



Trust Indenture Statements

For the Quarter Ending December 31, 2013

RESTATED

Restated to reflect \$ 52.1 million transfer of funds from Trustee-held Construction Fund to the Authority's Improvement Fund to reimburse for prior capital expenditures. This resulted in a decrease to the Construction Fund balance and an increase to the Improvement Fund balance.

The Illinois State Toll Highway Authority
Comparative Operating Revenue - Trust Indenture (Preliminary & Unaudited)
For the Periods Ended December 31, 2013 and December 31, 2012
\$'s In Thousands

<u>Quarterly Information</u>			Percentage Increase/ (Decrease)
	12/31/13	12/31/12	
Total Revenue	\$ 257,075	\$ 244,282	5.24%
Total Operating Expense	\$ 77,523	\$ 71,359	8.64%
Net Operating Revenue	\$ 179,552	\$ 172,923	3.83%
Transactions	204,234	198,658	2.81%

<u>YTD Information</u>			Percentage Increase/ (Decrease)
	12/31/13	12/31/12	
Total Revenue	\$ 1,009,776	\$ 963,755	4.78%
Total Operating Expense	\$ 277,512	\$ 253,058	9.66%
Net Operating Revenue	\$ 732,264	\$ 710,697	3.03%
Transactions	816,042	\$ 803,780	1.53%

**THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND
FOR THE TWELVE MONTHS ENDED DECEMBER 31, 2013**

								PRELIMINARY	UNAUDITED
Revenue Fund									
Revenue	Maintenance and Operations		(4) Debt Service	(3) Debt Reserve	Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund	
	Operating Sub Account	Operating Reserve Sub Account							
OPERATING INCREASES									
Toll Revenue	\$ 943,152,070								\$ 943,152,070
Toll Evasion Recovery-Net	54,220,590								54,220,590
Concessions	2,305,563								2,305,563
Interest	73,052		27,785	225,845	364,611	174,789			866,081
Miscellaneous	9,231,579								9,231,579
Transfer from Revenue Fund	(1,006,078,768)	268,953,581		294,680,906	-	200,000,000	242,444,281		0
Total Operating Increases	\$ 2,904,085	\$ 268,953,581	\$ -	\$ 294,708,691	\$ 225,845	\$ 200,364,611	\$ 242,619,070	\$ -	\$ 1,009,775,883
DECREASES									
OPERATING EXPENSES:									
Administration		4,152,282							4,152,282
Chief Counsel		1,697,640							1,697,640
Communications		1,149,952							1,149,952
Diversity & Strategic Dev		831,365							831,365
Engineering		71,786,091							71,786,091
Executive		1,415,839							1,415,839
Electronic Tolling		52,636,057							52,636,057
Finance		45,507,073							45,507,073
Information Technology		9,682,583							9,682,583
Inspector General		1,302,871							1,302,871
Operational Services		55,441,616							55,441,616
Police		27,671,486							27,671,486
Procurement		4,237,577							4,237,577
Total Departmental Expenses		277,512,432							277,512,432
Net Operating Revenues	\$ 2,904,085	\$ (8,558,851)	\$ -	\$ 294,708,691	\$ 225,845	\$ 200,364,611	\$ 242,619,070	\$ -	\$ 732,263,451
OTHER DECREASES:									
Capital Expenditures ⁽¹⁾						170,307,018	449,670,330		619,977,348
Capital Exp Reimb by Bond Proceeds							(252,831,294)		(252,831,294)
Bond Principal Payments				56,365,000					56,365,000
Gain/Loss on Defeased Bonds				9,391,433					9,391,433
Bonds - Other Financing Costs				4,777,853	206,897				4,984,750
Bond Interest- BAB's rebate				(14,952,722)					(14,952,722)
Bond Interest ⁽²⁾				207,089,431					207,089,431
Total Other Decreases	\$ -	\$ -	\$ -	\$ 262,670,995	\$ 206,897	\$ 170,307,018	\$ 196,839,036	\$ -	\$ 630,023,946
NET INCREASES (DECREASES)	2,904,085	(8,558,851)	-	32,037,696	18,948	30,057,593	45,780,034	-	102,239,505
MISCELLANEOUS INCREASES/(DECREASES):									
Unrealized Gain/Loss on Investments	-								-
Bond Proceeds	-				38,371,178				38,371,178
CHANGE IN FUND BALANCE	2,904,085	(8,558,851)	-	32,037,696	38,390,126	30,057,593	45,780,034	-	140,610,683
FUND BALANCE, JANUARY 1, 2013	9,838,554	14,464,410	27,400,000	102,598,570	207,180,249	309,253,885	169,044,818	-	839,780,486
FUND BALANCE, DECEMBER 31, 2013	\$ 12,742,639	\$ 5,905,559	\$ 27,400,000	\$ 134,636,266	\$ 245,570,375	\$ 339,311,478	\$ 214,824,852	\$ -	\$ 980,391,169

See page 6 for Notes to these statements

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
 STATEMENT OF CHANGES IN FUND BALANCE - BY FUND
 FOR THE TWELVE MONTHS ENDED DECEMBER 31, 2013

UNAUDITED
PRELIMINARY

	Revenue Fund	Construction Fund (5)	Total
OPERATING INCREASES			
Toll Revenue	\$ 943,152,070		\$ 943,152,070
Toll Evasion Recovery-Net	54,220,590		54,220,590
Concessions	2,305,563		2,305,563
Interest	866,081	80,129	946,210
Miscellaneous	9,231,579		9,231,579
Total Increases	\$ 1,009,775,883	\$ 80,129	\$ 1,009,856,012
DECREASES			
OPERATING EXPENSES:			
Administration	\$ 4,152,282		4,152,282
Chief Counsel	1,697,640		1,697,640
Communications	1,149,952		1,149,952
Diversity & Strategic Dev	831,365		831,365
Engineering	71,786,091		71,786,091
Executive	1,415,839		1,415,839
Electronic Tolling	52,636,057		52,636,057
Finance	45,507,073		45,507,073
Information Technology	9,682,583		9,682,583
Inspector General	1,302,871		1,302,871
Operational Services	55,441,616		55,441,616
Police	27,671,486		27,671,486
Procurement	4,237,577		4,237,577
Total Departmental Expenses	\$ 277,512,432	\$ -	\$ 277,512,432
Net Operating Revenues	\$ 732,263,451	\$ 80,129	\$ 732,343,579
OTHER DECREASES:			
Capital Expenditures	\$ 619,977,348	-	619,977,348
Capital Exp Reimb by Bond Proceeds	(252,831,294)	252,831,294	-
Bond Principal Payments	56,365,000		56,365,000
Gain/Loss on Defeased Bonds	9,391,433		9,391,433
Bonds - Other Financing Costs	4,984,750		4,984,750
Build America Bond Interest Subsidy	(14,952,722)		(14,952,722)
Bond Interest	207,089,431	-	207,089,431
Total Other Decreases	\$ 630,023,946	\$ 252,831,294	\$ 882,855,240
NET INCREASES (DECREASES)	\$ 102,239,504	\$ (252,751,165)	\$ (150,511,661)
MISCELLANEOUS INCREASES/(DECREASES):			
Unrealized Gain/Loss on Investments	-		-
Bond Proceeds	38,371,178	525,165,386	563,536,565
Bond Issuance Costs		(2,201,421)	(2,201,421)
CHANGE IN FUND BALANCE	140,610,683	270,212,800	410,823,482
FUND BALANCE, JANUARY 1, 2013	839,780,486	-	839,780,486
FUND BALANCE, DECEMBER 31, 2013	\$ 980,391,169	\$ 270,212,800	\$ 1,250,603,968

See page 6 for Notes to these statements

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND
FOR THE 4th QUARTER ENDED DECEMBER 31, 2013

								PRELIMINARY	UNAUDITED
Revenue Fund									
Revenue	Maintenance and Operations		(4) Debt Service	(3) Debt Reserve	Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund	
	Operating Sub Account	Operating Reserve Sub Account							
OPERATING INCREASES									
Toll Revenue	\$ 236,143,149								\$ 236,143,149
Toll Evasion Recovery - Net	13,896,532								13,896,532
Concessions	568,567								568,567
Interest	(399,553)		10,395	(3,522)	364,611	174,789			146,719
Miscellaneous	6,320,031								6,320,031
Transfer from Revenue Fund	(261,621,190)	70,854,498	-	78,069,671	-	50,000,000	62,697,021	-	0
Total Operating Increases	\$ (5,092,465)	\$ 70,854,498	\$ -	\$ 78,080,066	\$ (3,522)	\$ 50,364,611	\$ 62,871,810	\$ -	\$ 257,074,998
DECREASES									
OPERATING EXPENSES:									
Administration		1,489,375							1,489,375
Chief Counsel		543,773							543,773
Communications		338,573							338,573
Diversity & Strategic Dev		344,412							344,412
Engineering		22,799,635							22,799,635
Executive		354,685							354,685
Electronic Tolling		14,204,925							14,204,925
Finance		11,951,841							11,951,841
Information Technology		2,315,692							2,315,692
Inspector General		344,526							344,526
Operational Services		14,709,362							14,709,362
Police		6,932,652							6,932,652
Procurement		1,193,511							1,193,511
Total Departmental Expenses	-	77,522,961	-	-	-	-	-	-	77,522,961
Net Operating Revenues	\$ (5,092,465)	\$ (6,668,463)	\$ -	\$ 78,080,066	\$ (3,522)	\$ 50,364,611	\$ 62,871,810	\$ -	\$ 179,552,037
OTHER DECREASES:									
Capital Expenditures ⁽¹⁾						69,682,534	133,224,809		202,907,343
Capital Exp Reimb by Bond Proceeds							(148,488,724)		(148,488,724)
Bond Principal Payments									-
Gain/Loss on Defeased Bonds									-
Bonds - Other Financing Costs				(883,215)	51,725				(831,490)
Bond Interest- BAB's rebate				(7,537,277)					(7,537,277)
Bond Interest ⁽²⁾				52,204,456					52,204,456
Total Other Decreases	\$ -	\$ -	\$ -	\$ 43,783,965	\$ 51,725	\$ 69,682,534	\$ (15,263,915)	\$ -	\$ 98,254,309
NET INCREASES (DECREASES)	(5,092,465)	(6,668,463)	-	34,296,101	(55,247)	(19,317,923)	78,135,725	-	81,297,728
MISCELLANEOUS INCREASES/(DECREASES):									
Unrealized Gain/Loss on Investments	-								-
Bond Proceeds	-								-
CHANGE IN FUND BALANCE	(5,092,465)	(6,668,463)	-	34,296,101	(55,247)	(19,317,923)	78,135,725	-	81,297,728
FUND BALANCE, SEPTEMBER 30, 2013	17,835,104	12,574,022	27,400,000	100,340,165	245,625,622	358,629,401	136,689,127	-	899,093,441
FUND BALANCE, DECEMBER 31, 2013	\$ 12,742,639	\$ 5,905,559	\$ 27,400,000	\$ 134,636,266	\$ 245,570,375	\$ 339,311,478	\$ 214,824,852	\$ -	\$ 980,391,169

See page 6 for Notes to these statements

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
 STATEMENT OF CHANGES IN FUND BALANCE - BY FUND
 FOR THE 4th QUARTER ENDED DECEMBER 31, 2013

UNAUDITED
PRELIMINARY

	Revenue Fund	Construction Fund (5)	Total
OPERATING INCREASES			
Toll Revenue	\$ 236,143,149		\$ 236,143,149
Toll Evasion Recovery	13,896,532		13,896,532
Concessions	568,567		568,567
Interest	146,719	14,520	161,239
Miscellaneous	6,320,031		6,320,031
Total Increases	\$ 257,074,998	\$ 14,520	\$ 257,089,517
DECREASES			
OPERATING EXPENSES:			
Administration	\$ 1,489,375		\$ 1,489,375
Chief Counsel	543,773		543,773
Communications	338,573		338,573
Diversity & Strategic Dev	344,412		344,412
Engineering	22,799,635		22,799,635
Executive	354,685		354,685
Electronic Tolling	14,204,925		14,204,925
Finance	11,951,841		11,951,841
Information Technology	2,315,692		2,315,692
Inspector General	344,526		344,526
Operational Services	14,709,362		14,709,362
Police	6,932,652		6,932,652
Procurement	1,193,511		1,193,511
Total Departmental Expenses	\$ 77,522,961	\$ -	\$ 77,522,961
Net Operating Revenues	\$ 179,552,037	\$ 14,520	\$ 179,566,556
OTHER DECREASES:			
Capital Expenditures	\$ 202,907,343	-	\$ 202,907,343
Capital Exp Reimb by Bond Proceeds	(148,488,724)	148,488,724	-
Bond Principal Payments	0	-	-
Gain/Loss on Defeased Bonds	0	-	-
Bonds - Other Financing Costs	(831,490)	-	(831,490)
Build America Bond Interest Subsidy	(7,537,277)	-	(7,537,277)
Bond Interest	52,204,456	-	52,204,456
Total Other Decreases	\$ 98,254,309	\$ 148,488,724	\$ 246,743,033
NET INCREASES (DECREASES)	\$ 81,297,728	\$ (148,474,204)	\$ (67,176,477)
MISCELLANEOUS INCREASES/(DECREASES):			
Unrealized Gain/Loss on Investments	-	-	-
Bond Proceeds	-	-	-
Bond Issuance Costs	-	-	-
CHANGE IN FUND BALANCE	\$ 81,297,728	\$ (148,474,204)	\$ (67,176,477)
FUND BALANCE, SEPTEMBER 30, 2013	\$ 899,093,441	\$ 418,687,004	\$ 1,317,780,445
FUND BALANCE, DECEMBER 31, 2013	\$ 980,391,169	\$ 270,212,800	\$ 1,250,603,968

See page 6 for Notes to these statements

Illinois State Toll Highway Authority
Notes to the YTD Statement of Changes in Fund Balance - Revenue Fund
For the twelve months ended December 31, 2013

- (1) Capital Expenditures for Renewal and Replacement and Improvement include accrued expenses.
- (2) Bond interest expense represents accrued interest.
- (3) In November 2008 the Tollway purchased a \$100 million Financial Guaranty Insurance Policy to satisfy a portion of its Debt Reserve Requirement.
The \$5 million premium paid for this Policy is being amortized over the life of the Policy (24.1 years).
Balances held by the Bond Trustee at December 31, 2013 in the Debt Reserve Account consist of \$181.6 million of money market funds and \$60 million of short-term US Treasuries.
- (4) Balances held by the Bond Trustee at December 31, 2013 in the Debt Service Account consist of \$ 214.5 million of money market funds.
By board resolution in 2010, \$30 million was transferred to the bond trustee for SWAP termination payments.
The remaining balance in this account is \$19.4 million. This is included in the \$214.5 million debt service balance.
- (5) Balances held by the Bond Trustee at December 31, 2013 in the Construction Fund consist of \$ 270 million of money market funds.

**THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND
FOR THE TWELVE MONTHS ENDED DECEMBER 31, 2012**

								PRELIMINARY	UNAUDITED	
Revenue Fund										
Revenue	Maintenance and Operations		(5) Debt Service	(4) Debt Reserve	Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund		
	Operating Sub Account	Operating Reserve Sub Account								
OPERATING INCREASES										
Toll Revenue	\$	922,390,189							\$	922,390,189
Toll Evasion Recovery-Net ⁽³⁾		32,598,735								32,598,735
Concessions		2,272,864								2,272,864
Interest		215,252	-	42,984	101,759	660,937	368,391			1,389,324
Miscellaneous		5,103,865								5,103,865
Transfer from Revenue Fund		(974,131,882)	258,502,976	10,400,000	242,294,539	300,000,000	162,934,367			-
Total Operating Increases	\$	(11,550,977)	\$ 258,502,976	\$ 10,400,000	\$ 242,337,523	\$ 101,759	\$ 300,660,937	\$ 163,302,758	\$ -	\$ 963,754,977
DECREASES										
OPERATING EXPENSES:										
Administration			3,532,408							3,532,408
Chief Counsel			1,448,731							1,448,731
Communications			1,206,310							1,206,310
Diversity & Strategic Dev			537,137							537,137
Engineering			61,913,751							61,913,751
Executive			1,369,008							1,369,008
Electronic Tolling			47,647,530							47,647,530
Finance			40,148,461							40,148,461
Information Technology			8,458,563							8,458,563
Inspector General			1,630,937							1,630,937
Operational Services			53,478,802							53,478,802
Police			27,986,543							27,986,543
Procurement			3,699,914							3,699,914
Total Departmental Expenses		-	253,058,094	-	-	-	-	-	-	253,058,094
Net Operating Revenues	\$	(11,550,977)	\$ 5,444,882	\$ 10,400,000	\$ 242,337,523	\$ 101,759	\$ 300,660,937	\$ 163,302,758	\$ -	\$ 710,696,882
OTHER DECREASES:										
Construction & Other Capital Expenses ⁽¹⁾						219,967,216	131,523,891			351,491,107
Bond Principal Payments				53,040,000						53,040,000
Bonds - Other Financing Costs				5,069,991	206,897					5,276,888
Bond Interest- BAB's rebate				(16,244,130)						(16,244,130)
Bond Interest ⁽²⁾				193,888,119						193,888,119
Total Other Decreases	\$	-	\$ -	\$ -	\$ 235,753,980	\$ 206,897	\$ 219,967,216	\$ 131,523,891	\$ -	\$ 587,451,984
NET INCREASES (DECREASES)		(11,550,977)	5,444,882	10,400,000	6,583,543	(105,138)	80,693,721	31,778,867	-	123,244,898
MISCELLANEOUS INCREASES/(DECREASES):										
Unrealized Gain/Loss on Investments		-					-			-
		-								-
CHANGE IN FUND BALANCE		(11,550,977)	5,444,882	10,400,000	6,583,543	(105,138)	80,693,721	31,778,867	-	123,244,898
FUND BALANCE, JANUARY 1, 2012		21,389,531	9,019,528	17,000,000	96,015,027	207,285,387	228,560,164	137,265,951	-	716,535,588
FUND BALANCE, DECEMBER 31, 2012	\$	9,838,554	\$ 14,464,410	\$ 27,400,000	\$ 102,598,570	\$ 207,180,249	\$ 309,253,885	\$ 169,044,818	\$ -	\$ 839,780,486

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - BY FUND
FOR THE TWELVE MONTHS ENDED DECEMBER 31, 2012

UNAUDITED
PRELIMINARY

	Revenue Fund	Construction Fund	Total
OPERATING INCREASES			
Toll Revenue	\$ 922,390,189		\$ 922,390,189
Toll Evasion Recovery-Net	32,598,735		32,598,735
Concessions	2,272,864		2,272,864
Interest	1,389,324		1,389,324
Miscellaneous	5,103,865		5,103,865
Total Increases	\$ 963,754,977	\$ -	\$ 963,754,977
DECREASES			
OPERATING EXPENSES:			
Administration	\$ 3,532,408		3,532,408
Chief Counsel	1,448,731		1,448,731
Communications	1,206,310		1,206,310
Diversity & Strategic Dev	537,137		537,137
Engineering	61,913,751		61,913,751
Executive	1,369,008		1,369,008
Electronic Tolling	47,647,530		47,647,530
Finance	40,148,461		40,148,461
Information Technology	8,458,563		8,458,563
Inspector General	1,630,937		1,630,937
Operational Services	53,478,802		53,478,802
Police	27,986,543		27,986,543
Procurement	3,699,914		3,699,914
Total Departmental Expenses	\$ 253,058,094	\$ -	\$ 253,058,094
Net Operating Revenues	\$ 710,696,883	\$ -	\$ 710,696,883
OTHER DECREASES:			
Construction Expenses & Other Capital Expense	\$ 351,491,107	-	351,491,107
Bond Principal Payments	53,040,000		53,040,000
Bonds - Other Financing Costs	5,276,888		5,276,888
Build America Bond Interest Subsidy	(16,244,130)		(16,244,130)
Bond Interest	193,888,119	-	193,888,119
Total Other Decreases	\$ 587,451,984	\$ -	\$ 587,451,984
NET INCREASES (DECREASES)	\$ 123,244,899	\$ -	\$ 123,244,899
MISCELLANEOUS INCREASES/(DECREASES):			
Unrealized Gain/Loss on Investments	-		-
CHANGE IN FUND BALANCE	123,244,899	-	123,244,899
FUND BALANCE, JANUARY 1, 2012	716,535,588	-	716,535,588
FUND BALANCE, DECEMBER 31, 2012	\$ 839,780,487	\$ -	\$ 839,780,487

**THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND
FOR THE 4th QUARTER ENDED DECEMBER 31, 2012**

							PRELIMINARY	UNAUDITED	
Revenue Fund									
Revenue	Maintenance and Operations		(5) Debt Service	(4) Debt Reserve	Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund	
	Operating Sub Account	Operating Reserve Sub Account							
OPERATING INCREASES									
Toll Revenue	229,500,176							\$ 229,500,176	
Toll Evasion Recovery-Net ⁽³⁾	12,488,943							12,488,943	
Concessions	560,271							560,271	
Interest	(614,376)		23,391	52,933	660,937	368,391		491,277	
Miscellaneous	1,241,071							1,241,071	
Transfer from Revenue Fund	(283,541,605)	66,880,626	2,600,000	61,865,787	0	75,000,000	77,195,193	0	
Total Operating Increases	\$ (40,365,520)	\$ 66,880,626	\$ 2,600,000	\$ 61,889,178	\$ 52,933	\$ 75,660,937	\$ 77,563,584	\$ -	\$ 244,281,738
DECREASES									
OPERATING EXPENSES:									
Administration		1,188,962							1,188,962
Chief Counsel		373,810							373,810
Communications		272,999							272,999
Diversity & Strategic Dev		134,887							134,887
Engineering		18,065,209							18,065,209
Executive		366,567							366,567
Electronic Tolling		13,697,213							13,697,213
Finance		10,979,733							10,979,733
Information Technology		2,892,511							2,892,511
Inspector General		416,925							416,925
Operational Services		14,094,584							14,094,584
Police		7,791,034							7,791,034
Procurement		1,084,302							1,084,302
Total Departmental Expenses	-	71,358,735	-	-	-	-	-	-	71,358,735
Net Operating Revenues	\$ (40,365,520)	\$ (4,478,109)	\$ 2,600,000	\$ 61,889,178	\$ 52,933	\$ 75,660,937	\$ 77,563,584	\$ -	\$ 172,923,003
OTHER DECREASES:									
Construction & Other Capital Expenses ⁽¹⁾				0	0	52,559,619	76,956,880	-	129,516,498
Bond Principal Payments				0	0				-
Bonds - Other Financing Costs				521,093	51,725				572,818
Bond Interest- BAB's rebate				(8,122,065)	0				(8,122,065)
Bond Interest ⁽²⁾				48,494,425	0				48,494,425
Total Other Decreases	\$ -	\$ -	\$ -	\$ 40,893,453	\$ 51,725	\$ 52,559,619	\$ 76,956,880	\$ -	\$ 170,461,677
NET INCREASES (DECREASES)	(40,365,520)	(4,478,109)	2,600,000	20,995,725	1,208	23,101,318	606,704	-	2,461,326
MISCELLANEOUS INCREASES/(DECREASES):									
Unrealized Gain/Loss on Investments	0					0			-
	0								-
CHANGE IN FUND BALANCE	(40,365,520)	(4,478,109)	2,600,000	20,995,725	1,208	23,101,318	606,704	-	2,461,326
FUND BALANCE, SEPTEMBER 30, 2012	50,204,074	18,942,519	24,800,000	81,602,845	207,179,041	286,152,567	168,438,114	-	837,319,160
FUND BALANCE, DECEMBER 31, 2012	\$ 9,838,554	\$ 14,464,410	\$ 27,400,000	\$ 102,598,570	\$ 207,180,249	\$ 309,253,885	\$ 169,044,818	\$ -	\$ 839,780,486

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - BY FUND
FOR THE 4TH QUARTER ENDED DECEMBER 31, 2012

UNAUDITED
PRELIMINARY

	Revenue Fund	Construction Fund	Total
OPERATING INCREASES			
Toll Revenue	\$ 229,500,176		\$ 229,500,176
Toll Evasion Recovery-Net	12,488,943		12,488,943
Concessions	560,271		560,271
Interest	491,277		491,277
Miscellaneous	1,241,071		1,241,071
Total Increases	\$ 244,281,738	\$ -	\$ 244,281,738
DECREASES			
OPERATING EXPENSES:			
Administration	\$ 1,188,962		1,188,962
Chief Counsel	373,810		373,810
Communications	272,999		272,999
Diversity & Strategic Dev	134,887		134,887
Engineering	18,065,209		18,065,209
Executive	366,567		366,567
Electronic Tolling	13,697,213		13,697,213
Finance	10,979,733		10,979,733
Information Technology	2,892,511		2,892,511
Inspector General	416,925		416,925
Operational Services	14,094,584		14,094,584
Police	7,791,034		7,791,034
Procurement	1,084,302		1,084,302
Total Departmental Expenses	\$ 71,358,735	\$ -	\$ 71,358,735
Net Operating Revenues	\$ 172,923,003	\$ -	\$ 172,923,003
OTHER DECREASES:			
Construction Expenses & Other Capital Expense	\$ 129,516,498	-	129,516,498
Bond Principal Payments	0		-
Bonds - Other Financing Costs	572,818		572,818
Build America Bond Interest Subsidy	(8,122,065)		(8,122,065)
Bond Interest	48,494,425	-	48,494,425
Total Other Decreases	\$ 170,461,677	\$ -	\$ 170,461,677
NET INCREASES (DECREASES)	\$ 2,461,326	\$ -	\$ 2,461,326
MISCELLANEOUS INCREASES/(DECREASES):			
Unrealized Gain/Loss on Investments	-		-
CHANGE IN FUND BALANCE	2,461,326	-	2,461,326
FUND BALANCE, SEPTEMBER 30, 2012	837,319,160	-	837,319,160
FUND BALANCE, DECEMBER 31, 2012	\$ 839,780,487	\$ -	\$ 839,780,487

Illinois State Toll Highway Authority
 Comparison of Transactions and Toll Revenue by Vehicle Class
 YTD for the periods ended December 31, 2013 and December 31, 2012

UNAUDITED
PRELIMINARY

Class of Vehicle	2013		2012		2012 vs 2013	
	Transactions	Revenue	Transactions	Revenue	% Transaction Change	% Revenue Change
1 - 2 axles; auto, motorcycle	720,513,207	\$ 622,349,358	711,680,419	\$ 615,957,458	1.24%	1.04%
2 - 2 axles/6 tires; single unit trucks, buses	14,251,464	19,973,866	13,852,709	19,432,704	2.88%	2.78%
3 - 3 & 4 axles; trucks, buses, auto with 1-2 axle trailers	14,461,694	31,526,222	13,952,753	30,469,546	3.65%	3.47%
4 - 5 + axles; trucks, auto with 3+ axle trailers	66,815,216	269,302,624	64,294,450	256,530,481	3.92%	4.98%
Total	816,041,581	\$ 943,152,070	803,780,331	\$ 922,390,189	1.53%	2.25%

Illinois State Toll Highway Authority
 Comparison of Transactions and Toll Revenue by Vehicle Class
 For the quarter ended December 31, 2013 and December 31, 2012

UNAUDITED
PRELIMINARY

Class of Vehicle	2013		2012		2012 vs 2013	
	Transactions	Revenue	Transactions	Revenue	% Transaction Change	% Revenue Change
1 - 2 axles; auto, motorcycle	180,066,361	\$ 154,766,674	175,870,376	\$ 153,056,437	2.39%	1.12%
2 - 2 axles/6 tires; single unit trucks, buses	3,619,961	5,080,466	3,445,860	4,888,601	5.05%	3.92%
3 - 3 & 4 axles; trucks, buses, auto with 1-2 axle trailers	3,596,705	7,772,519	3,349,262	7,352,921	7.39%	5.71%
4 - 5 + axles; trucks, auto with 3+ axle trailers	16,950,520	68,523,490	15,992,278	64,202,217	5.99%	6.73%
Total	204,233,547	\$ 236,143,149	198,657,776	\$ 229,500,176	2.81%	2.89%