

### **Trust Indenture Statements**

For the Period Ending June 30, 2020

# The Illinois State Toll Highway Authority Comparative Operating Revenue - Trust Indenture (Preliminary & Unaudited) For the Periods Ended June 30, 2020 and June 30, 2019 \$'s In Thousands

Quarterly Information			Percentage Increase/
	06/30/2020	06/30/2019	(Decrease)
Total Revenue	\$ 250,539 \$	387,674	-35.37%
Total Operating Expense	\$ 75,695 \$	85,303	-11.26%
Net Operating Revenue	\$ 174,844 \$	302,371	-42.18%
Transactions	161,007	264,295	-39.08%
YTD information			Percentage Increase/
	06/30/2020	06/30/2019	(Decrease)
Total Revenue	\$ 594,501 \$	736,072	-19.23%
Total Operating Expense	\$ 164,270 \$	174,153	-5.67%
Net Operating Revenue	\$ 430,231 \$	561,919	-23.44%
Transactions	378,888	494,354	-23.36%

## THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND FOR THE SIX MONTHS ENDED JUNE 30, 2020

Part												PRI	ELIMI	INARY		UNAUDITED
Properties   Pro									Revenue Fund							
Properties   Pro					Maintananaa		Omenetions									
Part			(6)				•		(4)	(3)						
Toll Revenue						O						_		•	Ι.	
S	DEVENUE		Revenue		Sub Account		Sub Account		Debt Service	Debt Reserve	Replacement	Improvem	ent	Reserve		Revenue Fund
Charlestino Raccoway-Net		•	540.450.000												•	F 40 4 F0 000
Concessions		\$	, ,												Ъ	, ,
Investment Income	•		, ,													
Miscellaneous			,						000 704	2 507 054						,
Transfer from Revenue Fund    Ses 31 / 34 / 34   3   4   7 / 34 / 36   3   2   2   2   3   3   3   3   3   3									203,704	3,587,954	-		-			, - , -
Pote					470 700 000				040 004 544		400 000 000	50.057	000			12,109,430
Administration		•		Φ.		Φ.		Φ.		0.507.054				Φ.	•	-
Administration	Total Revenues	\$	37,470,490	\$	170,790,069	\$	-	\$	210,295,279 \$	3,587,954	120,000,000	\$ 52,357	,038	\$ -	\$	594,500,829
Administration	ODEDATING EXPENSES:															
Lagal (Chief Counsel)				¢	1 901 099										¢	1 801 088
Communications				Ψ											Ψ	
Diversity & Strategic Development																
Engineering (Includes Planning)					,											,
Recursive/Filectoric   1,165,266   8   1,165																
Business Systems (Electronic Tolling)																
Finance (Includes Insurance & IRISMgm/)					, ,											,,
Information Technology					, ,											, ,
Inspector General (Includes Internal Audit)																
Toll Operations	· · · · · · · · · · · · · · · · · · ·															
State Police	, , , , , , , , , , , , , , , , , , , ,															
Procurement 3,295,073																, -,-
Total Departmental Expenses																
Net Revenues				\$											\$	
Capital Expenditures	· · · · ·			Ψ	104,270,240											
Capital Expenditures (1) Capital Exp Reimb by Bond Proceeds Capital Exp Reimb by Bond Proceds Capital Exp Reimb by Bond Proceds Capital Exp Reimb by Bond Proceeds Capital Exp Reimb by Bond Proceeds Capital Exp Reimb by Bond Proceeds Capital Exp Reimb by Bond Bond Interest Bond Bond Bond Bond Bond Bond Bond Bond	Net Revenues														\$	430,230,579
Capital Exp Reimb by Bond Proceeds Bond Principal Payments Bond Principal Payments Bond Interest (2) Bond Interest (2) Bond Other Financing Costs Bond Other Financing Costs Build America Bond Interest Subsidy Total Other Decreases  Reverse prior transfer of Debt Service Account earnings Prior period adjustment Total Other Increases  Total Other Increases  Bond Principal Payments Bond Pri	OTHER DECREASES:															
Bond Principal Payments   36,995,000   153,984,000   153	Capital Expenditures (1)										120,218,875	389,977	,067			510,195,943
Bond Interest   Bond Interest   Bond   Chter Financing Costs   S9,903   103,448   163,384   163,385   16	Capital Exp Reimb by Bond Proceeds										-		-			-
Bond - Other Financing Costs   S9,903   103,448   163,351   163,351   163,771,238	Bond Principal Payments								36,995,000							36,995,000
Build America Bond Interest Subsidy   Total Other Decreases   \$ - \$ - \$ 184,267,664   \$ 103,448   \$ 120,218,875   \$ 389,977,067   \$ - \$ 694,567,056	Bond Interest (2)								153,984,000							153,984,000
Total Other Decreases \$ - \$ - \$ 184,267,664 \$ 103,448 \$ 120,218,875 \$ 389,977,067 \$ - \$ 694,567,056 \$  OTHER INCREASES:  Reverse prior transfer of Debt Service Account earnings Prior period adjustment (2,927,453) (67,735) (2,995,188) (2,995,188) (2,995,188) (2,995,188) (2,900,773) (94,416) (2,995,188) (2,995,18	Bond - Other Financing Costs								59,903	103,448						163,351
OTHER INCREASES:  Reverse prior transfer of Debt Service Account earnings Prior period adjustment Total Other Increases  CHANGE IN FUND BALANCE  37,470,490  \$ 15,202,257 \$ 15,166,925 \$ 27,400,000 \$ 57,214,072 \$ 404,002,347 \$ 370,808,780 \$ 513,279,274 \$ - 1,403,073,655																
Reverse prior transfer of Debt Service Account earnings Prior period adjustment (2,927,453) (67,735) (2,995,188)  Total Other Increases (2,900,773) (94,416) (2,995,188)  CHANGE IN FUND BALANCE 37,470,490 6,519,820 - 23,126,842 3,390,089 (218,875) (337,620,030) - (267,331,665)  FUND BALANCE, JANUARY 1, 2020 \$ 15,202,257 \$ 15,166,925 \$ 27,400,000 \$ 57,214,072 \$ 404,002,347 \$ 370,808,780 \$ 513,279,274 \$ - 1,403,073,655	Total Other Decreases	\$	-	\$	-	\$	-	\$	184,267,664 \$	103,448	120,218,875	\$ 389,977	,067	\$ -	\$	694,567,056
Reverse prior transfer of Debt Service Account earnings Prior period adjustment (2,927,453) (67,735) (2,995,188)  Total Other Increases (2,900,773) (94,416) (2,995,188)  CHANGE IN FUND BALANCE 37,470,490 6,519,820 - 23,126,842 3,390,089 (218,875) (337,620,030) - (267,331,665)  FUND BALANCE, JANUARY 1, 2020 \$ 15,202,257 \$ 15,166,925 \$ 27,400,000 \$ 57,214,072 \$ 404,002,347 \$ 370,808,780 \$ 513,279,274 \$ - 1,403,073,655																
Prior period adjustment Total Other Increases  (2,997,453) (67,735) (94,416) (2,995,188)  CHANGE IN FUND BALANCE  \$ 37,470,490	OTHER INCREASES:															
Prior period adjustment Total Other Increases  (2,997,453) (67,735) (94,416) (2,995,188)  CHANGE IN FUND BALANCE  \$ 37,470,490	Decrease and an instance of Debt Oranics A								00.004	(00.004)						
Total Other Increases         -         -         -         (2,900,773)         (94,416)         -         -         -         (2,995,188)           CHANGE IN FUND BALANCE         37,470,490         6,519,820         -         23,126,842         3,390,089         (218,875)         (337,620,030)         -         (267,331,665)           FUND BALANCE, JANUARY 1, 2020         \$ 15,202,257         \$ 15,166,925         \$ 27,400,000         \$ 57,214,072         \$ 404,002,347         \$ 370,808,780         \$ 513,279,274         \$ -         1,403,073,655		js														(0.005.400)
CHANGE IN FUND BALANCE 37,470,490 6,519,820 - 23,126,842 3,390,089 (218,875) (337,620,030) - (267,331,665)  FUND BALANCE, JANUARY 1, 2020 \$ 15,202,257 \$ 15,166,925 \$ 27,400,000 \$ 57,214,072 \$ 404,002,347 \$ 370,808,780 \$ 513,279,274 \$ - 1,403,073,655	, ,									\ ' '						
FUND BALANCE, JANUARY 1, 2020 \$ 15,202,257 \$ 15,166,925 \$ 27,400,000 \$ 57,214,072 \$ 404,002,347 \$ 370,808,780 \$ 513,279,274 \$ - 1,403,073,655	Total Other Increases		-		-		-		(2,900,773)	(94,416)	-					(2,995,188)
FUND BALANCE, JANUARY 1, 2020 \$ 15,202,257 \$ 15,166,925 \$ 27,400,000 \$ 57,214,072 \$ 404,002,347 \$ 370,808,780 \$ 513,279,274 \$ - 1,403,073,655	CHANGE IN FUND BALANCE		37.470.490		6.519.820		_		23.126.842	3.390.089	(218.875)	(337.620	.030)	-		(267.331.665)
			- , -,		-,,-				-, -,-	-,,	( -/)	( ,	/			, - , ,,
	FUND BALANCE, JANUARY 1, 2020	\$	15,202,257	\$	15,166,925	\$	27,400,000	\$	57,214,072 \$	404,002,347	370,808,780	\$ 513,279	,274	\$ -		1,403,073,655
FUND BALANCE, JUNE 30, 2020 \$ 52,672,747 \$ 21,686,745 \$ 27,400,000 \$ 80,340,914 \$ 407,392,436 \$ 370,589,905 \$ 175,659,244 \$ - \$ 1,135,741,990																
	FUND BALANCE, JUNE 30, 2020	\$	52,672,747	\$	21,686,745	\$	27,400,000	\$	80,340,914 \$	407,392,436 \$	370,589,905	\$ 175,659	,244	\$ -	\$	1,135,741,990

#### THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY STATEMENT OF CHANGES IN FUND BALANCE - BY FUND FOR THE SIX MONTHS ENDED JUNE 30, 2020

PRELIMINARY	
UNAUDITED	

		Revenue	Construction			
		Fund	Fund			Total
REVENUES		(6)	(5)			
Toll Revenue	\$	548,156,900			\$	548,156,900
Toll Evasion Recovery-Net		22,384,713				22,384,713
Concessions		688,049				688,049
Investment Income		11,101,737		-		11,101,737
Miscellaneous		12,169,430				12,169,430
Transfer from Revenue Fund		0				
Total Revenues	\$	594,500,829 \$		-	\$	594,500,829
OPERATING EXPENSES:						
Administration	\$	1,891,988			\$	1,891,988
Legal (Chief Counsel)		751,211				751,21
Communications		777,163				777,163
Diversity & Strategic Development		1,650,470				1,650,470
Engineering (Includes Planning)		45,677,999				45,677,999
Executive/Directors		1,165,266				1,165,26
Business Systems (Electronic Tolling)		36,126,148				36,126,14
Finance (Includes Insurance & Risk Mgmt)		21,281,147				21,281,14
Information Technology		10,917,481				10,917,48
Inspector General (Includes Internal Audit)		633,455				633,45
		•				•
Toll Operations		22,415,344				22,415,34
State Police		17,687,505				17,687,50
Procurement	•	3,295,073			Φ.	3,295,073
Total Departmental Expenses	\$	164,270,249 \$		-	\$	164,270,249
Net Revenues	\$	430,230,579 \$		-	\$	430,230,579
OTHER DECREASES:						
Capital Expenditures (1)	\$	510,195,943			\$	510,195,943
Capital Exp Reimb by Bond Proceeds		0		-		
Bond Principal Payments		36,995,000				36,995,000
Bond Interest (2)		153,984,000				153,984,000
Bond - Other Financing Costs		163,351				163,35
Build America Bond Interest Subsidy		(6,771,238)				(6,771,238
Bond Issuance Costs-Bonds for Construction		0		_		(0,,200
Total Other Decreases	\$	694,567,056 \$		-	\$	694,567,056
OTHER INCREASES:						
Reverse prior transfer of Debt Service Account earnings		_		_		
Prior period adjustment		(2,995,188)		_		(2,995,188
Total Other Increases		(2,995,188)		-		(2,995,188
CHANGE IN FUND BALANCE		(267,331,665)		-		(267,331,665
FUND BALANCE, JANUARY 1, 2020	\$	1,403,073,655			\$	1,403,073,655
I OND BALANCE, SANOAR I I, 2020	Ψ	1,403,073,000		-	φ	1,403,073,000
FUND BALANCE, JUNE 30, 2020	\$	1,135,741,990 \$		-	\$	1,135,741,990

## THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND FOR THE 2ND QUARTER ENDED JUNE 30, 2020

											PRELIN	/INAR	Y	U	INAUDITED
								Revenue Fund			-				
				Maintenance a	nd Ope	rations									
		(6)		Operating	_	ting Reserve	!	(4)	(3)	Renewal and		S	ystem		Total
		Revenue	S	ub Account	Sub	Account		Debt Service	Debt Reserve	Replacement	Improvement		eserve	Re	evenue Fund
REVENUES															
Toll Revenue	\$	243,036,223												\$	243,036,223
Toll Evasion Recovery-Net	*	4,248,073												•	4,248,073
Concessions		332,215													332,215
Investment Income		711,221						61,144	1,550,868						2,323,232
Miscellaneous		599,332		04 000 000				107 100 500	•	00 000 000					599,332
Transfer from Revenue Fund Total Revenues	\$	(258,802,190) (9,875,126)	Φ.	91,693,600 91,693,600	\$		\$	107,108,590 107,169,734 \$	0 1,550,868 \$	60,000,000 60,000,000	\$ -	\$		\$	250,539,075
Total Nevenues	Ψ	(9,073,120)	Ψ	91,093,000	Ψ		Ψ	107,109,734 φ	1,330,000 ψ	00,000,000	Ψ -	Ψ		Ψ	250,559,075
OPERATING EXPENSES:															
Administration		9	\$	885,437										\$	885,437
Legal (Chief Counsel)				350,849											350,849
Communications Diversity & Strategic Development				395,499 991,768											395,499 991,768
Engineering (Includes Planning)				22,268,146											22,268,146
Executive/Directors				578,149											578,149
Business Systems (Electronic Tolling)				15,053,757											15,053,757
Finance (Includes Insurance & Risk Mgmt)				9,582,655											9,582,655
Information Technology				4,633,893											4,633,893
Inspector General (Includes Internal Audit)				310,752											310,752
Toll Operations				11,040,471											11,040,471
State Police				8,424,107											8,424,107
Procurement Total Departmental Expenses		- 9	œ œ	1,179,846 75,695,327				-			-			\$	1,179,846 75,695,327
· · · · · · · · · · · · · · · · · · ·		- ,	φ	13,093,321					<u> </u>	<del>-</del> _		-			
Net Revenues														\$	174,843,748
OTHER DECREASES:										60 700 400	204 464 406				250 054 000
Capital Expenditures <sup>(1)</sup> Capital Exp Reimb by Bond Proceeds										69,790,400	281,161,486	)			350,951,886
Bond Principal Payments								-							_
Bond Interest (2)								76,992,000							76,992,000
Bond - Other Financing Costs								5,000	51,724						56,724
Build America Bond Interest Subsidy								(6,771,238)							(6,771,238)
Total Other Decreases	\$	- 9	\$	-	\$	-	\$	70,225,762 \$	51,724 \$	69,790,400	\$ 281,161,486	3 \$	-	\$	421,229,371
OTHER INCREASES:															
Reverse prior transfer of Debt Service Account earning	as							26.681	(26,681)						_
Prior period adjustment	95							(2,927,453)	(67,735)						(2,995,188)
Total Other Increases		-		_		_		(2,900,773)	(94,416)	-	-		-		(2,995,188)
CHANGE IN FUND BALANCE		(9,875,126)		15,998,273		_		34,043,199	1,404,728	(9,790,400)	(281,161,486	3)	-		(249,380,812)
		(-,0,.20)		, ,				,5,	.,	(=,: 55, :50)	(== :, : = :, :	,			,,,
FUND BALANCE, MARCH 31, 2020	\$	62,547,874	\$	5,688,472	\$	27,400,000	\$	46,297,714	405,987,708 \$	380,380,304	\$ 456,820,730	\$	-	\$	1,385,122,802
FUND BALANCE, JUNE 30, 2020	\$	52,672,747	\$	21,686,745	\$	27,400,000	\$	80,340,913	407,392,436 \$	370,589,905	\$ 175,659,244	1 \$	-	\$	1,135,741,990

#### THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY STATEMENT OF CHANGES IN FUND BALANCE - BY FUND FOR THE 2ND QUARTER ENDED JUNE 30, 2020

PRELIMINARY	
UNAUDITED	

	Fund	Fund			Total
	(6)	(5)			
\$	243.036.223			\$	243,036,223
*				•	4,248,073
					332,215
					2,323,232
	599,332				599,332
	0				,
\$	250,539,075 \$		-	\$	250,539,075
\$	885,437			\$	885,437
•	350,849			•	350,849
					395,499
					991,768
	•				22,268,146
	, ,				578,149
					15,053,757
					9,582,655
					4,633,893
					310,752
	,				,
					11,040,471
					8,424,107
\$				\$	1,179,846 75,695,327
			-		174,843,748
	, , , , , , , , , , , , , , , , , , ,			•	
•	050 054 000			•	050 054 000
\$				\$	350,951,886
			-		•
					76,992,000
	,				56,724
					(6,771,238
\$	421,229,371 \$		-	\$	421,229,371
	(2,995,188)		-		(2,995,188
	(2,995,188)		-		(2,995,188
	(249,380,812)		_		(249,380,812
\$	1,385,122,802		-	\$	1,385,122,802
\$	1,135,741,990 \$		-	\$	1,135,741,990
	\$ \$ \$	(6)  \$ 243,036,223 4,248,073 332,215 2,323,232 599,332 0  \$ 250,539,075 \$  \$ 885,437 350,849 395,499 991,768 22,268,146 578,149 15,053,757 9,582,655 4,633,893 310,752 11,040,471 8,424,107 1,179,846 \$ 75,695,327 \$  \$ 174,843,748 \$  \$ 350,951,886 0 76,992,000 56,724 (6,771,238) \$ 421,229,371 \$  (2,995,188)  (249,380,812)  \$ 1,385,122,802	(6) (5)  \$ 243,036,223 4,248,073 332,215 2,323,232 599,332 0  \$ 250,539,075 \$  \$ 885,437 350,849 395,499 991,768 22,268,146 578,149 15,053,757 9,582,665 4,633,893 310,752 11,040,471 8,424,107 1,179,846 \$ 75,695,327 \$  \$ 174,843,748 \$  \$ 350,951,886 0 0 76,992,000 56,724 (6,771,238) \$ 421,229,371 \$  (2,995,188) (249,380,812)  \$ 1,385,122,802	(e) (5) (5)  \$ 243,036,223	\$ 243,036,223 \$ \$ 4,248,073 \$ 332,215 \$ 2,323,232 \$ 599,332 \$ 0 \$ \$ 250,539,075 \$ \$ - \$ \$ \$ \$ 885,437 \$ 350,849 \$ 395,499 \$ 991,768 \$ 22,268,146 \$ 578,149 \$ 15,053,757 \$ 9,582,655 \$ 4,633,893 \$ 310,752 \$ 11,040,471 \$ 8,424,107 \$ 1,179,846 \$ 75,695,327 \$ - \$ \$ \$ \$ 174,843,748 \$ - \$ \$ \$ \$ 350,951,886 \$ \$ 0 \$ - \$ 0 \$ 76,992,000 \$ 56,724 \$ (6,771,238) \$ \$ 421,229,371 \$ - \$ \$ \$ \$ (2,995,188) \$ - \$ \$ \$ (249,380,812) \$ - \$ \$ \$

Illinois State Toll Highway Authority
Notes to the YTD Statement of Changes in Fund Balance.
For the six months ended June 30, 2020

- (1) Capital Expenditures include accrued expenses.
- (2) Bond Interest expense includes accrued interest.
- (3) Balances held by the Bond Trustee at June 30, 2020 in the Debt Reserve Account consist of \$193.8 million of money market funds and \$210.0 million of US Treasuries maturing on various dates ranging from Sept 1, 2020 to Dec 1, 2021.
  In November 2008 the Tollway purchased a \$100 million Financial Guaranty Insurance Policy to satisfy a portion of its Debt Reserve Requirement. The \$5 million premium paid for this Policy is being amortized over the life of the Policy (24.1 years).
- (4) Cash/investments in the Debt Service Account at June 30, 2020 consist of \$210.2 million of money market funds.
- (5) There are no funds held in the Construction Fund as of June 30, 2020.
- (6) Revenue allocation includes toll revenue earned but not transferred between June 17th and June 30, 2020.

## THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND FOR THE SIX MONTHS ENDED JUNE 30, 2019

Part									,				FINAL			AUDITED
Property									Revenue Fund			-				
Property					Maintonanco a	ad On	orations									
Revenue			(6)						(4)	(3)	Banawal and			Custom		Total
Total Revenue												1	mnrovement	-		
Toll Revenue			Hoveliue	<u> </u>	Cab / toocant		ab / tooodiit		2001 001 1100	DODE ROCCIVO	ториссинен	•	provement	11000170		itovonao i una
Transfer from Revnuery function   14,553,028   14,257,029   1,059,127   1,000,000   11,2107,607   13,909,127   13,909,128   13,909,12	REVENUES															
Concessions	Toll Revenue	\$	666,702,660												\$	666,702,660
Miscaliment Income   14,553,028   18,090,78   19,000	Toll Evasion Recovery-Net		44,626,574													44,626,574
Miscellaneous   Miscellaneou																
Transfer from Revnue Fund   1682 (286.28)   168.28 (6.28 (									1,297,729	4,059,127	-		-			
The Revenues													-			3,980,127
Personal Capacity   Pers		_				•		_		1050 107 . 0	- 1 1					
Administration	l otal Revenues	\$	48,289,522	\$	166,298,022	\$	-	\$	195,318,182 \$	4,059,127 \$	210,000,000	\$	112,107,607	-	\$	736,072,459
Administration	OPERATING EXPENSES:															
Page   Capial				\$	1 814 199										\$	1 814 199
Communications				Ψ											Ψ	, ,
Publishid   Publ	,				- ,-											
Expansering (Includes Planning)					,											,
Susiness Systems (Electronic Tolling)					46,004,321											46,004,321
Finance (Includes insurance & Risk Mgmt)   1,23,418,698   6,881,066   6,881,	Executive/Directors				1,019,236											1,019,236
Figure   F	Business Systems (Electronic Tolling)				44,392,750											44,392,750
Rispector General (Includes Internal Audit)	Finance (Includes Insurance & Risk Mgmt)				23,418,698											23,418,698
Toli Operations   Salar Police   S																
State Police Procurement Procu					,											
Procurement Total Departmental Expenses																
Total Departmental Expenses   -																, ,
Net Revenues																
Capital Expenditures (1)			-	\$	174,152,528		-		-	-	-		-			
Capital Expenditures (1) Capital Exp Relimb by Bond Proceeds Capital Exp Relimb by Bond Proceeds Bond Principal Payments Bond Principal Payments Bond Principal Payments Bond Other Financing Costs Build America Bond Interest Subsidy Adjustments related to Refunding (7)  Total Other Decreases  Total Other Increases  Total Other Increases  10,414,502,031  148,002,031  1	Net Revenues														\$	561,919,931
Capital Exp Reimb by Bond Proceeds Bond Principal Payments Bond Principal Payments Bond Interest (2) Bond - Other Financing Costs Build America Bond Interest Subsidy Adjustments related to Refunding (7)  Total Other Decreases  Total Other Increases  CHANGE IN FUND BALANCE, JANUARY 1, 2019  \$ 10,414,503 \$ 16,388,747 \$ 27,400,000 \$ 63,577,828 \$ 390,172,311 \$ 262,475,270 \$ 483,399,060 \$ \$ 1,253,827,719	OTHER DECREASES:															
Bond Principal Payments   30,910,000   148,002,031   148	Capital Expenditures (1)										198,165,612		210,776,766			408,942,378
Bond Interest (2)	Capital Exp Reimb by Bond Proceeds															-
Bond - Other Financing Costs Build America Bond Interest Subsidy Adjustments related to Refunding (7)  Total Other Decreases  Total Other Increases  Total Other									30,910,000							30,910,000
Build America Bond Interest Subsidy Adjustments related to Refunding (7)  Total Other Decreases \$ - \$ - \$ 174,329,299 \$ 103,448 \$ 198,165,612 \$ 210,776,766 \$ - \$ 583,375,125  OTHER INCREASES:  Total Other Increases																
Adjustments related to Refunding (7)  Total Other Decreases										103,448						
Total Other Decreases \$ - \$ - \$ 174,329,299 \$ 103,448 \$ 198,165,612 \$ 210,776,766 \$ - \$ 583,375,125  OTHER INCREASES:  Total Other Increases																
OTHER INCREASES:           Total Other Increases         -	Adjustments related to Refunding (')								(116,388)	-						(116,388)
Total Other Increases	Total Other Decreases	\$	-	\$	-	\$	-	\$	174,329,299 \$	103,448 \$	198,165,612	\$	210,776,766	; -	\$	583,375,125
CHANGE IN FUND BALANCE 48,289,522 (7,854,505) - 20,988,883 3,955,678 11,834,388 (98,669,160) - (21,455,194)  FUND BALANCE, JANUARY 1, 2019 \$ 10,414,503 \$ 16,388,747 \$ 27,400,000 \$ 63,577,828 390,172,311 \$ 262,475,270 \$ 483,399,060 \$ - 1,253,827,719	OTHER INCREASES:															
CHANGE IN FUND BALANCE 48,289,522 (7,854,505) - 20,988,883 3,955,678 11,834,388 (98,669,160) - (21,455,194)  FUND BALANCE, JANUARY 1, 2019 \$ 10,414,503 \$ 16,388,747 \$ 27,400,000 \$ 63,577,828 390,172,311 \$ 262,475,270 \$ 483,399,060 \$ - 1,253,827,719	Total Other Income															
FUND BALANCE, JANUARY 1, 2019 \$ 10,414,503 \$ 16,388,747 \$ 27,400,000 \$ 63,577,828 390,172,311 \$ 262,475,270 \$ 483,399,060 \$ - 1,253,827,719	Total Other Increases	-	-		-		-		<del>-</del>	<u> </u>	<del>-</del>		-	-		-
	CHANGE IN FUND BALANCE		48,289,522		(7,854,505)		-		20,988,883	3,955,678	11,834,388		(98,669,160)		-	(21,455,194)
FUND BALANCE, JUNE 30, 2019 \$ 58,704,025 \$ 8,534,241 \$ 27,400,000 \$ 84,566,711 394,127,990 \$ 274,309,658 \$ 384,729,900 \$ - \$ 1,232,372,526	FUND BALANCE, JANUARY 1, 2019	\$	10,414,503	\$	16,388,747	\$	27,400,000	\$	63,577,828	390,172,311 \$	262,475,270	\$	483,399,060	6	-	1,253,827,719
	FUND BALANCE, JUNE 30, 2019	\$	58,704,025	\$	8,534,241	\$	27,400,000	\$	84,566,711	394,127,990 \$	274,309,658	\$	384,729,900	3	- \$	1,232,372,526

#### THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY STATEMENT OF CHANGES IN FUND BALANCE - BY FUND FOR THE SIX MONTHS ENDED JUNE 30, 2019

FINAL	
AUDITED	

		Revenue Fund	Construction Fund		Total
REVENUES		(6)	(5)		
Toll Revenue	\$	666,702,660		\$	666,702,660
Toll Evasion Recovery-Net	·	44,626,574		•	44,626,574
Concessions		853,214			853,214
Investment Income		19,909,884			19,909,884
Miscellaneous		3,980,127			3,980,127
Transfer from Revenue Fund		0			
Total Revenues	\$	736,072,459	\$	- \$	736,072,459
OPERATING EXPENSES:					
Administration	\$	1,814,199			1,814,199
Legal (Chief Counsel)	·	731,921			731,921
Communications		740,088			740,088
Diversity & Strategic Development		2,088,379			2,088,379
Engineering (Includes Planning)		46,004,321			46,004,321
Executive/Directors		1,019,236			1,019,236
Business Systems (Electronic Tolling)		44,392,750			44,392,750
Finance (Includes Insurance & Risk Mgmt)		23,418,698			23,418,698
Information Technology		6,881,066			6,881,066
Inspector General (Includes Internal Audit)		699,015			699,015
Toll Operations		25,586,076			25,586,076
State Police		17,233,626			17,233,626
Procurement		3,543,151			
Total Departmental Expenses	\$	174,152,528	\$	- \$	3,543,151 174,152,528
Net Revenues	\$	561,919,931	\$	- \$	561,919,931
OTHER DECREASES:					
Capital Expenditures (1)	\$	408,942,378			400 040 070
	Ф	, ,			408,942,378
Capital Exp Reimb by Bond Proceeds		0		-	
Bond Principal Payments		30,910,000			30,910,000
Bond Interest (2)		148,002,031			148,002,031
Bond - Other Financing Costs		2,420,666			2,420,666
Build America Bond Interest Subsidy		(6,783,562)			(6,783,562
Adjustments related to Refunding (7)		(116,388)			(116,388
Total Other Decreases	\$	583,375,125	\$	- \$	583,375,125
OTHER INCREASES:					
Total Other Increases		-		-	-
CHANGE IN FUND BALANCE	\$	(21,455,194)		- \$	(21,455,194
FUND BALANCE, JANUARY 1, 2019	\$	1,253,827,719		- \$	1,253,827,719
FUND BALANCE, JUNE 30, 2019	\$	1,232,372,526	\$	- \$	1,232,372,526

## THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND FOR THE 2ND QUARTER ENDED JUNE 30, 2019

							FINA	<u>L</u>	AUDITED
				Revenue Fun	d		-		
	(6) Revenue	Maintenance a Operating Sub Account	nd Operations Operating Reserve Sub Account	(4) Debt Service	(3) Debt Reserve	Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund
REVENUES  Toll Revenue Toll Evasion Recovery-Net Concessions Investment Income Miscellaneous Transfer from Revenue Fund Total Revenues	\$ 354,796,623 19,888,180 446,593 7,396,113 2,170,315 (390,257,388) (5,559,563) \$	91,343,385 91,343,385	- - \$ -	894,342 102,763,445 \$ 103,657,787 \$	2,081,580 - 5 2,081,580 \$	105,000,000 105,000,000	91,150,558 91,150,558	\$ -	\$ 354,796,623 19,888,180 446,593 10,372,035 2,170,315 - \$ 387,673,746
OPERATING EXPENSES:  Administration Legal (Chief Counsel) Communications Diversity & Strategic Development Engineering (Includes Planning) Executive/Directors Business Systems (Electronic Tolling) Finance (Includes Insurance & Risk Mgmt) Information Technology Inspector General (Includes Internal Audit) Toll Operations State Police Procurement Total Departmental Expenses	- \$	1,142,791 363,263 387,870 1,564,023 20,375,231 459,557 22,657,864 11,472,226 3,606,791 334,513 12,613,871 8,613,567 1,711,443 85,303,009	-	<u>-</u>	-	-	-	-	\$ 1,142,791 363,263 387,870 1,564,023 20,375,231 459,557 22,657,864 11,472,226 3,606,791 334,513 12,613,871 8,613,567 1,711,443 \$ 85,303,009
Net Revenues  OTHER DECREASES:  Capital Expenditures (1) Capital Exp Reimb by Bond Proceeds Bond Principal Payments Bond Interest (2) Bond - Other Financing Costs Build America Bond Interest Subsidy Total Other Decreases	\$ - \$	<u>-</u>	\$ -	74,111,852 692,912 (6,771,238) \$ 68,033,526 \$	51,724 5 51,724 \$	136,212,826 136,212,826	124,541,033 \$ 124,541,033	\$ -	\$ 302,370,737 260,753,859 - - - 74,111,852 744,636 (6,771,238) \$ 328,839,109
OTHER INCREASES:									
OTTER MOREAGEO.	 								
Total Other Increases	 -	-	-	-	-	-	-	-	-
CHANGE IN FUND BALANCE	(5,559,563)	6,040,376	-	35,624,261	2,029,856	(31,212,826)	(33,390,475)	-	(26,468,372)
FUND BALANCE, MARCH 31, 2019	\$ 64,263,588 \$	2,493,866	\$ 27,400,000	\$ 48,930,127 \$	392,098,134 \$	305,522,485	\$ 418,120,375	\$ -	\$ 1,258,828,574
FUND BALANCE, JUNE 30, 2019	\$ 58,704,025 \$	8,534,241	\$ 27,400,000	\$ 84,554,387 \$	394,127,990 \$	274,309,658	\$ 384,729,900	\$ -	\$ 1,232,360,202

#### THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY STATEMENT OF CHANGES IN FUND BALANCE - BY FUND FOR THE 2ND QUARTER ENDED JUNE 30, 2019

FINAL	
AUDITED	

	Revenue		Construction				
		Fund	Fund		Total		
REVENUES		(6)	(5)				
Toll Revenue	\$	354,796,623		\$	354,796,623		
Toll Evasion Recovery-Net		19,888,180			19,888,180		
Concessions		446,593			446,593		
Investment Income		10,372,035			10,372,035		
Miscellaneous		2,170,315			2,170,315		
Transfer from Revenue Fund		0			-		
Total Revenues	\$	387,673,746	\$	- \$	387,673,746		
OPERATING EXPENSES:							
Administration	\$	1,142,791			1,142,791		
Legal (Chief Counsel)		363,263			363,263		
Communications		387,870			387,870		
Diversity & Strategic Development		1,564,023			1,564,023		
Engineering (Includes Planning)		20,375,231			20,375,231		
Executive/Directors		459,557			459,557		
Business Systems (Electronic Tolling)		22,657,864			22,657,864		
Finance (Includes Insurance & Risk Mgmt)		11,472,226			11,472,226		
Information Technology		3,606,791			3,606,791		
Inspector General (Includes Internal Audit)		334,513			334,513		
Toll Operations		12,613,871			12,613,871		
State Police		8,613,567			8,613,567		
Procurement		1,711,443			1,711,443		
Total Departmental Expenses	\$	85,303,009	\$	- \$	85,303,009		
Net Revenues	\$	302,370,737	\$	- \$	302,370,737		
OTHER DECREASES:							
Capital Expenditures (1)	\$	260,753,859			260,753,859		
Capital Exp Reimb by Bond Proceeds	Ψ	0		_	200,700,000		
Bond Principal Payments		0					
Bond Interest (2)		74,111,852			74,111,852		
Bond - Other Financing Costs Build America Bond Interest Subsidy		744,636			744,636		
		(6,783,562)			(6,783,562		
Adjustments related to Refunding <sup>(7)</sup> <b>Total Other Decreases</b>	\$	328,826,786	\$	- \$	328,826,786		
	<u> </u>	320,020,700	Φ	- Ф	320,020,700		
OTHER INCREASES:							
Total Other Increases		-		-	-		
CHANGE IN FUND BALANCE		(26,456,048)		-	(26,456,048		
FUND BALANCE, MARCH 31, 2019	\$	1,258,828,574		- \$	1,258,828,574		
FUND BALANCE, JUNE 30, 2019	\$	1,232,372,526	\$	- \$	1,232,372,526		



-		2020 vs 2019				
	2020		20	)19	% Transaction	% Revenue
Class of Vehicle	Transactions	Revenue	Transactions	Revenue	Change	Change
1 - 2 axles; auto, motorcycle	322,499,272 \$	248,319,992	435,061,045	\$ 348,583,189	-25.87%	-28.76%
2 - 2 axles/6 tires; single unit trucks, buses	7,308,791	15,143,246	8,393,897	17,788,434	-12.93%	-14.87%
3 - 3 & 4 axles; trucks, buses, auto with 1-2 axle trailers	8,722,291	29,036,723	9,377,490	31,965,591	-6.99%	-9.16%
4 - 5 + axles; trucks, auto with 3+ axle trailers	40,357,728	255,656,939	41,521,911	268,365,447	-2.80%	-4.74%
Total	378,888,082 \$	548,156,900	494,354,343	\$ 666,702,660	-23.36%	-17.78%



						2020 vs 2019		
	2020			2019			% Transaction	% Revenue
Class of Vehicle	Transactions		Revenue	Transactions		Revenue	Change	Change
1 - 2 axles; auto, motorcycle	132,925,885	\$	99,752,444	232,943,203	\$	188,018,870	-42.94%	-46.95%
2 - 2 axles/6 tires; single unit trucks, buses	3,470,583		6,929,908	4,475,937		9,498,089	-22.46%	-27.04%
3 - 3 & 4 axles; trucks, buses, auto with 1-2 axle trailers	4,681,700		15,145,656	5,251,930		18,027,820	-10.86%	-15.99%
4 - 5 + axles; trucks, auto with 3+ axle trailers	19,928,640		121,208,215	21,624,188		139,251,843	-7.84%	-12.96%
Total	161,006,808	\$	243,036,223	264,295,258	\$	354,796,623	-39.08%	-31.50%