

The Illinois State Toll Highway Authority
Schedule of Locally Held Funds
For The Month of February 2024

Account Description	Depository Institution	End of Month Balance	Investment Income Received	Yield	Type
Debt and Construction Related	Bank of New York Mellon	\$ 1,592,228,440.09 ⁽¹⁾	\$ 392,162.71	4.72% ⁽¹⁾	US Gov Money Market Funds and US Treasuries
Locally Held Balances	Bank of America *	\$ 56,921,398.56	*	*	
Cash (Change Fund & Petty Cash)		\$ 3,000.00	\$ -		
		<u>\$ 1,649,152,838.65</u>	<u>\$ 392,162.71</u>		

⁽¹⁾ The "End of Month Balance" for the "Debt and Construction Related" category includes a \$1,012,638,888 refunding escrow established 1/04/24 to provide for the redemption of the Tollway's Series 2013A and 2014B bonds on 4/02/24. These are not Tollway funds, but are included here because the investment earnings thereon do accrue to the Tollway, and thus are part of the "Yield" presented above. Such refunding escrow investment earnings will be received 4/02/24 in the amount of \$13,543,353.39, which such amount will be included in the "Investment Income Received" column in the April report.

* Effective 9/1/19 bank balances earn a credit of .90% in lieu of interest income. This earnings credit is used to offset bank service charges.

Asset Allocation

Money Market	72%
US Treasuries	28%
	<u>100%</u>