718	-23.84%	-28.00%
2 - 2 axles/6 tires; single unit trucks, buses	15,201,318	31,023,154	17,267,314	36,631,431	-11.96%	-15.31%
3 - 3 & 4 axles; trucks, buses, auto with 1-2 axle trailers	19,877,768	65,378,812	19,954,684	68,251,926	-0.39%	-4.21%
4 - 5 + axles; trucks, auto with 3+ axle trailers	85,505,301	529,828,659	85,190,800	549,804,679	0.37%	-3.63%
Total	806,649,579	\$ 1,149,019,894	1,023,221,778	\$ 1,380,750,754	-21.17%	-16.78%



				2020 vs 2019		
	2020		2019		% Transaction	% Revenue
Class of Vehicle	Transactions	Toll Revenue	Transactions	Toll Revenue	Change	Change
1 - 2 axles; auto, motorcycle	172,602,359 \$	129,116,859	226,682,006	\$ 182,511,787	-23.86%	-29.26%
2 - 2 axles/6 tires; single unit trucks, buses	3,879,531	7,824,261	4,312,225	9,174,375	-10.03%	-14.72%
3 - 3 & 4 axles; trucks, buses, auto with 1-2 axle trailers	5,219,616	16,894,059	4,910,757	16,751,556	6.29%	0.85%
4 - 5 + axles; trucks, auto with 3+ axle trailers	22,612,153	138,220,116	21,572,060	139,746,077	4.82%	-1.09%
Total	204,313,659 \$	292,055,295	257,477,048	\$ 348,183,795	-20.65%	-16.12%