

The Illinois State Toll Highway Authority
Comparative Operating Revenue - Trust Indenture (Preliminary & Unaudited)
For the Periods Ended June 30, 2012 and June 30, 2011
\$'s In Thousands

<u>Quarterly Information</u>		6/30/12		6/30/11	Percentage Increase/ (Decrease)
Total Revenue	\$	242,354	\$	180,532	34.24%
Total Operating Expense		60,427		56,111	7.69%
Net Operating Revenue	\$	181,927	\$	124,421	46.22%
Transactions		207,767		212,446	-2.20%

<u>YTD Information</u>		6/30/12		6/30/11	Percentage Increase/ (Decrease)
Total Revenue	\$	468,148		339,912	37.73%
Total Operating Expense		121,159		117,251	3.33%
Net Operating Revenue	\$	346,989	\$	222,661	55.84%
Transactions		394,437		401,557	-1.77%

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
 STATEMENT OF CHANGES IN FUND BALANCE - BY FUND
 FOR THE SIX MONTHS ENDED JUNE 30, 2012

UNAUDITED
PRELIMINARY

	Revenue Fund	Construction Fund	Total
OPERATING INCREASES			
Toll Revenue	\$ 450,853,309		\$ 450,853,309
Toll Evasion Recovery	13,477,078		13,477,078
Concessions	1,100,187		1,100,187
Interest	486,356		486,356
Miscellaneous	2,230,732		2,230,732
Total Increases	\$ 468,147,662	\$ -	\$ 468,147,662
DECREASES			
OPERATING EXPENSES:			
Administration	\$ 1,722,141		1,722,141
Chief Counsel	714,453		714,453
Communications	623,409		623,409
Diversity & Strategic Dev	268,903		268,903
Engineering	29,701,016		29,701,016
Executive	646,468		646,468
Electronic Tolling	20,750,934		20,750,934
Finance	20,272,192		20,272,192
Information Technology	3,579,338		3,579,338
Inspector General	799,492		799,492
Operational Services	26,661,295		26,661,295
Police	13,711,131		13,711,131
Procurement	1,708,539		1,708,539
Total Departmental Expenses	\$ 121,159,311	\$ -	\$ 121,159,311
Net Operating Revenues	\$ 346,988,351	\$ -	\$ 346,988,351
OTHER DECREASES:			
Construction Expenses & Other Capital Expense	\$ 98,519,457	-	98,519,457
Bond Principal Payments	53,040,000		53,040,000
Bonds - Other Financing Costs	3,136,047		3,136,047
Build America Bond Interest Subsidy	(8,122,065)		(8,122,065)
Bond Interest	96,818,830	-	96,818,830
Total Other Decreases	\$ 243,392,269	\$ -	\$ 243,392,269
NET INCREASES (DECREASES)	\$ 103,596,082	\$ -	\$ 103,596,082
MISCELLANEOUS INCREASES/(DECREASES):			
Unrealized Gain/Loss on Investments	-		-
CHANGE IN FUND BALANCE	103,596,082		103,596,082
FUND BALANCE, JANUARY 1, 2012	716,535,588	-	716,535,588
FUND BALANCE, JUNE 30, 2012	\$ 820,131,670	\$ -	\$ 820,131,670

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND
FOR THE SIX MONTHS ENDED JUNE 30, 2012

										PRELIMINARY	UNAUDITED	
Revenue Fund												
Revenue	Maintenance and Operations		(4) & (5) Debt Service	(3) & (4) Debt Reserve	Renewal and Replacement	Improvement	System Reserve			Total Revenue Fund		
	Operating Sub Account	Operating Reserve Sub Account										
OPERATING INCREASES												
Toll Revenue	\$ 450,853,309											\$ 450,853,309
Toll Evasion Recovery - Net	13,477,078											13,477,078
Concessions	1,100,187											1,100,187
Interest	473,700		5,513	7,143								486,356
Miscellaneous	2,230,732											2,230,732
Transfer from Revenue Fund ⁽⁷⁾	(440,393,803)	124,741,724	5,200,000	119,340,389		150,000,000	41,111,690					-
Total Operating Increases	\$ 27,741,203	\$ 124,741,724	\$ 5,200,000	\$ 119,345,902	\$ 7,143	\$ 150,000,000	\$ 41,111,690	\$ -	\$ -	\$ -	\$ -	\$ 468,147,662
DECREASES												
OPERATING EXPENSES:												
Administration		1,722,141										1,722,141
Chief Counsel		714,453										714,453
Communications		623,409										623,409
Diversity & Strategic Dev		268,903										268,903
Engineering		29,701,016										29,701,016
Executive		646,468										646,468
Electronic Tolling		20,750,934										20,750,934
Finance		20,272,192										20,272,192
Information Technology		3,579,338										3,579,338
Inspector General		799,492										799,492
Operational Services		26,661,295										26,661,295
Police		13,711,131										13,711,131
Procurement		1,708,539										1,708,539
Total Departmental Expenses	-	121,159,311	-	-	-	-	-	-	-	-	-	121,159,311
Net Operating Revenues	\$ 27,741,203	\$ 3,582,413	\$ 5,200,000	\$ 119,345,902	\$ 7,143	\$ 150,000,000	\$ 41,111,690	\$ -	\$ -	\$ -	\$ -	\$ 346,988,351
OTHER DECREASES:												
Construction & Other Capital Expenses ⁽¹⁾						76,768,778	21,750,679					98,519,457
Bond Principal Payments				53,040,000								53,040,000
Bonds - Other Financing Costs				3,032,599	103,448							3,136,047
Bond Interest- BAB's rebate				(8,122,065)								(8,122,065)
Bond Interest ⁽²⁾				96,818,830								96,818,830
Total Other Decreases	\$ -	\$ -	\$ -	\$ 144,769,364	\$ 103,448	\$ 76,768,778	\$ 21,750,679	\$ -	\$ -	\$ -	\$ -	\$ 243,392,269
NET INCREASES (DECREASES)	27,741,203	3,582,413	5,200,000	(25,423,462)	(96,305)	73,231,222	19,361,011	-	-	-	-	103,596,082
MISCELLANEOUS INCREASES/(DECREASES):												
Unrealized Gain/Loss on Investments	-											-
CHANGE IN FUND BALANCE	27,741,203	3,582,413	5,200,000	(25,423,462)	(96,305)	73,231,222	19,361,011	-	-	-	-	103,596,082
FUND BALANCE, JANUARY 1, 2012	21,389,531	9,019,528	17,000,000	96,015,027	207,285,387	228,560,164	137,265,951	-	-	-	-	716,535,588
FUND BALANCE, JUNE 30, 2012	\$ 49,130,734	\$ 12,601,941	\$ 22,200,000	\$ 70,591,565	\$ 207,189,082	\$ 301,791,386	\$ 156,626,962	\$ -	\$ -	\$ -	\$ -	\$ 820,131,670

SEE FOLLOWING PAGE FOR NOTES TO THESE STATEMENTS

Illinois State Toll Highway Authority
Notes to the YTD Statement of Changes in Fund Balance - Revenue Fund
For the six months ended June 30, 2012

- (1) Construction and other capital expenses for Renewal and Replacement and Improvement include accrued expenses.
- (2) Bond interest expense represents accrued interest.
- (3) In November 2008 the Tollway purchased a \$100 million Financial Guaranty Insurance Policy to satisfy a portion of its Debt Reserve Requirement. The \$5 million premium paid for this Policy is being amortized over the life of the Policy (24.1 years).
- (4) Cash balances held by Trustee at June 30, 2012 are \$148 million in the Debt Service accounts and \$203 million in the Debt Reserve account.
- (5) By board resolution in 2010, \$30 million was transferred to the bond trustee for SWAP termination payments. The remaining balance in this account is \$19.4 million. This is included in the \$148 million debt service amount in note (4).

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
 STATEMENT OF CHANGES IN FUND BALANCE - BY FUND
 FOR THE 2nd QUARTER ENDED JUNE 30, 2012

UNAUDITED
PRELIMINARY

	Revenue Fund	Construction Fund	Total
OPERATING INCREASES			
Toll Revenue	\$ 237,416,947		\$ 237,416,947
Toll Evasion Recovery	3,077,183		3,077,183
Concessions	568,063		568,063
Interest	287,879		287,879
Miscellaneous	1,003,727		1,003,727
Total Increases	\$ 242,353,799	\$ -	\$ 242,353,799
DECREASES			
OPERATING EXPENSES:			
Administration	\$ 967,139		967,139
Chief Counsel	345,000		345,000
Communications	322,999		322,999
Diversity & Strategic Dev	138,987		138,987
Engineering	14,809,055		14,809,055
Executive	333,211		333,211
Electronic Tolling	10,699,752		10,699,752
Finance	9,543,035		9,543,035
Information Technology	1,983,091		1,983,091
Inspector General	407,528		407,528
Operational Services	13,355,801		13,355,801
Police	6,464,232		6,464,232
Procurement	1,056,818		1,056,818
Total Departmental Expenses	\$ 60,426,648	\$ -	\$ 60,426,648
Net Operating Revenues	\$ 181,927,151	\$ -	\$ 181,927,151
OTHER DECREASES:			
Construction Expenses & Other Capital Expense	\$ 80,961,691	-	80,961,691
Bond Principal Payments	-		-
Bonds - Other Financing Costs	1,568,024		1,568,024
Build America Bond Interest Subsidy	(8,122,065)		(8,122,065)
Bond Interest	48,546,866	-	48,546,866
Total Other Decreases	\$ 122,954,516	\$ -	\$ 122,954,516
NET INCREASES (DECREASES)	\$ 58,972,635	\$ -	\$ 58,972,635
MISCELLANEOUS INCREASES/(DECREASES):			
Unrealized Gain/Loss on Investments	-		-
CHANGE IN FUND BALANCE	58,972,635	-	58,972,635
FUND BALANCE, MARCH 31, 2012	761,159,035	-	761,159,035
FUND BALANCE, JUNE 30, 2012	\$ 820,131,670	\$ -	\$ 820,131,670

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND
FOR THE 2nd QUARTER ENDED JUNE 30, 2012

	Revenue Fund							PRELIMINARY	UNAUDITED
	Revenue	Maintenance and Operations		(4) & (5) Debt Service	(3) & (4) Debt Reserve	Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund
		Operating Sub Account	Operating Reserve Sub Account						
OPERATING INCREASES									
Toll Revenue	237,416,947								\$ 237,416,947
Toll Evasion Recovery - Net	3,077,183								3,077,183
Concessions	568,063								568,063
Interest	279,936			3,722	4,221				287,879
Miscellaneous	1,003,727								1,003,727
Transfer from Revenue Fund ⁽⁷⁾	(240,234,353)	66,880,626	2,600,000	58,834,129		75,000,000	36,919,598		(0)
Total Operating Increases	\$ 2,111,503	\$ 66,880,626	\$ 2,600,000	\$ 58,837,851	\$ 4,221	\$ 75,000,000	\$ 36,919,598	\$ -	\$ 242,353,798
DECREASES									
OPERATING EXPENSES:									
Administration		967,139							967,139
Chief Counsel		345,000							345,000
Communications		322,999							322,999
Diversity & Strategic Dev		138,987							138,987
Engineering		14,809,055							14,809,055
Executive		333,211							333,211
Electronic Tolling		10,699,752							10,699,752
Finance		9,543,035							9,543,035
Information Technology		1,983,091							1,983,091
Inspector General		407,528							407,528
Operational Services		13,355,801							13,355,801
Police		6,464,232							6,464,232
Procurement		1,056,818							1,056,818
Total Departmental Expenses	-	60,426,648	-	-	-	-	-	-	60,426,648
Net Operating Revenues	\$ 2,111,503	\$ 6,453,978	\$ 2,600,000	\$ 58,837,851	\$ 4,221	\$ 75,000,000	\$ 36,919,598	\$ -	\$ 181,927,151
OTHER DECREASES:									
Construction & Other Capital Expenses ⁽¹⁾						62,336,984	18,624,707		80,961,691
Bond Principal Payments									-
Bonds - Other Financing Costs				1,516,300	51,724				1,568,024
Bond Interest- BAB's rebate				(8,122,065)					(8,122,065)
Bond Interest ⁽²⁾				48,546,866					48,546,866
Total Other Decreases	\$ -	\$ -	\$ -	\$ 41,941,101	\$ 51,724	\$ 62,336,984	\$ 18,624,707	\$ -	\$ 122,954,516
NET INCREASES (DECREASES)	2,111,503	6,453,978	2,600,000	16,896,750	(47,503)	12,663,016	18,294,891	-	58,972,635
MISCELLANEOUS INCREASES/(DECREASES):									
Unrealized Gain/Loss on Investments	0						0		-
	0								-
CHANGE IN FUND BALANCE	2,111,503	6,453,978	2,600,000	16,896,750	(47,503)	12,663,016	18,294,891	-	58,972,635
FUND BALANCE, MARCH 31, 2012	47,019,231	6,147,963	19,600,000	53,694,815	207,236,585	289,128,370	138,332,071	-	761,159,035
FUND BALANCE, JUNE 30, 2012	\$ 49,130,734	\$ 12,601,941	\$ 22,200,000	\$ 70,591,565	\$ 207,189,082	\$ 301,791,386	\$ 156,626,962	\$ -	\$ 820,131,670

SEE FOLLOWING PAGE FOR NOTES TO THESE STATEMENTS

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
 STATEMENT OF CHANGES IN FUND BALANCE - BY FUND
 FOR THE SIX MONTHS ENDED JUNE 30, 2011

UNAUDITED
FINAL

	Revenue Fund	Construction Fund	Total		
OPERATING INCREASES					
Toll Revenue	\$ 312,968,171		\$ 312,968,171		
Toll Evasion Recovery	21,148,334		21,148,334		
Concessions	1,137,271		1,137,271		
Interest	687,435		687,435		
Miscellaneous	3,970,599		3,970,599		
Transfer from Revenue Fund	-	-	-		
Total Increases	\$ 339,911,810	\$ -	\$ 339,911,810	\$	339,911,810
DECREASES					
OPERATING EXPENSES:					
Administration	1,737,361		1,737,361		
Chief Counsel	716,118		716,118		
Communications	486,058		486,058		
Engineering	30,438,222		30,438,222		
Executive	561,202		561,202		
Electronic Tolling	18,808,598		18,808,598		
Finance	19,639,054		19,639,054		
Information Technology	3,019,259		3,019,259		
Inspector General	658,668		658,668		
Operational Services	25,959,050		25,959,050		
Police	13,441,263		13,441,263		
Procurement	1,786,277		1,786,277		
Total Departmental Expenses	117,251,130	-	117,251,130		
Net Operating Revenues	\$ 222,660,680	\$ -	\$ 222,660,680		
OTHER DECREASES:					
Construction Expenses	56,344,174	-	56,344,174		
Bond Principal Payments	49,910,000		49,910,000		
Bonds - Other Financing Costs	3,087,334		3,087,334		
Bond Interest- BAB's rebate	(8,122,065)		(8,122,065)		
Bond Interest (2)	98,329,622	-	98,329,622		
Total Other Decreases	\$ 199,549,065	\$ -	\$ 199,549,065		
NET INCREASES (DECREASES)	\$ 23,111,615	\$ -	\$ 23,111,615	\$	23,111,615
MISCELLANEOUS INCREASES/(DECREASES):					
Transfer of funds for swap termination	-		-		
Unrealized Gain/Loss on Investments	(142,450)		(142,450)		
CHANGE IN FUND BALANCE	22,969,165	-	22,969,165		
FUND BALANCE, JANUARY 1, 2011	646,269,515	-	646,269,515		
FUND BALANCE, JUNE 30, 2011	\$ 669,238,680	\$ -	\$ 669,238,680		

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND
FOR THE SIX MONTHS ENDED JUNE 30, 2011

	Revenue Fund							FINAL	UNAUDITED
	Maintenance and Operations		Debt Service ⁽⁵⁾	Debt Reserve ⁽⁵⁾	Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund	
	Revenue	Operating Sub Account							Operating Reserve Sub Account
OPERATING INCREASES									
Toll Revenue	\$ 312,968,171							\$ 312,968,171	
Toll Evasion Recovery - Net	21,148,334							21,148,334	
Concessions	1,137,271							1,137,271	
Interest	379,157		4,233	6,300	192,136	105,609		687,435	
Miscellaneous	3,970,599							3,970,599	
Transfer from Revenue Fund	(320,991,477)	120,047,438	-	121,045,241	79,898,798	-		-	
Total Operating Increases*	\$ 18,612,055	\$ 120,047,438	\$ -	\$ 121,049,474	\$ 6,300	\$ 80,090,934	\$ 105,609	\$ -	\$ 339,911,810
DECREASES									
OPERATING EXPENSES:									
Administration		1,737,361						1,737,361	
Chief Counsel		716,118						716,118	
Communications		486,058						486,058	
Engineering		30,438,222						30,438,222	
Executive		561,202						561,202	
Electronic Tolling		18,808,598						18,808,598	
Finance		19,639,054						19,639,054	
Information Technology		3,019,259						3,019,259	
Inspector General		658,668						658,668	
Operational Services		25,959,050						25,959,050	
Police		13,441,263						13,441,263	
Procurement		1,786,277						1,786,277	
Total Departmental Expenses		117,251,130						117,251,130	
Net Operating Revenues	\$ 18,612,055	\$ 2,796,308	\$ -	\$ 121,049,474	\$ 6,300	\$ 80,090,934	\$ 105,609	\$ -	\$ 222,660,680
OTHER DECREASES:									
Construction Expenses ⁽¹⁾						42,589,471	13,754,703	56,344,174	
Bond Principal Payments				49,910,000				49,910,000	
Bonds - Other Financing Costs				2,983,886	103,448			3,087,334	
Bond Interest- BAB's rebate				(8,122,065)				(8,122,065)	
Bond Interest ⁽²⁾				98,329,622				98,329,622	
Total Other Decreases	\$ -	\$ -	\$ -	\$ 143,101,443	\$ 103,448	\$ 42,589,471	\$ 13,754,703	\$ -	\$ 199,549,065
NET INCREASES (DECREASES)	18,612,055	2,796,308	-	(22,051,969)	(97,148)	37,501,463	(13,649,094)	-	23,111,615
MISCELLANOUS INCREASES/(DECREASES):									
Unrealized Gain/Loss on Investments	(142,450)							(142,450)	
CHANGE IN FUND BALANCE	18,469,605	2,796,308	-	(22,051,969)	(97,148)	37,501,463	(13,649,094)	-	22,969,165
FUND BALANCE, JANUARY 1, 2011	23,122,117	7,449,579	17,000,000	89,936,130	207,479,573	176,098,866	125,183,250	-	646,269,515
FUND BALANCE, JUNE 30, 2011	\$ 41,591,722	\$ 10,245,887	\$ 17,000,000	\$ 67,884,161	\$ 207,382,425	\$ 213,600,329	\$ 111,534,156	\$ -	\$ 669,238,680

(1) Construction expenses for Renewal and Replacement and Improvement include accrued expenses.

(2) Bond interest expense represents interest payable accrued, not paid.

(3) During November 2008 the Tollway purchased a \$100 million surety bond for \$5 million. This policy is being amortized over the life of the bonds (25 years).

(4) Cash balances held by Trustee at June 30, 2011 are \$145 million in the Debt Service and \$203 million in the Debt Reserve.

(5) By board resolution \$30 million was reserved for SWAP termination payments. The remaining balance in this account is \$19 million.

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - BY FUND
FOR THE QUARTER ENDED JUNE 30, 2011

UNAUDITED
FINAL

	Revenue Fund	Construction Fund	Total	
OPERATING INCREASES				
Toll Revenue	\$ 166,302,915		\$ 166,302,915	
Toll Evasion Recovery	10,661,224		10,661,224	
Concessions	577,829		577,829	
Interest	274,720		274,720	
Miscellaneous	2,715,397		2,715,397	
Transfer from Revenue Fund	-	-	-	
Total Increases	\$ 180,532,085	\$ -	\$ 180,532,085	\$ 180,532,085
DECREASES				
OPERATING EXPENSES:				
Administration	890,835		890,835	
Chief Counsel	352,402		352,402	
Communications	248,006		248,006	
Engineering	12,459,609		12,459,609	
Executive	229,543		229,543	
Electronic Tolling	9,943,646		9,943,646	
Finance	10,062,711		10,062,711	
Information Technology	1,477,529		1,477,529	
Inspector General	356,240		356,240	
Operational Services	13,028,174		13,028,174	
Police	5,963,971		5,963,971	
Procurement	1,098,096		1,098,096	
Total Departmental Expenses	56,110,762	-	56,110,762	
Net Operating Revenues	\$ 124,421,323	\$ -	\$ 124,421,323	
OTHER DECREASES:				
Construction Expenses	40,197,887	-	40,197,887	
Bond Principal Payments	49,910,000		49,910,000	
Bonds - Other Financing Costs	1,819,255		1,819,255	
Bond Interest- BAB's rebate	(8,122,065)		(8,122,065)	
Bond Interest (2)	49,163,338	-	49,163,338	
Total Other Decreases	\$ 132,968,415	\$ -	\$ 132,968,415	
NET INCREASES (DECREASES)	\$ (8,547,092)	\$ -	\$ (8,547,092)	\$ (8,547,092)
MISCELLANEOUS INCREASES/(DECREASES):				
Transfer of funds for swap termination	-		-	
Unrealized Gain/Loss on Investments	(38,050)		(38,050)	
CHANGE IN FUND BALANCE	(8,585,142)	-	(8,585,142)	
FUND BALANCE, MARCH 31, 2011	646,269,515	-	646,269,515	
FUND BALANCE, JUNE 30, 2011	\$ 637,684,373	\$ -	\$ 637,684,373	

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND
FOR THE QUARTER ENDED JUNE 30, 2011

	Revenue Fund								FINAL	UNAUDITED
	Revenue	Maintenance and Operations		Debt Service	Debt Reserve	Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund	
		Operating Sub Account	Operating Reserve Sub Account							
OPERATING INCREASES										
Toll Revenue	\$ 166,302,915								\$ 166,302,915	
Toll Evasion Recovery - Net	10,661,224								10,661,224	
Concessions	577,829								577,829	
Interest	(24,343)		-	1,879	2,448	190,905	103,831		274,720	
Miscellaneous	2,715,397					-			2,715,397	
Transfer from Revenue Fund	(176,290,366)	63,748,509	-	60,661,976	-	51,879,881			-	
Total Operating Increases*	\$ 3,942,656	\$ 63,748,509	\$ -	\$ 60,663,855	\$ 2,448	\$ 52,070,786	\$ 103,831	\$ -	\$ 180,532,085	
DECREASES										
OPERATING EXPENSES:										
Administration		890,835							890,835	
Chief Counsel		352,402							352,402	
Communications		248,006							248,006	
Engineering		12,459,609							12,459,609	
Executive		229,543							229,543	
Electronic Tolling		9,943,646							9,943,646	
Finance		10,062,711							10,062,711	
Information Technology		1,477,529							1,477,529	
Inspector General		356,240							356,240	
Operational Services		13,028,174							13,028,174	
Police		5,963,971							5,963,971	
Procurement		1,098,096							1,098,096	
Total Departmental Expenses		56,110,762	-	-	-	-	-	-	56,110,762	
Net Operating Revenues	\$ 3,942,656	\$ 7,637,747	\$ -	\$ 60,663,855	\$ 2,448	\$ 52,070,786	\$ 103,831	\$ -	\$ 124,421,323	
OTHER DECREASES:										
Construction Expenses	-	-	-	-	-	30,257,563	9,940,324		40,197,887	
Bond Principal Payments	-	-	-	49,910,000	-	-			49,910,000	
Bonds - Other Financing Costs	-	-	-	1,767,531	51,724	-			1,819,255	
Bond Interest	-	-	-	49,163,338	-	-			49,163,338	
Bond Interest- BAB's rebate	-	-	-	(8,122,065)	-	-			(8,122,065)	
Total Other Decreases	\$ -	\$ -	\$ -	\$ 92,718,804	\$ 51,724	\$ 30,257,563	\$ 9,940,324	\$ -	\$ 132,968,415	
NET INCREASES (DECREASES)	3,942,656	7,637,747	-	(32,054,949)	(49,276)	21,813,223	(9,836,493)	-	(8,547,092)	
MISCELLANEOUS INCREASES/(DECREASES):										
Unrealized Gain/Loss on Investments	(38,050)								(38,050)	
CHANGE IN FUND BALANCE	3,904,606	7,637,747	-	(32,054,949)	(49,276)	21,813,223	(9,836,493)	-	(8,585,142)	
FUND BALANCE, MARCH 31, 2011	37,687,116	2,608,139	17,000,000	99,939,110	207,431,702	191,787,106	121,370,649	-	677,823,822	
FUND BALANCE, JUNE 30, 2011	\$ 41,591,722	\$ 10,245,886	\$ 17,000,000	\$ 67,884,161	\$ 207,382,426	\$ 213,600,329	\$ 111,534,156	\$ -	\$ 669,238,680	

Illinois State Toll Highway Authority
 Comparison of Transactions and Toll Revenue by Vehicle Class
 YTD for the periods ended June 30, 2012 and June 30, 2011

UNAUDITED
PRELIMINARY

Class of Vehicle	2012		2011		2011 vs 2012	
	Transactions	Revenue	Transactions	Revenue	% Transaction Change	% Revenue Change
1 - 2 axles; auto, motorcycle	349,080,565	\$ 299,990,994	358,462,846	\$ 169,428,190	-2.62%	77.06%
2 - 2 axles/6 tires; single unit trucks, buses	6,784,780	9,491,425	6,229,966	8,702,742	8.91%	9.06%
3 - 3 & 4 axles; trucks, buses, auto with 1-2 axle trailers	6,675,133	14,452,082	6,157,821	13,249,365	8.40%	9.08%
4 - 5 + axles; trucks, auto with 3+ axle trailers	31,896,291	126,918,808	30,706,033	121,587,874	3.88%	4.38%
Total	394,436,769	\$ 450,853,309	401,556,666	\$ 312,968,171	-1.77%	44.06%

Illinois State Toll Highway Authority
 Comparison of Transactions and Toll Revenue by Vehicle Class
 For the quarter ended ended June 30, 2012 and June 30, 2011

UNAUDITED
PRELIMINARY

Class of Vehicle	2012		2011		2011 vs 2012	
	Transactions	Revenue	Transactions	Revenue	% Transaction Change	% Revenue Change
1 - 2 axles; auto, motorcycle	183,921,363	\$ 158,911,252	189,589,842	\$ 90,356,375	-2.99%	75.87%
2 - 2 axles/6 tires; single unit trucks, buses	3,599,550	5,034,524	3,326,592	4,666,477	8.21%	7.89%
3 - 3 & 4 axles; trucks, buses, auto with 1-2 axle trailers	3,836,732	8,335,644	3,500,204	7,639,990	9.61%	9.11%
4 - 5 + axles; trucks, auto with 3+ axle trailers	16,409,824	65,135,527	16,029,618	63,640,073	2.37%	2.35%
Total	207,767,469	\$ 237,416,947	212,446,256	\$ 166,302,915	-2.20%	42.76%