

The Illinois State Toll Highway Authority: Debt Service by Bond Series (as of January 4, 2024)

All bond issues tax-exempt except for the Taxable 2009 Series A (Build America Bonds) and Taxable 2009 Series B (Build America Bonds)

Principal is due January 1, except that principal for Series 2016A and 2009B is due December 1.

Fiscal Year*	2024 Series A			2023 Series A			2021 Series A			2020 Series A			2019 Series C			2019 Series B	
	Principal	5.0%	Interest	Principal	Rate	Interest	Principal	Rate	Interest	Principal	5.0%	Interest	Principal	5.0%	Interest	Principal	5.0% Interest
2024	-		\$43,321,454	-		\$25,649,500	-		\$31,970,000	-		\$25,000,000	\$78,715,000		\$34,577,750	\$36,670,000	\$11,262,250
2025	-		43,685,500	-		25,649,500	-		31,970,000	-		25,000,000	81,400,000		30,642,000	35,625,000	9,428,750
2026	-		43,685,500	-		25,649,500	-		31,970,000	-		25,000,000	87,375,000		26,572,000	38,455,000	7,647,500
2027	17,130,000		43,685,500	-		25,649,500	-		31,970,000	-		25,000,000	104,550,000		22,203,250	23,295,000	5,724,750
2028	16,530,000		42,829,000	-		25,649,500	-		31,970,000	-		25,000,000	108,610,000		16,975,750	26,860,000	4,560,000
2029	16,545,000		42,002,500	-		25,649,500	-		31,970,000	-		25,000,000	112,620,000		11,545,250	30,385,000	3,217,000
2030	16,995,000		41,175,250	-		25,649,500	-		31,970,000	-		25,000,000	118,285,000		5,914,250	33,955,000	1,697,750
2031	25,000,000		40,325,500	-		25,649,500	-		31,970,000	-		25,000,000					
2032	25,265,000		39,075,500	-		25,649,500	-		31,970,000	-		25,000,000					
2033	27,780,000		37,812,250	-		25,649,500	-		31,970,000	-		25,000,000					
2034	28,125,000		36,423,250	-		25,649,500	-		31,970,000	-		25,000,000					
2035	187,415,000		35,017,000	-		25,649,500	-		31,970,000	\$4,500,000		25,000,000					
2036	196,810,000		25,646,250	-		25,649,500	-		31,970,000	5,000,000		24,775,000					
2037	206,660,000		15,805,750	-		25,649,500	-		31,970,000	5,400,000		24,525,000					
2038	109,455,000		5,472,750	-		25,649,500	\$4,000,000	4.0%	31,970,000	12,100,000		24,255,000					
2039				-		25,649,500	20,000,000	4.0%	31,810,000	17,000,000		23,650,000					
2040				20,100,000	5.0%	25,649,500	97,000,000	5.0%	31,010,000	80,000,000		22,800,000					
2041				86,600,000	5.0%	24,644,500	99,000,000	4.0%	26,160,000	94,000,000		18,800,000					
2042				120,500,000	5.25%	20,314,500	120,000,000	5.0%	22,200,000	94,000,000		14,100,000					
2043				133,500,000	5.0%	13,988,250	120,000,000	Note ⁽¹⁾	16,200,000	94,000,000		9,400,000					
2044				139,300,000	5.25%	7,313,250	120,000,000	Note ⁽¹⁾	10,800,000	94,000,000		4,700,000					
2045							120,000,000	Note ⁽¹⁾	5,400,000								
	\$873,710,000	\$535,962,954		\$500,000,000		\$502,302,000	\$700,000,000		\$623,130,000	\$500,000,000		\$467,005,000	\$691,555,000		\$148,430,250	\$225,245,000	\$43,538,000

* Per the trust indenture, debt service for each fiscal year is shown excluding debt service due January 1 and including the following year's debt service due January 1.

⁽¹⁾ For Series 2021A the \$120,000,000 principal due 1/1/2044 consists of \$60,000,000 at 4.00% and \$60,000,000 at 5.00%; the \$120,000,000 principal due 1/1/2045 consists of \$60,000,000 at 4.00% and \$60,000,000 at 5.00%; and the \$120,000,000 principal due 1/1/2046 consists of \$60,000,000 at 4.00% and \$60,000,000 at 5.00%.

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Principal is due January 1, except that principal for Series 2016A, and 2009B is due December 1.

Fiscal Year*	2019 Series A			2018 Series A		2017 Series A		2016 Series B		2016 Series A		
	Principal	Rate	Interest	Principal	5.0% Interest	Principal	5.0% Interest	Principal	5.0% Interest	Principal	Rate	Interest
2024	-	-	\$13,950,000	\$46,330,000	\$22,131,500	-	\$15,000,000	-	\$15,000,000	-	-	\$16,131,750
2025	-	-	13,950,000	63,205,000	19,815,000	-	15,000,000	-	15,000,000	-	-	16,131,750
2026	-	-	13,950,000	60,930,000	16,654,750	-	15,000,000	\$5,200,000	15,000,000	-	-	16,131,750
2027	-	-	13,950,000	63,070,000	13,608,250	\$5,500,000	15,000,000	5,400,000	14,740,000	-	-	16,131,750
2028	-	-	13,950,000	66,665,000	10,454,750	5,800,000	14,725,000	5,800,000	14,470,000	-	-	16,131,750
2029	-	-	13,950,000	70,340,000	7,121,500	6,000,000	14,435,000	6,000,000	14,180,000	-	-	16,131,750
2030	-	-	13,950,000	72,090,000	3,604,500	6,400,000	14,135,000	6,300,000	13,880,000	-	-	16,131,750
2031	-	-	13,950,000	-	-	6,700,000	13,815,000	14,300,000	13,565,000	\$162,720,000	Note ⁽³⁾	16,131,750
2032	-	-	13,950,000	-	-	7,000,000	13,480,000	14,900,000	12,850,000	170,340,000	5.0%	8,517,000
2033	-	-	13,950,000	-	-	7,300,000	13,130,000	5,000,000	12,105,000	-	-	-
2034	-	-	13,950,000	-	-	7,600,000	12,765,000	5,300,000	11,855,000	-	-	-
2035	\$4,000,000	5.0%	13,950,000	-	-	8,300,000	12,385,000	8,500,000	11,590,000	-	-	-
2036	4,000,000	4.0%	13,750,000	-	-	8,700,000	11,970,000	8,900,000	11,165,000	-	-	-
2037	4,000,000	3.0%	13,590,000	-	-	9,500,000	11,535,000	9,000,000	10,720,000	-	-	-
2038	18,000,000	4.0%	13,470,000	-	-	16,200,000	11,060,000	9,300,000	10,270,000	-	-	-
2039	20,000,000	5.0%	12,750,000	-	-	60,000,000	10,250,000	56,000,000	9,805,000	-	-	-
2040	25,000,000	5.0%	11,750,000	-	-	95,000,000	7,250,000	140,100,000	7,005,000	-	-	-
2041	85,000,000	Note ⁽²⁾	10,500,000	-	-	50,000,000	2,500,000	-	-	-	-	-
2042	70,000,000	Note ⁽²⁾	6,535,000	-	-	-	-	-	-	-	-	-
2043	70,000,000	Note ⁽²⁾	3,270,000	-	-	-	-	-	-	-	-	-
2044	-	-	-	-	-	-	-	-	-	-	-	-
2045	-	-	-	-	-	-	-	-	-	-	-	-
	<u>\$300,000,000</u>		<u>\$253,015,000</u>	<u>\$442,630,000</u>	<u>\$93,390,250</u>	<u>\$300,000,000</u>	<u>\$223,435,000</u>	<u>\$300,000,000</u>	<u>\$213,200,000</u>	<u>\$333,060,000</u>		<u>\$137,571,000</u>

* Per the trust indenture, debt service for each fiscal year is shown excluding debt service due January 1 and including the following year's debt service due January 1.

⁽²⁾ For Series 2019A, the \$85,000,000 principal due 1/1/2042 consists of \$28,500,000 at 4.00% and \$56,500,000 at 5.00%; the \$70,000,000 principal due 1/1/2043 consists of \$23,500,000 at 4.00% and \$46,500,000 at 5.00%; and the \$70,000,000 principal due 1/1/2044 consists of \$23,000,000 at 4.00% and \$47,000,000 at 5.00%.

⁽³⁾ For Series 2016A, the \$162,720,000 principal due 12/1/2031 consists of \$52,125,000 at 4.00% and \$110,595,000 at 5.00%.

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Fiscal Year*	2015 Series B		2015 Series A		2014 Series D		2014 Series C			2009 Ser B (Build Amer Bonds)			2009 Ser A (Build Amer Bonds)	
	Principal	5.0% Interest	Principal	5.0% Interest	Principal	5.0% Int.	Principal	5.0%	Interest	Principal	5.851% Interest ⁽⁴⁾	Principal	6.184% Interest ⁽⁴⁾	
2024	-	\$20,000,000	-	\$20,000,000	\$1,000,000	\$50,000	-		\$20,000,000	-	\$16,382,800	-	\$24,736,000	
2025	-	20,000,000	-	20,000,000			-		20,000,000	-	16,382,800	-	24,736,000	
2026	\$4,150,000	20,000,000	\$4,150,000	20,000,000			\$8,300,000		20,000,000	-	16,382,800	-	24,736,000	
2027	4,400,000	19,792,500	4,400,000	19,792,500			8,700,000		19,585,000	-	16,382,800	-	24,736,000	
2028	4,550,000	19,572,500	4,550,000	19,572,500			9,200,000		19,150,000	-	16,382,800	-	24,736,000	
2029	4,850,000	19,345,000	4,850,000	19,345,000			9,600,000		18,690,000	-	16,382,800	-	24,736,000	
2030	5,050,000	19,102,500	5,050,000	19,102,500			10,100,000		18,210,000	-	16,382,800	-	24,736,000	
2031	5,300,000	18,850,000	5,300,000	18,850,000			10,600,000		17,705,000	-	16,382,800	\$67,230,000	24,736,000	
2032	5,600,000	18,585,000	5,600,000	18,585,000			11,100,000		17,175,000	-	16,382,800	70,105,000	20,578,497	
2033	5,900,000	18,305,000	5,900,000	18,305,000			11,700,000		16,620,000	-	16,382,800	262,665,000	16,243,204	
2034	6,150,000	18,010,000	6,150,000	18,010,000			12,300,000		16,035,000	\$280,000,000	16,382,800			
2035	38,500,000	17,702,500	38,500,000	17,702,500			75,600,000		15,420,000					
2036	40,400,000	15,777,500	40,400,000	15,777,500			79,400,000		11,640,000					
2037	42,400,000	13,757,500	42,400,000	13,757,500			83,400,000		7,670,000					
2038	91,850,000	11,637,500	91,850,000	11,637,500			70,000,000		3,500,000					
2039	140,900,000	7,045,000	140,900,000	7,045,000										
2040														
2041														
2042														
2043														
2044														
2045														
	\$400,000,000	\$277,482,500	\$400,000,000	\$277,482,500	\$1,000,000	\$50,000	\$400,000,000	\$241,400,000		\$280,000,000	\$180,210,800	\$400,000,000	\$234,709,700	

* Per the trust indenture, debt service for each fiscal year is shown excluding debt service due January 1 and including the following year's debt service due January 1.

⁽⁴⁾ Interest expense shown for the Series 2009A/2009B Build America Bonds does not net out projected federal subsidies of such interest. Historically the subsidies have ranged from 31.955% to 35.000%.

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TOTALS

Fiscal Year*	Principal	Interest	Debt Service
2024	162,715,000	\$355,163,004	\$517,878,004
2025	180,230,000	\$347,391,300	527,621,300
2026	208,560,000	\$338,379,800	546,939,800
2027	236,445,000	\$327,951,800	564,396,800
2028	248,565,000	\$316,129,550	564,694,550
2029	261,190,000	\$303,701,300	564,891,300
2030	274,225,000	\$290,641,800	564,866,800
2031	297,150,000	\$276,930,550	574,080,550
2032	309,910,000	\$261,798,297	571,708,297
2033	326,245,000	\$245,472,754	571,717,754
2034	345,625,000	\$226,050,550	571,675,550
2035	365,315,000	\$206,386,500	571,701,500
2036	383,610,000	\$188,120,750	571,730,750
2037	402,760,000	\$168,980,250	571,740,250
2038	422,755,000	\$148,922,250	571,677,250
2039	454,800,000	\$128,004,500	582,804,500
2040	457,200,000	\$105,464,500	562,664,500
2041	414,600,000	\$82,604,500	497,204,500
2042	404,500,000	\$63,149,500	467,649,500
2043	417,500,000	\$42,858,250	460,358,250
2044	353,300,000	\$22,813,250	376,113,250
2045	120,000,000	\$5,400,000	125,400,000
	\$7,047,200,000	\$4,452,314,955	\$11,499,514,955

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