




Trust Indenture Statements

For the Quarter Ending September 30, 2014

The Illinois State Toll Highway Authority
Comparative Operating Revenue - Trust Indenture (Preliminary & Unaudited)
For the Periods Ended September 30, 2014 and September 30, 2013
\$'s In Thousands

<u>Quarterly Information</u>			Percentage Increase/ (Decrease)
	9/30/14	9/30/13	
Total Revenue	\$ 280,225	\$ 268,437	4.39%
Total Operating Expense	\$ 73,393	71,666	2.41%
Net Operating Revenue	\$ 206,832	\$ 196,771	5.11%
Transactions	224,002	217,885	2.81%



<u>YTD Information</u>			Percentage Increase/ (Decrease)
	09/30/14	09/30/13	
Total Revenue	\$ 773,089	752,701	2.71%
Total Operating Expense	\$ 214,657	199,989	7.33%
Net Operating Revenue	\$ 558,432	\$ 552,712	1.03%
Transactions	625,448	611,808	2.23%

**THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND
FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2014**

	Revenue Fund							PRELIMINARY	UNAUDITED
	Revenue	Maintenance and Operations		(4) Debt Service	(3) Debt Reserve	Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund
		Operating Sub Account	Operating Reserve Sub Account						
REVENUES									
Toll Revenue	\$ 723,024,744								\$ 723,024,744
Toll Evasion Recovery-Net	39,699,495								39,699,495
Concessions	1,602,331								1,602,331
Interest	262,247			18,248	379,521				660,016
Miscellaneous	8,102,798								8,102,798
Transfer from Revenue Fund	(774,156,335)	215,717,425		230,991,795		150,000,000	177,447,114		(0)
Total Revenues	\$ (1,464,720)	\$ 215,717,425	\$ -	\$ 231,010,043	\$ 379,521	\$ 150,000,000	\$ 177,447,114	\$ -	\$ 773,089,384
OPERATING EXPENSES:									
Administration		2,727,463							2,727,463
Chief Counsel		1,159,126							1,159,126
Communications		1,008,918							1,008,918
Diversity & Strategic Dev		798,247							798,247
Engineering		55,288,221							55,288,221
Executive		1,142,071							1,142,071
Electronic Tolling		40,803,682							40,803,682
Finance (Includes Insurance & Risk Mgmt)		32,988,554							32,988,554
Information Technology		8,901,581							8,901,581
Inspector General		1,048,125							1,048,125
Operational Services		42,396,750							42,396,750
Police		23,688,525							23,688,525
Procurement		2,705,413							2,705,413
Total Departmental Expenses	-	214,656,676	-	-	-	-	-	-	214,656,676
Net Revenues									\$ 558,432,708
OTHER DECREASES:									
Capital Expenditures ⁽¹⁾						144,990,384	671,424,599		816,414,983
Capital Exp Reimb by Bond Proceeds							(385,679,949)		(385,679,949)
Bond Principal Payments				92,855,000					92,855,000
Bond Interest ⁽²⁾				163,407,265					163,407,265
Bonds - Other Financing Costs				6,610,528	155,172				6,765,700
Bond Interest- BAB's rebate				(7,537,276)					(7,537,276)
Net Funds Applied to Refunding ⁽⁶⁾				20,365,279	171,807				20,537,086
Total Other Decreases	\$ -	\$ -	\$ -	\$ 275,700,796	\$ 326,979	\$ 144,990,384	\$ 285,744,650	\$ -	\$ 706,762,809
OTHER INCREASES:									
Bond Proceeds - Series 2014B					30,593,994				30,593,994
Prior Period Adj-Series 2013A Issuance Cost ⁽⁷⁾				2,201,421					2,201,421
Total Other Increases	-	-	-	2,201,421	30,593,994	-	-	-	32,795,415
CHANGE IN FUND BALANCE	(1,464,720)	1,060,749	-	(42,489,331)	30,646,536	5,009,616	(108,297,536)	-	(115,534,686)
FUND BALANCE, JANUARY 1, 2014	12,742,639	5,905,559	27,400,000	134,636,266	245,570,375	339,311,478	214,824,852	-	980,391,169
FUND BALANCE, SEPTEMBER 30, 2014	\$ 11,277,919	\$ 6,966,308	\$ 27,400,000	\$ 92,146,935	\$ 276,216,911	\$ 344,321,094	\$ 106,527,316	\$ -	\$ 864,856,484

See page 6 for Notes to these statements

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - BY FUND
FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2014

UNAUDITED
PRELIMINARY

	Revenue Fund	Construction Fund (5)	Total
REVENUES			
Toll Revenue	\$ 723,024,744		\$ 723,024,744
Toll Evasion Recovery-Net	39,699,495		39,699,495
Concessions	1,602,331		1,602,331
Interest	660,016	7,611	667,627
Miscellaneous	8,102,798		8,102,798
Transfer from Revenue Fund	(0)		(0)
Total Revenues	\$ 773,089,384	\$ 7,611	\$ 773,096,995
OPERATING EXPENSES:			
Administration	\$ 2,727,463		2,727,463
Chief Counsel	1,159,126		1,159,126
Communications	1,008,918		1,008,918
Diversity & Strategic Dev	798,247		798,247
Engineering	55,288,221		55,288,221
Executive	1,142,071		1,142,071
Electronic Tolling	40,803,682		40,803,682
Finance (Includes Insurance & Risk Mgmt)	32,988,554		32,988,554
Information Technology	8,901,581		8,901,581
Inspector General	1,048,125		1,048,125
Operational Services	42,396,750		42,396,750
Police	23,688,525		23,688,525
Procurement	2,705,413		2,705,413
Total Departmental Expenses	\$ 214,656,676	\$ -	\$ 214,656,676
Net Revenues	\$ 558,432,708	\$ 7,611	\$ 558,440,319
OTHER DECREASES:			
Capital Expenditures ⁽¹⁾	\$ 816,414,983		816,414,983
Capital Exp Reimb by Bond Proceeds	(385,679,949)	385,679,949	-
Bonds - Issuance Cost of Bonds for Construction		2,121,609	2,121,609
Bond Principal Payments	92,855,000		92,855,000
Bond Interest ⁽²⁾	163,407,265		163,407,265
Bonds - Other Financing Costs	6,765,700		6,765,700
Build America Bond Interest Subsidy	(7,537,276)		(7,537,276)
Net Funds Applied to Refunding ⁽⁶⁾	20,537,086		20,537,086
Total Other Decreases	\$ 706,762,809	\$ 387,801,558	\$ 1,094,564,368
OTHER INCREASES:			
Bond Proceeds - Series 2014B	30,593,994	518,335,745	548,929,739
Prior Period Adj-Series 2013A Issuance Cost ⁽⁷⁾	2,201,421		2,201,421
Total Other Increases	32,795,415	518,335,745	551,131,160
CHANGE IN FUND BALANCE	(115,534,686)	130,541,797	15,007,111
FUND BALANCE, JANUARY 1, 2014	980,391,169	270,212,800	1,250,603,969
FUND BALANCE, SEPTEMBER 30, 2014	\$ 864,856,484	\$ 400,754,597	\$ 1,265,611,081

See page 6 for Notes to these statements

**THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND
FOR THE 3rd QUARTER ENDED SEPTEMBER 30, 2014**

								PRELIMINARY	UNAUDITED
Revenue Fund									
Revenue	Maintenance and Operations		(4) Debt Service	(3) Debt Reserve	Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund	
	Operating Sub Account	Operating Reserve Sub Account							
REVENUES									
Toll Revenue	\$ 261,918,884								\$ 261,918,884
Toll Evasion Recovery-Net	14,921,850								14,921,850
Concessions	542,219								542,219
Interest	99,051		7,522	226,643					333,216
Miscellaneous	2,508,764								2,508,764
Transfer from Revenue Fund	(278,354,902)	73,863,924	-	82,117,432	-	50,000,000	72,373,547		0
Total Revenues	\$ 1,635,866	\$ 73,863,924	\$ -	\$ 82,124,954	\$ 226,643	\$ 50,000,000	\$ 72,373,547	\$ -	\$ 280,224,933
OPERATING EXPENSES:									
Administration		924,555							924,555
Chief Counsel		416,218							416,218
Communications		341,410							341,410
Diversity & Strategic Dev		192,545							192,545
Engineering		16,300,392							16,300,392
Executive		375,622							375,622
Electronic Tolling		14,876,030							14,876,030
Finance (Includes Insurance & Risk Mgmt)		11,653,368							11,653,368
Information Technology		3,484,411							3,484,411
Inspector General		394,186							394,186
Operational Services		15,146,023							15,146,023
Police		8,320,494							8,320,494
Procurement		967,588							967,588
Total Departmental Expenses	-	73,392,842	-	-	-	-	-	-	73,392,842
Net Revenues									\$ 206,832,091
OTHER DECREASES:									
Capital Expenditures ⁽¹⁾						67,121,254	326,659,539		393,780,793
Capital Exp Reimb by Bond Proceeds							(241,034,642)		(241,034,642)
Bond Principal Payments									-
Bond Interest ⁽²⁾				57,425,856					57,425,856
Bonds - Other Financing Costs				2,009,438	51,724				2,061,162
Bond Interest- BAB's rebate									-
Net Funds Applied to Refunding ⁽⁶⁾									-
Total Other Decreases	\$ -	\$ -	\$ -	\$ 59,435,294	\$ 51,724	\$ 67,121,254	\$ 85,624,897	\$ -	\$ 212,233,169
OTHER INCREASES:									
Bond Proceeds - Series 2014B									-
Prior Period Adj-Series 2013A Issuance Cost ⁽⁷⁾									-
Total Other Increases	-	-	-	-	-	-	-	-	-
CHANGE IN FUND BALANCE	1,635,866	471,082	-	22,689,660	174,919	(17,121,254)	(13,251,350)	-	(5,401,078)
FUND BALANCE, JUNE 30, 2014	9,642,053	6,495,226	27,400,000	69,457,275	276,041,992	361,442,348	119,778,666	-	870,257,562
FUND BALANCE, SEPTEMBER 30, 2014	\$ 11,277,919	\$ 6,966,308	\$ 27,400,000	\$ 92,146,935	\$ 276,216,911	\$ 344,321,094	\$ 106,527,316	\$ -	\$ 864,856,484

See page 6 for Notes to these statements

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
 STATEMENT OF CHANGES IN FUND BALANCE - BY FUND
 FOR THE 3rd QUARTER ENDED SEPTEMBER 30, 2014

UNAUDITED
PRELIMINARY

	Revenue Fund	Construction Fund (5)	Total
REVENUES			
Toll Revenue	\$ 261,918,884		\$ 261,918,884
Toll Evasion Recovery-Net	14,921,850		14,921,850
Concessions	542,219		542,219
Interest	333,216	7,570	340,786
Miscellaneous	2,508,764		2,508,764
Transfer from Revenue Fund	0		0
Total Revenues	\$ 280,224,933	\$ 7,570	\$ 280,232,503
OPERATING EXPENSES:			
Administration	\$ 924,555		924,555
Chief Counsel	416,218		416,218
Communications	341,410		341,410
Diversity & Strategic Dev	192,545		192,545
Engineering	16,300,392		16,300,392
Executive	375,622		375,622
Electronic Tolling	14,876,030		14,876,030
Finance (Includes Insurance & Risk Mgmt)	11,653,368		11,653,368
Information Technology	3,484,411		3,484,411
Inspector General	394,186		394,186
Operational Services	15,146,023		15,146,023
Police	8,320,494		8,320,494
Procurement	967,588		967,588
Total Departmental Expenses	\$ 73,392,842	\$ -	\$ 73,392,842
Net Revenues	\$ 206,832,091	\$ 7,570	\$ 206,839,661
OTHER DECREASES:			
Capital Expenditures (1)	\$ 393,780,793		393,780,793
Capital Exp Reimb by Bond Proceeds	(241,034,642)	241,034,642	-
Bonds - Issuance Cost of Bonds for Construction		-	-
Bond Principal Payments			-
Bond Interest (2)	57,425,856		57,425,856
Bonds - Other Financing Costs	2,061,162		2,061,162
Build America Bond Interest Subsidy	0		-
Net Funds Applied to Refunding (6)			-
Total Other Decreases	\$ 212,233,169	\$ 241,034,642	\$ 453,267,811
OTHER INCREASES:			
Bond Proceeds - Series 2014B	-	-	-
Prior Period Adj-Series 2013A Issuance Cost (7)	-	-	-
Total Other Increases	-	-	-
CHANGE IN FUND BALANCE	(5,401,078)	(241,027,072)	(246,428,150)
FUND BALANCE, JUNE 30, 2014	870,257,562	641,781,669	1,512,039,231
FUND BALANCE, SEPTEMBER 30, 2014	\$ 864,856,484	\$ 400,754,597	\$ 1,265,611,081

See page 6 for Notes to these statements

Illinois State Toll Highway Authority
Notes to the YTD Statement of Changes in Fund Balance - Revenue Fund
For the six months ended September 30, 2014

- (1) Capital Expenditures include accrued expenses.
- (2) Bond interest expense includes accrued interest.
- (3) In November 2008 the Tollway purchased a \$100 million Financial Guaranty Insurance Policy to satisfy a portion of its Debt Reserve Requirement. The \$5 million premium paid for this Policy is being amortized over the life of the Policy (24.1 years). Balances held by the Bond Trustee at September 30, 2014 in the Debt Reserve Account consist of \$110.2 million of money market funds and \$162.0 million of short-term US Treasuries.
- (4) Balances held by the Bond Trustee at September 30, 2014 in the Debt Service Account consist of \$98.9 million of money market funds and \$47.0 million of short-term US Treasuries.
- (5) Balances held by the Bond Trustee at September 30, 2014 in the Construction Fund consist of \$ 250.7 million of money market funds and \$150.0 million of short-term US Treasuries.
- (6) "Net Funds applied to Refunding" consisted of (i) \$172k excess earnings from the Debt Reserve Account, (ii) \$291k net funds from the Series 2005A Debt Service Account; (iii) \$19.4M of other Trustee-held funds (Swap Termination Account); and (iv) \$641k write-off of unamortized Series 2005A bond insurance premium allocable to the Series 2005A refunded bonds.
- (7) The prior period adjustment reverses a prior incorrect entry of Series 2013A bond issuance cost expense in the Debt Service Account of the Revenue Fund.

**THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND
FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2013**

							PRELIMINARY	UNAUDITED	
Revenue Fund									
Revenue	Maintenance and Operations		(4) Debt Service	(3) Debt Reserve	Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund	
	Operating Sub Account	Operating Reserve Sub Account							
OPERATING INCREASES									
Toll Revenue	\$ 707,008,921							\$ 707,008,921	
Toll Evasion Recovery-Net	40,324,058							40,324,058	
Concessions	1,736,996							1,736,996	
Interest	472,605	-	17,390	229,367	-	-	-	719,362	
Miscellaneous	2,911,548							2,911,548	
Transfer from Revenue Fund	(744,457,578)	198,099,083	216,611,235	-	150,000,000	179,747,260		(0)	
Total Operating Increases	\$ 7,996,550	\$ 198,099,083	\$ -	\$ 216,628,625	\$ 229,367	\$ 150,000,000	\$ 179,747,260	\$ -	\$ 752,700,885
DECREASES									
OPERATING EXPENSES:									
Administration		2,662,908						2,662,908	
Chief Counsel		1,153,867						1,153,867	
Communications		811,379						811,379	
Diversity & Strategic Dev		486,953						486,953	
Engineering		48,986,456						48,986,456	
Executive		1,061,154						1,061,154	
Electronic Tolling		38,431,132						38,431,132	
Finance		33,555,232						33,555,232	
Information Technology		7,366,891						7,366,891	
Inspector General		958,345						958,345	
Operational Services		40,732,254						40,732,254	
Police		20,738,834						20,738,834	
Procurement		3,044,066						3,044,066	
Total Departmental Expenses	-	199,989,471	-	-	-	-	-	199,989,471	
Net Operating Revenues	\$ 7,996,550	\$ (1,890,388)	\$ -	\$ 216,628,625	\$ 229,367	\$ 150,000,000	\$ 179,747,260	\$ -	\$ 552,711,414
OTHER DECREASES:									
Capital Expenditures ⁽¹⁾						100,624,484	316,445,521		417,070,005
Capital Exp Reimb by Bond Proceeds							(104,342,570)		(104,342,570)
Bond Principal Payments			56,365,000						56,365,000
Gain/Loss on Defeased Bonds			9,391,433						9,391,433
Bonds - Other Financing Costs			5,661,068	155,172					5,816,240
Bond Interest- BAB's rebate			(7,415,445)						(7,415,445)
Bond Interest ⁽²⁾			154,884,974						154,884,974
Total Other Decreases	\$ -	\$ -	\$ -	\$ 218,887,030	\$ 155,172	\$ 100,624,484	\$ 212,102,951	\$ -	\$ 531,769,637
NET INCREASES (DECREASES)	7,996,550	(1,890,388)	-	(2,258,405)	74,195	49,375,516	(32,355,691)	-	20,941,777
MISCELLANOUS INCREASES/(DECREASES):									
Unrealized Gain/Loss on Investments	-								-
Bond Proceeds	-				38,371,178				38,371,178
CHANGE IN FUND BALANCE	7,996,550	(1,890,388)	-	(2,258,405)	38,445,373	49,375,516	(32,355,691)	-	59,312,955
FUND BALANCE, JANUARY 1, 2013	9,838,554	14,464,410	27,400,000	102,598,570	207,180,249	309,253,885	169,044,818	-	839,780,486
FUND BALANCE, SEPTEMBER 30, 2013	\$ 17,835,104	\$ 12,574,022	\$ 27,400,000	\$ 100,340,165	\$ 245,625,622	\$ 358,629,401	\$ 136,689,127	\$ -	\$ 899,093,441

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
 STATEMENT OF CHANGES IN FUND BALANCE - BY FUND
 FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2013

UNAUDITED
PRELIMINARY

	Revenue Fund	Construction Fund (5)	Total
OPERATING INCREASES			
Toll Revenue	\$ 707,008,921		\$ 707,008,921
Toll Evasion Recovery-Net	40,324,058		40,324,058
Concessions	1,736,996		1,736,996
Interest	719,362	65,609	784,971
Miscellaneous	2,911,548		2,911,548
Total Increases	\$ 752,700,885	\$ 65,609	\$ 752,766,494
DECREASES			
OPERATING EXPENSES:			
Administration	\$ 2,662,908		2,662,908
Chief Counsel	1,153,867		1,153,867
Communications	811,379		811,379
Diversity & Strategic Dev	486,953		486,953
Engineering	48,986,456		48,986,456
Executive	1,061,154		1,061,154
Electronic Tolling	38,431,133		38,431,133
Finance	33,555,232		33,555,232
Information Technology	7,366,891		7,366,891
Inspector General	958,345		958,345
Operational Services	40,732,254		40,732,254
Police	20,738,834		20,738,834
Procurement	3,044,066		3,044,066
Total Departmental Expenses	\$ 199,989,471	\$ -	\$ 199,989,471
Net Operating Revenues	\$ 552,711,414	\$ 65,609	\$ 552,777,023
OTHER DECREASES:			
Capital Expenditures	\$ 417,070,005	-	417,070,005
Capital Exp Reimb by Bond Proceeds	(104,342,570)	104,342,570	-
Bond Principal Payments	56,365,000		56,365,000
Gain/Loss on Defeased Bonds	9,391,433		9,391,433
Bonds - Other Financing Costs	5,816,240		5,816,240
Build America Bond Interest Subsidy	(7,415,445)		(7,415,445)
Bond Interest	154,884,974	-	154,884,974
Total Other Decreases	\$ 531,769,637	\$ 104,342,570	\$ 636,112,207
NET INCREASES (DECREASES)	\$ 20,941,776	\$ (104,276,961)	\$ (83,335,184)
MISCELLANEOUS INCREASES/(DECREASES):			
Unrealized Gain/Loss on Investments	-		-
Bond Proceeds	38,371,178	525,165,386	563,536,565
Bond Issuance Costs		(2,201,421)	(2,201,421)
CHANGE IN FUND BALANCE	59,312,955	418,687,004	477,999,959
FUND BALANCE, JANUARY 1, 2013	839,780,486	-	839,780,486
FUND BALANCE, SEPTEMBER 30, 2013	\$ 899,093,441	\$ 418,687,004	\$ 1,317,780,445

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND
FOR THE 3rd QUARTER ENDED SEPTEMBER 30, 2013

								PRELIMINARY	UNAUDITED
Revenue Fund									
Revenue	Maintenance and Operations		(4) Debt Service	(3) Debt Reserve	Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund	
	Operating Sub Account	Operating Reserve Sub Account							
OPERATING INCREASES									
Toll Revenue	\$ 253,408,935								\$ 253,408,935
Toll Evasion Recovery - Net	13,389,316								13,389,316
Concessions	606,632								606,632
Interest	75,739		9,216	120,765					205,720
Miscellaneous	826,072								826,072
Transfer from Revenue Fund	(273,894,949)	70,854,498	78,168,164		50,000,000	74,872,288			0
Total Operating Increases	\$ (5,588,255)	\$ 70,854,498	\$ -	\$ 78,177,380	\$ 120,765	\$ 50,000,000	\$ 74,872,288	\$ -	\$ 268,436,675
DECREASES									
OPERATING EXPENSES:									
Administration		653,825							653,825
Chief Counsel		395,261							395,261
Communications		276,062							276,062
Diversity & Strategic Dev		202,239							202,239
Engineering		17,097,702							17,097,702
Executive		366,526							366,526
Electronic Tolling		14,534,503							14,534,503
Finance		13,095,335							13,095,335
Information Technology		2,762,935							2,762,935
Inspector General		333,248							333,248
Operational Services		13,443,644							13,443,644
Police		7,378,104							7,378,104
Procurement		1,126,527							1,126,527
Total Departmental Expenses	-	71,665,911	-	-	-	-	-	-	71,665,911
Net Operating Revenues	\$ (5,588,255)	\$ (811,413)	\$ -	\$ 78,177,380	\$ 120,765	\$ 50,000,000	\$ 74,872,288	\$ -	\$ 196,770,765
OTHER DECREASES:									
Capital Expenditures ⁽¹⁾						52,527,921	169,020,948		221,548,869
Capital Exp Reimb by Bond Proceeds							(34,888,232)		(34,888,232)
Bond Principal Payments									-
Gain/Loss on Defeased Bonds			9,391,433						9,391,433
Bonds - Other Financing Costs			957,876	51,724					1,009,600
Bond Interest- BAB's rebate									-
Bond Interest ⁽²⁾			55,964,796						55,964,796
Total Other Decreases	\$ -	\$ -	\$ -	\$ 66,314,106	\$ 51,724	\$ 52,527,921	\$ 134,132,716	\$ -	\$ 253,026,466
NET INCREASES (DECREASES)	(5,588,255)	(811,413)	-	11,863,274	69,041	(2,527,921)	(59,260,428)	-	(56,255,701)
MISCELLANEOUS INCREASES/(DECREASES):									
Unrealized Gain/Loss on Investments	-								-
Bond Proceeds	-				(64,725)				(64,725)
CHANGE IN FUND BALANCE	(5,588,255)	(811,413)	-	11,863,274	4,316	(2,527,921)	(59,260,428)	-	(56,320,426)
FUND BALANCE, JUNE 30, 2013	23,423,359	13,385,435	27,400,000	88,476,890	245,621,307	361,157,322	195,949,555	-	955,413,867
FUND BALANCE, SEPTEMBER 30, 2013	\$ 17,835,104	\$ 12,574,022	\$ 27,400,000	\$ 100,340,165	\$ 245,625,622	\$ 358,629,401	\$ 136,689,127	\$ -	\$ 899,093,441

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
 STATEMENT OF CHANGES IN FUND BALANCE - BY FUND
 FOR THE 3rd QUARTER ENDED SEPTEMBER 30, 2013

UNAUDITED
PRELIMINARY

	Revenue Fund	Construction Fund (5)	Total
OPERATING INCREASES			
Toll Revenue	\$ 253,408,935		\$ 253,408,935
Toll Evasion Recovery	13,389,317		13,389,317
Concessions	606,632		606,632
Interest	205,720	42,728	248,448
Miscellaneous	826,072		826,072
Total Increases	\$ 268,436,676	\$ 42,728	\$ 268,479,404
DECREASES			
OPERATING EXPENSES:			
Administration	\$ 653,825		\$ 653,825
Chief Counsel	395,261		395,261
Communications	276,062		276,062
Diversity & Strategic Dev	202,239		202,239
Engineering	17,097,702		17,097,702
Executive	366,526		366,526
Electronic Tolling	14,534,503		14,534,503
Finance	13,095,335		13,095,335
Information Technology	2,762,935		2,762,935
Inspector General	333,248		333,248
Operational Services	13,443,644		13,443,644
Police	7,378,104		7,378,104
Procurement	1,126,527		1,126,527
Total Departmental Expenses	\$ 71,665,911	\$ -	\$ 71,665,911
Net Operating Revenues	\$ 196,770,765	\$ 42,728	\$ 196,813,493
OTHER DECREASES:			
Capital Expenditures	\$ 221,548,869	-	\$ 221,548,869
Capital Exp Reimb by Bond Proceeds	(34,888,232)	34,888,232	-
Bond Principal Payments	0	-	-
Gain/Loss on Defeased Bonds	9,391,433	-	9,391,433
Bonds - Other Financing Costs	1,009,600	-	1,009,600
Build America Bond Interest Subsidy	0	-	-
Bond Interest	55,964,796	-	55,964,796
Total Other Decreases	\$ 253,026,466	\$ 34,888,232	\$ 287,914,698
NET INCREASES (DECREASES)	\$ (56,255,701)	\$ (34,845,504)	\$ (91,101,206)
MISCELLANEOUS INCREASES/(DECREASES):			
Fund Balance Adjustment			-
Bond Proceeds	(64,725)	-	(64,725)
Bond Issuance Costs	-	-	-
CHANGE IN FUND BALANCE	\$ (56,320,427)	\$ (34,845,504)	\$ (91,165,931)
FUND BALANCE, JUNE 30, 2013	\$ 955,413,867	\$ 453,532,508	\$ 1,408,946,376
FUND BALANCE, SEPTEMBER 30, 2013	\$ 899,093,441	\$ 418,687,004	\$ 1,317,780,445

Illinois State Toll Highway Authority
 Comparison of Transactions and Toll Revenue by Vehicle Class
 YTD for the periods ended Sept 30, 2014 and Sept 30, 2013

UNAUDITED
PRELIMINARY

Class of Vehicle	2014		2013		2013 vs 2014	
	Transactions	Revenue	Transactions	Revenue	% Transaction Change	% Revenue Change
1 - 2 axles; auto, motorcycle	550,050,528	\$ 471,023,603	540,446,846	\$ 467,582,684	1.78%	0.74%
2 - 2 axles/6 tires; single unit trucks, buses	11,060,744	15,320,544	10,631,503	14,893,400	4.04%	2.87%
3 - 3 & 4 axles; trucks, buses, auto with 1-2 axle trailers	11,621,696	25,060,841	10,864,989	23,753,703	6.96%	5.50%
4 - 5 + axles; trucks, auto with 3+ axle trailers	52,714,690	211,619,757	49,864,696	200,779,134	5.72%	5.40%
Total	625,447,658	\$ 723,024,744	611,808,034	\$ 707,008,921	2.23%	2.27%

Illinois State Toll Highway Authority
 Comparison of Transactions and Toll Revenue by Vehicle Class
 For the quarter ended Sept 30, 2014 and Sept 30, 2013

UNAUDITED
PRELIMINARY

Class of Vehicle	2014		2013		2013 vs 2014	
	Transactions	Revenue	Transactions	Revenue	% Transaction Change	% Revenue Change
1 - 2 axles; auto, motorcycle	197,094,568	\$ 171,919,041	192,530,082	\$ 168,691,569	2.37%	1.91%
2 - 2 axles/6 tires; single unit trucks, buses	3,929,825	5,501,404	3,788,315	5,312,934	3.74%	3.55%
3 - 3 & 4 axles; trucks, buses, auto with 1-2 axle trailers	4,486,814	9,853,921	4,235,461	9,357,484	5.93%	5.31%
4 - 5 + axles; trucks, auto with 3+ axle trailers	18,490,700	74,644,519	17,331,327	70,046,948	6.69%	6.56%
Total	224,001,907	\$ 261,918,884	217,885,185	\$ 253,408,935	2.81%	3.36%