



Trust Indenture Statements

For the Quarter Ending June 30, 2014

The Illinois State Toll Highway Authority
Comparative Operating Revenue - Trust Indenture (Preliminary & Unaudited)
For the Periods Ended June 30, 2014 and June 30, 2013
\$'s In Thousands

<u>Quarterly Information</u>			Percentage Increase/ (Decrease)
	6/30/14	6/30/13	
Total Revenue	\$ 266,891	\$ 255,734	4.36%
Total Operating Expense	\$ 67,600	63,856	5.86%
Net Operating Revenue	\$ 199,291	\$ 191,878	3.86%
Transactions	217,285	209,194	3.87%

<u>YTD Information</u>			Percentage Increase/ (Decrease)
	06/30/14	06/30/13	
Total Revenue	\$ 492,864	484,264	1.78%
Total Operating Expense	\$ 141,264	128,324	10.08%
Net Operating Revenue	\$ 351,600	\$ 355,940	-1.22%
Transactions	401,446	393,923	1.91%

**THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND
FOR THE SIX MONTHS ENDED JUNE 30, 2014**

								PRELIMINARY	UNAUDITED
Revenue Fund									
Revenue	Maintenance and Operations		(4) Debt Service	(3) Debt Reserve	Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund	
	Operating Sub Account	Operating Reserve Sub Account							
REVENUES									
Toll Revenue	\$ 461,105,860								\$ 461,105,860
Toll Evasion Recovery-Net	24,777,645								24,777,645
Concessions	1,060,112								1,060,112
Interest	163,196		10,726	152,878					326,800
Miscellaneous	5,594,034								5,594,034
Transfer from Revenue Fund	(495,801,433)	141,853,501	148,874,363		100,000,000	105,073,567		(0)	
Total Revenues	\$ (3,100,586)	\$ 141,853,501	\$ -	\$ 148,885,089	\$ 152,878	\$ 100,000,000	\$ 105,073,567	\$ -	\$ 492,864,451
OPERATING EXPENSES:									
Administration		1,802,908							1,802,908
Chief Counsel		742,908							742,908
Communications		667,508							667,508
Diversity & Strategic Dev		605,702							605,702
Engineering		38,987,829							38,987,829
Executive		766,449							766,449
Electronic Tolling		25,927,652							25,927,652
Finance (Includes Insurance & Risk Mgmt)		21,335,186							21,335,186
Information Technology		5,417,170							5,417,170
Inspector General		653,939							653,939
Operational Services		27,250,727							27,250,727
Police		15,368,031							15,368,031
Procurement		1,737,825							1,737,825
Total Departmental Expenses	-	141,263,834	-	-	-	-	-	-	141,263,834
Net Revenues									\$ 351,600,617
OTHER DECREASES:									
Capital Expenditures ⁽¹⁾						77,869,130	344,765,060		422,634,190
Capital Exp Reimb by Bond Proceeds							(144,645,307)		(144,645,307)
Bond Principal Payments			92,855,000						92,855,000
Bond Interest ⁽²⁾			105,981,409						105,981,409
Bonds - Other Financing Costs			4,601,089	103,448					4,704,537
Bond Interest- BAB's rebate			(7,537,276)						(7,537,276)
Net Funds Applied to Refunding ⁽⁶⁾			20,365,279	171,807					20,537,086
Total Other Decreases	\$ -	\$ -	\$ -	\$ 216,265,501	\$ 275,255	\$ 77,869,130	\$ 200,119,753	\$ -	\$ 494,529,640
OTHER INCREASES:									
Bond Proceeds - Series 2014B					30,593,994				30,593,994
Prior Period Adj-Series 2013A Issuance Cost ⁽⁷⁾			2,201,421						2,201,421
Total Other Increases	-	-	-	2,201,421	30,593,994	-	-	-	32,795,415
CHANGE IN FUND BALANCE	(3,100,586)	589,667	-	(65,178,991)	30,471,617	22,130,870	(95,046,186)	-	(110,133,608)
FUND BALANCE, JANUARY 1, 2014	12,742,639	5,905,559	27,400,000	134,636,266	245,570,375	339,311,478	214,824,852	-	980,391,169
FUND BALANCE, JUNE 30, 2014	\$ 9,642,053	\$ 6,495,226	\$ 27,400,000	\$ 69,457,275	\$ 276,041,992	\$ 361,442,348	\$ 119,778,666	\$ -	\$ 870,257,562

See page 6 for Notes to these statements

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
 STATEMENT OF CHANGES IN FUND BALANCE - BY FUND
 FOR THE SIX MONTHS ENDED JUNE 30, 2014

UNAUDITED
PRELIMINARY

	Revenue Fund	Construction Fund (5)	Total
REVENUES			
Toll Revenue	\$ 461,105,860		\$ 461,105,860
Toll Evasion Recovery-Net	24,777,645		24,777,645
Concessions	1,060,112		1,060,112
Interest	326,800	41	326,841
Miscellaneous	5,594,034		5,594,034
Transfer from Revenue Fund	(0)		(0)
Total Revenues	\$ 492,864,451	\$ 41	\$ 492,864,492
OPERATING EXPENSES:			
Administration	\$ 1,802,908		1,802,908
Chief Counsel	742,908		742,908
Communications	667,508		667,508
Diversity & Strategic Dev	605,702		605,702
Engineering	38,987,829		38,987,829
Executive	766,449		766,449
Electronic Tolling	25,927,652		25,927,652
Finance (Includes Insurance & Risk Mgmt)	21,335,186		21,335,186
Information Technology	5,417,170		5,417,170
Inspector General	653,939		653,939
Operational Services	27,250,727		27,250,727
Police	15,368,031		15,368,031
Procurement	1,737,825		1,737,825
Total Departmental Expenses	\$ 141,263,834	\$ -	\$ 141,263,834
Net Revenues	\$ 351,600,617	\$ 41	\$ 351,600,658
OTHER DECREASES:			
Capital Expenditures ⁽¹⁾	\$ 422,634,190		422,634,190
Capital Exp Reimb by Bond Proceeds	(144,645,307)	144,645,307	-
Bonds - Issuance Cost of Bonds for Construction		2,121,609	2,121,609
Bond Principal Payments	92,855,000		92,855,000
Bond Interest ⁽²⁾	105,981,409		105,981,409
Bonds - Other Financing Costs	4,704,537		4,704,537
Build America Bond Interest Subsidy	(7,537,276)		(7,537,276)
Net Funds Applied to Refunding ⁽⁶⁾	20,537,086		20,537,086
Total Other Decreases	\$ 494,529,640	\$ 146,766,916	\$ 641,296,556
OTHER INCREASES:			
Bond Proceeds - Series 2014B	30,593,994	518,335,745	548,929,739
Prior Period Adj-Series 2013A Issuance Cost ⁽⁷⁾	2,201,421		2,201,421
Total Other Increases	32,795,415	518,335,745	551,131,160
CHANGE IN FUND BALANCE	(110,133,608)	371,568,869	261,435,262
FUND BALANCE, JANUARY 1, 2014	980,391,169	270,212,800	1,250,603,969
FUND BALANCE, JUNE 30, 2014	\$ 870,257,562	\$ 641,781,669	\$ 1,512,039,231

See page 6 for Notes to these statements

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND
FOR THE 2nd QUARTER ENDED JUNE 30, 2014

								PRELIMINARY	UNAUDITED
Revenue Fund									
Revenue	Maintenance and Operations		(4) Debt Service	(3) Debt Reserve	Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund	
	Operating Sub Account	Operating Reserve Sub Account							
REVENUES									
Toll Revenue	\$ 251,227,248							\$ 251,227,248	
Toll Evasion Recovery-Net	11,923,130							11,923,130	
Concessions	528,988							528,988	
Interest	95,856		7,361	99,359				202,576	
Miscellaneous	3,008,883							3,008,883	
Transfer from Revenue Fund	(272,929,270)	73,863,924	-	73,023,068	-	50,000,000	76,042,277	0	
Total Revenues	\$ (6,145,165)	\$ 73,863,924	\$ -	\$ 73,030,429	\$ 99,359	\$ 50,000,000	\$ 76,042,277	\$ -	\$ 266,890,826
OPERATING EXPENSES:									
Administration		960,550							960,550
Chief Counsel		378,418							378,418
Communications		338,850							338,850
Diversity & Strategic Dev		434,759							434,759
Engineering		16,296,473							16,296,473
Executive		335,227							335,227
Electronic Tolling		13,324,170							13,324,170
Finance (Includes Insurance & Risk Mgmt)		10,769,416							10,769,416
Information Technology		2,079,969							2,079,969
Inspector General		322,454							322,454
Operational Services		13,451,695							13,451,695
Police		7,910,590							7,910,590
Procurement		997,681							997,681
Total Departmental Expenses	-	67,600,252	-	-	-	-	-	-	67,600,252
Net Revenues									\$ 199,290,574
OTHER DECREASES:									
Capital Expenditures ⁽¹⁾						49,021,862	227,996,955		277,018,817
Capital Exp Reimb by Bond Proceeds							(87,714,856)		(87,714,856)
Bond Principal Payments									-
Bond Interest ⁽²⁾				52,393,875					52,393,875
Bonds - Other Financing Costs				2,009,439	51,724				2,061,163
Bond Interest- BAB's rebate				(7,537,276)					(7,537,276)
Net Funds Applied to Refunding ⁽⁶⁾				0					0
Total Other Decreases	\$ -	\$ -	\$ -	\$ 46,866,038	\$ 51,724	\$ 49,021,862	\$ 140,282,100	\$ -	\$ 236,221,723
OTHER INCREASES:									
Bond Proceeds - Series 2014B					30,593,994				30,593,994
Prior Period Adj-Series 2013A Issuance Cost ⁽⁷⁾									-
Total Other Increases	-	-	-	-	30,593,994	-	-	-	30,593,994
CHANGE IN FUND BALANCE	(6,145,165)	6,263,672	-	26,164,391	30,641,630	978,138	(64,239,822)	-	(6,337,155)
FUND BALANCE, MARCH 31, 2014	15,787,219	231,554	27,400,000	43,292,884	245,400,363	360,464,209	184,018,488	-	876,594,717
FUND BALANCE, JUNE 30, 2014	\$ 9,642,054	\$ 6,495,226	\$ 27,400,000	\$ 69,457,275	\$ 276,041,993	\$ 361,442,347	\$ 119,778,666	\$ -	\$ 870,257,562

See page 6 for Notes to these statements

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
 STATEMENT OF CHANGES IN FUND BALANCE - BY FUND
 FOR THE 2nd QUARTER ENDED JUNE 30, 2014

UNAUDITED
PRELIMINARY

	Revenue Fund	Construction Fund (5)	Total
REVENUES			
Toll Revenue	\$ 251,227,248		\$ 251,227,248
Toll Evasion Recovery-Net	11,923,130		11,923,130
Concessions	528,988		528,988
Interest	202,576	17	202,593
Miscellaneous	3,008,883		3,008,883
Transfer from Revenue Fund	0		0
Total Revenues	\$ 266,890,825	\$ 17	\$ 266,890,842
OPERATING EXPENSES:			
Administration	\$ 960,550		960,550
Chief Counsel	378,418		378,418
Communications	338,850		338,850
Diversity & Strategic Dev	434,759		434,759
Engineering	16,296,473		16,296,473
Executive	335,227		335,227
Electronic Tolling	13,324,170		13,324,170
Finance (Includes Insurance & Risk Mgmt)	10,769,416		10,769,416
Information Technology	2,079,969		2,079,969
Inspector General	322,454		322,454
Operational Services	13,451,695		13,451,695
Police	7,910,590		7,910,590
Procurement	997,681		997,681
Total Departmental Expenses	\$ 67,600,252	\$ -	\$ 67,600,252
Net Revenues	\$ 199,290,573	\$ 17	\$ 199,290,590
OTHER DECREASES:			
Capital Expenditures (1)	\$ 277,018,817		277,018,817
Capital Exp Reimb by Bond Proceeds	(87,714,856)	87,714,856	-
Bonds - Issuance Cost of Bonds for Construction		2,121,609	2,121,609
Bond Principal Payments			-
Bond Interest (2)	52,393,875		52,393,875
Bonds - Other Financing Costs	2,061,163		2,061,163
Build America Bond Interest Subsidy	(7,537,276)		(7,537,276)
Net Funds Applied to Refunding (6)			-
Total Other Decreases	\$ 236,221,723	\$ 89,836,465	\$ 326,058,188
OTHER INCREASES:			
Bond Proceeds - Series 2014B	30,593,994	518,335,745	548,929,739
Prior Period Adj-Series 2013A Issuance Cost (7)			
Total Other Increases	30,593,994	518,335,745	548,929,739
CHANGE IN FUND BALANCE	(6,337,155)	428,499,296	422,162,141
FUND BALANCE, MARCH 31, 2014	876,594,717	213,282,373	1,089,877,090
FUND BALANCE, JUNE 30, 2014	\$ 870,257,562	\$ 641,781,669	\$ 1,512,039,231

See page 6 for Notes to these statements

Illinois State Toll Highway Authority
Notes to the YTD Statement of Changes in Fund Balance - Revenue Fund
For the six months ended June 30, 2014

- (1) Capital Expenditures include accrued expenses.
- (2) Bond interest expense includes accrued interest.
- (3) In November 2008 the Tollway purchased a \$100 million Financial Guaranty Insurance Policy to satisfy a portion of its Debt Reserve Requirement. The \$5 million premium paid for this Policy is being amortized over the life of the Policy (24.1 years). Balances held by the Bond Trustee at June 30, 2014 in the Debt Reserve Account consist of \$162.1 million of money market funds and \$110.0 million of short-term US Treasuries.
- (4) Balances held by the Bond Trustee at June 30, 2014 in the Debt Service Account consist of \$120.9 million of money market funds and \$16.2 million of short-term US Treasuries.
- (5) Balances held by the Bond Trustee at June 30, 2014 in the Construction Fund consist of \$ 641.8 million of money market funds.
- (6) "Net Funds applied to Refunding" consisted of (i) \$172k excess earnings from the Debt Reserve Account, (ii) \$291k net funds from the Series 2005A Debt Service Account; (iii) \$19.4M of other Trustee-held funds (Swap Termination Account); and (iv) \$641k write-off of unamortized Series 2005A bond insurance premium allocable to the Series 2005A refunded bonds.
- (7) The prior period adjustment reverses a prior incorrect entry of Series 2013A bond issuance cost expense in the Debt Service Account of the Revenue Fund.

**THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND
FOR THE SIX MONTHS ENDED JUNE 30, 2013**

							PRELIMINARY	UNAUDITED	
Revenue Fund									
Revenue	Maintenance and Operations		(4) Debt Service	(3) Debt Reserve	Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund	
	Operating Sub Account	Operating Reserve Sub Account							
OPERATING INCREASES									
Toll Revenue	\$ 453,599,986							\$ 453,599,986	
Toll Evasion Recovery-Net	26,934,742							26,934,742	
Concessions	1,130,364							1,130,364	
Interest	396,866	-	8,174	108,602	-	-	-	513,642	
Miscellaneous	2,085,476							2,085,476	
Transfer from Revenue Fund	(470,562,629)	127,244,585	138,443,071	-	100,000,000	104,874,972		(0)	
Total Operating Increases	\$ 13,584,805	\$ 127,244,585	\$ -	\$ 138,451,245	\$ 108,602	\$ 100,000,000	\$ 104,874,972	\$ -	\$ 484,264,210
DECREASES									
OPERATING EXPENSES:									
Administration		2,009,083						2,009,083	
Chief Counsel		758,606						758,606	
Communications		535,317						535,317	
Diversity & Strategic Dev		284,714						284,714	
Engineering		31,888,754						31,888,754	
Executive		694,628						694,628	
Electronic Tolling		22,724,837						22,724,837	
Finance		21,631,689						21,631,689	
Information Technology		4,603,956						4,603,956	
Inspector General		625,097						625,097	
Operational Services		27,288,610						27,288,610	
Police		13,360,730						13,360,730	
Procurement		1,917,539						1,917,539	
Total Departmental Expenses	-	128,323,560	-	-	-	-	-	128,323,560	
Net Operating Revenues	\$ 13,584,805	\$ (1,078,975)	\$ -	\$ 138,451,245	\$ 108,602	\$ 100,000,000	\$ 104,874,972	\$ -	\$ 355,940,649
OTHER DECREASES:									
Capital Expenditures ⁽¹⁾						48,096,563	147,424,573		195,521,136
Capital Exp Reimb by Bond Proceeds							(69,454,338)		(69,454,338)
Bond Principal Payments			56,365,000						56,365,000
Bonds - Other Financing Costs			4,703,192	103,448					4,806,640
Bond Interest- BAB's rebate			(7,415,445)						(7,415,445)
Bond Interest ⁽²⁾			98,920,178						98,920,178
Total Other Decreases	\$ -	\$ -	\$ -	\$ 152,572,925	\$ 103,448	\$ 48,096,563	\$ 77,970,235	\$ -	\$ 278,743,171
NET INCREASES (DECREASES)	13,584,805	(1,078,975)	-	(14,121,680)	5,154	51,903,437	26,904,737	-	77,197,478
MISCELLANOUS INCREASES/(DECREASES):									
Unrealized Gain/Loss on Investments	-								-
Bond Proceeds	-				38,435,904				38,435,904
CHANGE IN FUND BALANCE	13,584,805	(1,078,975)	-	(14,121,680)	38,441,058	51,903,437	26,904,737	-	115,633,381
FUND BALANCE, JANUARY 1, 2013	9,838,554	14,464,410	27,400,000	102,598,570	207,180,249	309,253,885	169,044,818	-	839,780,486
FUND BALANCE, JUNE 30, 2013	\$ 23,423,359	\$ 13,385,435	\$ 27,400,000	\$ 88,476,890	\$ 245,621,307	\$ 361,157,322	\$ 195,949,555	\$ -	\$ 955,413,867

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
 STATEMENT OF CHANGES IN FUND BALANCE - BY FUND
 FOR THE SIX MONTHS ENDED JUNE 30, 2013

UNAUDITED
PRELIMINARY

	Revenue Fund	Construction Fund	Total
OPERATING INCREASES			
Toll Revenue	\$ 453,599,986		\$ 453,599,986
Toll Evasion Recovery-Net	26,934,742		26,934,742
Concessions	1,130,364		1,130,364
Interest	513,642	22,881	536,523
Miscellaneous	2,085,476		2,085,476
Total Increases	\$ 484,264,210	\$ 22,881	\$ 484,287,091
DECREASES			
OPERATING EXPENSES:			
Administration	\$ 2,009,083		2,009,083
Chief Counsel	758,606		758,606
Communications	535,317		535,317
Diversity & Strategic Dev	284,714		284,714
Engineering	31,888,754		31,888,754
Executive	694,628		694,628
Electronic Tolling	22,724,837		22,724,837
Finance	21,631,689		21,631,689
Information Technology	4,603,956		4,603,956
Inspector General	625,097		625,097
Operational Services	27,288,610		27,288,610
Police	13,360,730		13,360,730
Procurement	1,917,539		1,917,539
Total Departmental Expenses	\$ 128,323,560	\$ -	\$ 128,323,560
Net Operating Revenues	\$ 355,940,649	\$ 22,881	\$ 355,963,530
OTHER DECREASES:			
Capital Expenditures	\$ 195,521,136	-	195,521,136
Capital Exp Reimb by Bond Proceeds	\$ (69,454,338)	69,454,338	-
Bond Principal Payments	56,365,000		56,365,000
Bonds - Other Financing Costs	4,806,640		4,806,640
Build America Bond Interest Subsidy	(7,415,445)		(7,415,445)
Bond Interest	98,920,178	-	98,920,178
Total Other Decreases	\$ 278,743,171	\$ 69,454,338	\$ 348,197,509
NET INCREASES (DECREASES)	\$ 77,197,478	\$ (69,431,457)	\$ 7,766,021
MISCELLANEOUS INCREASES/(DECREASES):			
Unrealized Gain/Loss on Investments	-		-
Bond Proceeds	38,435,904	525,165,386	563,601,290
Bond Issuance Costs		(2,201,421)	(2,201,421)
CHANGE IN FUND BALANCE	115,633,381	453,532,508	569,165,890
FUND BALANCE, JANUARY 1, 2013	839,780,486	-	839,780,486
FUND BALANCE, JUNE 30, 2013	\$ 955,413,867	\$ 453,532,508	\$ 1,408,946,376

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND
FOR THE 2nd QUARTER ENDED JUNE 30, 2013

							PRELIMINARY	UNAUDITED	
Revenue Fund									
Revenue	Maintenance and Operations		(4) Debt Service	(3) Debt Reserve	Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund	
	Operating Sub Account	Operating Reserve Sub Account							
OPERATING INCREASES									
Toll Revenue	\$ 241,459,133							\$ 241,459,133	
Toll Evasion Recovery - Net	12,320,373							12,320,373	
Concessions	580,451							580,451	
Interest	164,105		5,877	53,143				223,125	
Miscellaneous	1,151,417							1,151,417	
Transfer from Revenue Fund	(248,372,852)	70,854,497	69,776,498		50,000,000	57,741,856		(0)	
Total Operating Increases	\$ 7,302,627	\$ 70,854,497	\$ -	\$ 69,782,375	\$ 53,143	\$ 50,000,000	\$ 57,741,856	\$ -	\$ 255,734,499
DECREASES									
OPERATING EXPENSES:									
Administration		991,331						991,331	
Chief Counsel		384,711						384,711	
Communications		260,516						260,516	
Diversity & Strategic Dev		152,250						152,250	
Engineering		14,829,264						14,829,264	
Executive		345,769						345,769	
Electronic Tolling		12,195,838						12,195,838	
Finance		11,259,061						11,259,061	
Information Technology		2,057,823						2,057,823	
Inspector General		245,213						245,213	
Operational Services		13,670,309						13,670,309	
Police		6,555,548						6,555,548	
Procurement		907,926						907,926	
Total Departmental Expenses	-	63,855,559	-	-	-	-	-	63,855,559	
Net Operating Revenues	\$ 7,302,627	\$ 6,998,938	\$ -	\$ 69,782,375	\$ 53,143	\$ 50,000,000	\$ 57,741,856	\$ -	\$ 191,878,939
OTHER DECREASES:									
Capital Expenditures ⁽¹⁾					25,795,923	90,802,323		116,598,246	
Capital Exp Reimb by Bond Proceeds						(69,454,338)		(69,454,338)	
Bond Principal Payments								-	
Bonds - Other Financing Costs			3,237,437	51,724				3,289,161	
Bond Interest- BAB's rebate			(7,415,445)					(7,415,445)	
Bond Interest ⁽²⁾			51,119,925					51,119,925	
Total Other Decreases	\$ -	\$ -	\$ -	\$ 46,941,917	\$ 51,724	\$ 25,795,923	\$ 21,347,985	\$ -	\$ 94,137,549
NET INCREASES (DECREASES)	7,302,627	6,998,938	-	22,840,458	1,419	24,204,077	36,393,871	-	97,741,390
MISCELLANEOUS INCREASES/(DECREASES):									
Unrealized Gain/Loss on Investments	-								-
Bond Proceeds	-				38,435,904				38,435,904
CHANGE IN FUND BALANCE	7,302,627	6,998,938	-	22,840,458	38,437,323	24,204,077	36,393,871	-	136,177,293
FUND BALANCE, MARCH 31, 2013	16,120,732	6,386,497	27,400,000	65,636,432	207,183,984	336,953,245	159,555,684	-	819,236,574
FUND BALANCE, JUNE 30, 2013	\$ 23,423,359	\$ 13,385,435	\$ 27,400,000	\$ 88,476,890	\$ 245,621,307	\$ 361,157,322	\$ 195,949,555	\$ -	\$ 955,413,867

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
 STATEMENT OF CHANGES IN FUND BALANCE - BY FUND
 FOR THE 2nd QUARTER ENDED JUNE 30, 2013

UNAUDITED
PRELIMINARY

	Revenue Fund	Construction Fund	Total
OPERATING INCREASES			
Toll Revenue	\$ 241,459,133		\$ 241,459,133
Toll Evasion Recovery	12,320,373		12,320,373
Concessions	580,451		580,451
Interest	223,125	22,881	246,006
Miscellaneous	1,151,417		1,151,417
Total Increases	\$ 255,734,499	\$ 22,881	\$ 255,757,380
DECREASES			
OPERATING EXPENSES:			
Administration	\$ 991,331		\$ 991,331
Chief Counsel	384,711		384,711
Communications	260,516		260,516
Diversity & Strategic Dev	152,250		152,250
Engineering	14,829,264		14,829,264
Executive	345,769		345,769
Electronic Tolling	12,195,838		12,195,838
Finance	11,259,061		11,259,061
Information Technology	2,057,823		2,057,823
Inspector General	245,213		245,213
Operational Services	13,670,309		13,670,309
Police	6,555,548		6,555,548
Procurement	907,926		907,926
Total Departmental Expenses	\$ 63,855,559	\$ -	\$ 63,855,559
Net Operating Revenues	\$ 191,878,939	\$ 22,881	\$ 191,901,820
OTHER DECREASES:			
Capital Expenditures	\$ 116,598,246	-	\$ 116,598,246
Capital Exp Reimb by Bond Proceeds	\$ (69,454,338)	69,454,338	-
Bond Principal Payments	-	-	-
Bonds - Other Financing Costs	3,289,161		3,289,161
Build America Bond Interest Subsidy	(7,415,445)		(7,415,445)
Bond Interest	51,119,925	-	51,119,925
Total Other Decreases	\$ 94,137,549	\$ 69,454,338	\$ 163,591,887
NET INCREASES (DECREASES)	\$ 97,741,390	\$ (69,431,457)	\$ 28,309,933
MISCELLANEOUS INCREASES/(DECREASES):			
Unrealized Gain/Loss on Investments	-	-	-
Bond Proceeds	38,435,904	525,165,386	563,601,290
Bond Issuance Costs		(2,201,421)	(2,201,421)
CHANGE IN FUND BALANCE	\$ 136,177,294	\$ 453,532,508	\$ 589,709,802
FUND BALANCE, MARCH 31, 2013	\$ 819,236,574	-	\$ 819,236,574
FUND BALANCE, JUNE 30, 2013	\$ 955,413,867	\$ 453,532,508	\$ 1,408,946,376

Illinois State Toll Highway Authority
 Comparison of Transactions and Toll Revenue by Vehicle Class
 YTD for the periods ended June 30, 2014 and June 30, 2013

UNAUDITED
PRELIMINARY

Class of Vehicle	2014		2013		2013 vs 2014	
	Transactions	Revenue	Transactions	Revenue	% Transaction Change	% Revenue Change
1 - 2 axles; auto, motorcycle	352,955,960	\$ 299,104,562	347,916,673	\$ 298,891,115	1.45%	0.07%
2 - 2 axles/6 tires; single unit trucks, buses	7,130,919	9,819,140	6,843,188	9,580,466	4.20%	2.49%
3 - 3 & 4 axles; trucks, buses, auto with 1-2 axle trailers	7,134,882	15,206,920	6,629,528	14,396,219	7.62%	5.63%
4 - 5 + axles; trucks, auto with 3+ axle trailers	34,223,990	136,975,238	32,533,369	130,732,186	5.20%	4.78%
Total	401,445,751	\$ 461,105,860	393,922,758	\$ 453,599,986	1.91%	1.65%

Illinois State Toll Highway Authority
 Comparison of Transactions and Toll Revenue by Vehicle Class
 For the quarter ended June 30, 2014 and June 30, 2013

UNAUDITED
PRELIMINARY

Class of Vehicle	2014		2013		2013 vs 2014	
	Transactions	Revenue	Transactions	Revenue	% Transaction Change	% Revenue Change
1 - 2 axles; auto, motorcycle	191,217,307	\$ 164,054,624	184,733,401	\$ 159,587,469	3.51%	2.80%
2 - 2 axles/6 tires; single unit trucks, buses	3,835,533	5,350,686	3,698,455	5,193,068	3.71%	3.04%
3 - 3 & 4 axles; trucks, buses, auto with 1-2 axle trailers	4,110,764	8,901,515	3,794,688	8,311,427	8.33%	7.10%
4 - 5 + axles; trucks, auto with 3+ axle trailers	18,121,504	72,920,423	16,967,028	68,367,169	6.80%	6.66%
Total	217,285,108	\$ 251,227,248	209,193,572	\$ 241,459,133	3.87%	4.05%